NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area, Nagpur 440 008. Maharashtra, INDIA.

CIN Number: L15510MH2013PLC249458

(+91 712 2778824 (+91 712 2721555 info@nakodas.com

▼ www.nakodas.com



Date: - 13th April, 2022

To,

National Stock Exchange of India Ltd. (NSE Ltd)

Exchange Plaza, 05th Floor,

Plot No. C-1, Block G,

Bandra Kurla complex, Bandra (E) Mumbai - 400051

NSE Scrip Code: - NGIL

Bombay Stock Exchange Limited (BSE Ltd)

Listing / Compliance Department, Phiroze jeejeebhoy Towers, Dalal Street, Mumbai – 400001

BSE Scrip Code:-541418

Sub: - Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (listing Obligations and Disclosure Requirements), 2015 "SEBI LODR Regulations" - Newspaper Publication of Pre-Issue Opening Advertisement relating to Rights Issue of equity shares of the Company ("Rights Issue").

Dear Sir/Madam,

Pursuant to regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, Regulation 30 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we enclosed herewith the copies of **Pre Issue Opening Advertisement** published by the company regarding the Right issue opening and closing details along with the other details for making Right Issue Application. The details published in the below mentioned Newspapers on 13th April, 2022.

1. Financial Express: English Daily: All India Edition

2. Jansatta: Hindi Daily: All India Edition

3. Dainik Mahasagar: Marathi Daily: Nagpur Edition

You are requested to please take the note of same in your record.

Kindly acknowledge the receipt of the same.

For Nakoda Group of Industries Limited

Pravin Choudhary

Chairman & Managing Director

Encl: - As Above

FINANCIAL EXPRESS

FRANKLIN TEMPLETON CASE

SC directs SBI Fund not to disburse remaining ₹534 cr till further orders



INDU BHAN New Delhi, April 12

THE SUPREME COURT on Tuesday directed SBI Fund Management, the agency distributing proceeds of the six wound-up schemes of Franklin Templeton Asset Management (FT), not to disburse ₹534 crore still left with it till further orders. While issuing notice to Sebi, FT and others on an impleadment plea by financial advisors and distributors of these six debt schemes, a bench comprising Justices S Abdul Nazeer and Sanjiv Khanna said that it will be best if further disbursal is

Seeking a direction to the SBI Fund Management to disburse their commission dues to the tune of ₹19 crore, Foundation of Independent Financial Advisors, comprising 1,400 distributors, told the apex court that while dealing with the issue of winding up of the schemes, no provision was made to safeguard the interests of the distributors who are directly affected and deprived of their rightful commissions.

halted for the time being.

According to the distributors body, FT has held back about ₹78 crore as commission to be paid to about 8,000 MF distributors and out of this around ₹19 crore is payable to its 1,400 members. "As per the information...after disbursing a sum of around ₹26,098 crore, the asset under management as on March 15, 2022, is about ₹1,282 crore," it added.

Senior counsel Arvind Datar, appearing for Sebi, argued that it was not opposed to distributors getting their fee

or commission till April 22, 2020. The six MF debt schemes were wound up on April 23, 2020, in the wake of the first Covid-19-induced lockdown.

Senior counsel AM Singhvi, appearing for FT, told the judges that till date the amount paid back to investors is ₹26,098 crore, which is 103.5% of the aggregate assets under management (AUM) of the schemes at the time of winding up on April 23, 2020. Moreover, the cash component is far higher than the NAV at the time of winding up of the schemes, he reiterated.

Meanwhile, the case before Securities Appellate Tribunal, which is hearing Franklin Templeton Trustee Services' appeals against the Sebi order that penalised the fund house is coming for hearing on April 25.

The apex court had in

December 2020 permitted Franklin Templeton Trustee Services to hold meeting with unitholders of six debt schemes that the company proposed to wind up on April 23 citing difficulties in the bond market conditions due to pandemic. In a big relief to over 300,000 investors who were affected by the winding up of these debt mutual fund schemes, the apex court had on February 2, last year entrusted the SBI Mutual Fund to carry out the exercise for disbursement of the money to the investors of the six FT Mutual Fund schemes in "proportion to their respective interest in the assets of the scheme" within 20 days. An "overwhelming majority" of unit holders had voted in favour of winding up of the schemes.

Power Exchange India Limited

Sumer Plaza, Unit No.901.9th floor, Marol Maroshi Road, Andheri (East), Mumbai - 400 059, India. Tel: +91 22 40096667/87 Fax: +91 22 40096633/90 Email: info@pxil.co.in, CIN:U74900MH2008PLC179152 **Trading Month March 2022**

	Segment	I William		Waxiiiuiii		Avorago		IUlai
Markets		Price (₹/KWh)	Volume (MUs)	Price (₹/KWh)	Volume (MUs)	Price (₹/KWh)	Volume (MUs)	
IDAS	CONVENTIONAL	1.99	0.04	4.99	0.16	2.54	0.10	0.20
TAM	ANYDAYD	5.20	7.20	14.00	14.40	6.11	10.26	
	DAC	2.65	2.71	19.94	28.07	9.31	12.17	377.17
	INTRADAY	11.00	0.35	13.57	1.00	12.05	0.67	1.34
GTAM Solar	ANY DAY	4.50	0.059	4.60	0.063	4.54	0.060	1.03
	DAC	2.69	1.52	19.99	7.71	6.20	4.62	143.23
GTAM	INTRADAY	7.00	1.27	12.02	1.56	9.51	1.41	2.83
NON SOLAR	DAC	3.96	1.69	19.41	10.75	9.05	5.54	171.80



Tender No. PROVIDING PROFESSIONAL SERVICES OF SURVEY C ONTAINERS/CARGO & INVENTORY MANAGEMENT AT MMLP BALL Rs.1,42,13,100/- (Inclusive of GST Period of the contract Five (4+1) years Earnest Money Deposit Rs.57,000/- (Inclusive of GST) Rs.1,000/- inclusive of all taxes and duties through e-payment Cost of Document* Tender Processing Fee* Rs. 4,720/- inclusive of all taxes and duties (non-refundable) through From 13.04.2022 at 15:00 hrs. to 03.05.2022 (Up to 16:00 hrs.)

ast Date & Time of Submission On 04.05.2022 up to 15:00 hrs. On 04.05.2022 at 15:30 hrs. Date & Time of Opening Through e-Payment For eligibility criteria and other details please logon to www.concorindia.com or eprocure.gov.in o

www.tenderwizard.com/CCIL. Bidders are requested to visit the websites regularly. CONCOR reserves the right to reject any or all the tenders without assigning any reasons thereof. For complete details logon t

Andhra Pradesh State Financial Corporation D.No.5-9-194, Chirag Ali Lane, Hyderabad - 500 001 NOTICE

It was earlier notified on 30.03.2022 that a Special General Meeting of the shareholders of the Andhra Pradesh State Financial Corporation (APSFC) is scheduled to be held at 11.00 A.M. on Monday 25th April, 2022, at the Head Office of the Corporation, 5-9-194, Chirag Ali Lane, Hyderabad - 500 001 Telangana, to elect two Directors from the shareholders mentioned u/s 4(3)(d) in respect of vacancies being created as prescribed u/s 10(e) of the SFCs Act, 1951.

As only two proposals / nominations are received from the following shareholders which are valid for the vacancies of two Directors, they are declared as elected w.e.f. 27.04.2022 in accordance with the regulation No.64(i) of APSFC General Regulations-2004.

1) Sri K. Jagadish Prasad S/o Late K.L.N. Prasad Plot No.7A/A, MLA Colony, Road No.12, Banjara Hills, Hyderabad- 500 0034

2) Sri C. Rajendra Prasad S/o Late Challa Kondaiah R/o C-2, Cross Winds, Plot No.77 H.No.8-2-317/1, Road No.14, Reshma Bagh, Banjara Hills, Hyderabad- 500 0034

The term of the above two Directors shall be 3 years from 27.04.2022 to 26.04.2025 in accordance with Sec.11 (3) of SFCs Act, 1951. Consequent up on such election of these two Directors, the Special General meeting proposed to be convened on 25.04.2022 is hereby cancelled in accordance with the regulation No.64(i) of APSFC General Regulations-2004. All the shareholders are requested to make note of the above.

For and on behalf of the Board Place: Vijayawada

MANAGING DIRECTOR

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not cefined herein shall have the meaning assigned to them in the Letter of Offer dated April 01, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuamt to the proviso to Regulations 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



NAKODA GROUP OF INDUSTRIES LIMITED

Corporate Identification Number: L15510MH2013PLC249458

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur. Maharashtra, as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai.

Registered Office: 239, Bagad Ganj, Nagpur - 440 008, Maharashtra, India

Contact Person: Mr. Pratul Bhalchandra Wate, Company Secretary and Compliance Officer Tel: 0712 2778824 | Email-ID: info@nakodas.com | Website: www.nakodas.com.

PROMOTERS: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 27,83,625* EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹110 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹3,340.35 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01(ONE) RIGHTS EQUITY SHARE FOR EVERY 04 (FOUR) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS APRIL 1, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 12.00 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER

*Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, APRIL 18, 2022 LAST DATE FOR ON MARKET RENUNCIATION# WEDNESDAY, APRIL 27, 2022

ISSUE CLOSES ON* MONDAY, MAY 02, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date(inclusive of the Issue Opening Date), Further, no withdrawal of Application shall be permitted by any Applicant on or after 5.00 PM on the Issue Closing Date.

ASBA

Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 134 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form ason Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., April 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 022 - 6263 8200 and their email address: rightsissue@bigshareonline.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by April 27, 2022, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circular and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Procedure for Application through the ASBS Process" on page 134 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case maybe, at the time of submission of the Application

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www sebi.co.in/sebiweb/other/OtherAction.do?doRecognisedFpi-yes&intmld-35. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL 13/2012 dated September 25, 2012 within the period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSBs, in case the applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLENENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on April 07, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., April 01, 2022 in electronic form through e-mail on April 05, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on April 07, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.nakodas.com (ii) Registrar to the Issue's website at www.bigshareonline.com;(iii) BSE and NSE's website at www.bseindia.com and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID and PAN

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI(LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat. accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or(vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the

ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same details as the Application Form and that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as

per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being 'Nakoda Group of Industries Limited': Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen

recorded with our Company or the Depository);

Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date;

Allotment option - only dematerialized form;

Number of Rights Equity Shares entitled to:

(vii) Total number of Rights Equity Shares applied for;

(viii) Number of additional Rights Equity Shares applied for, if any: (ix) Total number of Rights Equity Shares applied for;

Total amount paid at the rate of ₹120/- for Rights Equity Shares issued in one Rights Entitlement;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

(xii) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules;

(xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

(xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB); and

(xvi) Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such

offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, piedged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are

acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded

SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, May 02, 2022, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from

the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 146 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges or such extended time as permitted by the Stock Exchanges.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements. credited to their respective demat accounts, either in full orin part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. TheInvestors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to therenunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on

the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock

Exchanges under the ISIN INE236Y20012 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation,

i.e., from Monday, April 18, 2022 to Wednesday, April 27,2022 (both days inclusive) The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE236Y20012 (for Rights Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available intheir demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE underautomatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading.

The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE236Y01012'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the NSE through letter bearing reference number NSE/LIST/30014 dated February 17, 2022 and from BSE through letter bearing reference number DCS/RIGHT/KK/FIP/1994/2021-22 dated March 11, 2022 DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given

by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 118 of the Letter of Offer DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any

way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 118 of Letter of Offer. BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

MONITORING AGENCY: NA FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOP

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com
- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company www.bigshareonline.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
- d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rightsissue@bigshareonline.com for updating their Indian address. The Reguest Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue

LEAD MANAGER TO THE ISSUE

SHRENI

Shreni Shares Private Limited A-102. Sea Lord CHS. Above Axis Bank, Ram Nagar, Borivali (West). Mumbai - 400 092, Maharashtra,

Telephone: 022 - 28088456 Email: shrenishares@gmail.com | Website: www.shreni.in Investor grievance: info@shreni.in Contact Person: Kritika Rupda

SEBI Registration Number: INM000012759

as the case may be, was submitted by the ASBA.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Pratul Bhalchandra Wate

issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a

copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount

239, Bagad Ganj, Nagpur- 440 008, Maharashtra, India Telephone: 0712 2778824 | Email: cs@nakodas.com Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post

blocked no. ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, For Nakoda Group of Industries Limited

REGISTRAR TO THE ISSUE

Telephone: 022 - 6263 8200

Investor grievance: investor@bigshareonline.com

Email: rightsissue@bigshareonline.com

SEBI Registration No: INR000001385

Website: www.bigshareonline.com

Contact person: Vijay Surana

Bigshare Services Private Limited

1st Floor, Bharat Tin Works Building, Opposite

Vasant Oasis, Makwana Road, Marol, Andheri

(East), Mumbai - 400 059 Maharashtra, India

Date: April 12, 2022 Place: Nagpur

Pratul Bhalchandra Wate Company Secretary & Compliance Officer

Disclaimer: Our Companyis proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, NSE and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.nakodas.comand the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

financialexp.ep

Date: 12.04.2022

नई दिल्ली, 12 अप्रैल (भाषा)।

सरकार ने 2016 में पठानकोट वायुसेना स्टेशन पर हुए आतंकवादी हमले के पाकिस्तानी आका अली काशिफ जान को आतंकवादी घोषित किया है। जान उर्फ जान अली काशिफ तीसरा आतंकवादी है. जिसे केंद्र सरकार ने पिछले पांच दिनों में आतंकवादी घोषित किया है। केंद्रीय गृह मंत्रालय ने एक अधिसूचना में कहा कि जनवरी, 2016 में पठानकोट वायुसेना स्टेशन पर हुए आतंकी हमले का आका अली काशिफ जान था, जिसमें सात सुरक्षाकर्मियों और एक आम

जान पर राष्ट्रीय अन्वेषण अभिकरण (एनआइए) द्वारा दर्ज किए गए और इसकी जांच के दायरे

नागरिक की जान चली गई थी।

वाले विभिन्न मामलों में भी आरोप है। इन मामलों में उसे भगोडा घोषित किया गया था। गृह मंत्रालय ने कहा कि जान पाकिस्तान स्थित जैश–ए– मोहम्मद के 'लान्चिंग पैड' से काम करना जारी रखे हुए है और वह भारत में हमलों की योजना के तहत आतंकवादियों की भर्ती करने में लगातार शामिल रहा है।

साथ ही पठानकोट वायुसेना स्टेशन पर हुए आतंकी हमले के बाद पाकिस्तानी जांचकर्ताओं की पांच सदस्यीय टीम ने स्टेशन का दौरा किया था और तीन दिन तक सबत एकत्र किए थे तथा गवाहों और अन्य लोगों से मुलाकात की थी। हालांकि पाकिस्तानी टीम ने स्वदेश लौटने के बाद हमले के लिए उल्टा भारत को जिम्मेदार बताया था।

सेवा दल का कार्यालय जल्द खाली करेगी कांग्रेस

जनसत्ता ब्यूरो नई दिल्ली, 12 अप्रैल।

कांग्रेस लुटियन इलाके में मौजूद अपने अग्रिम संगठन सेवा दल के कार्यालय को जल्द खाली करेगी। सेवा दल का कार्यालय अब तक कांग्रेस मुख्यालय के बगल वाले बंगले 26 अकबर रोड में था।

अब सेवा दल अपना कार्यालय रायसीना रोड स्थित भारतीय युवा कांग्रेस और एनएसयुआइ के कार्यालय वाले परिसर में स्थानांतरित करेगा। कांग्रेस सेवा दल के प्रमख लालजी देसाई ने बताया कि हम अपना कार्यालय जल्द ही रायसीना रोड स्थानांतरित करेंगे। मैंने सेवा दल के कार्यकर्ताओं से कहा है कि वे 26 अकबर रोड वाले कार्यालय का सामान पैक करें। एक अधिकारी ने बताया कि कांग्रेस को राष्ट्रीय पार्टी होने के चलते सरकार की तरफ से चार बंगले आबंटित हैं। कांग्रेस को अपना नया कार्यालय बनाने के लिए 2010 में दीनदयाल उपाध्याय मार्ग पर भुखंड आबंटित किया गया था और ऐसे में कार्यालय के रूप में मौजूद किसी भी सरकारी बंगले को तीन साल में खाली करना था।

पार्टी सुत्रों ने बताया कि कांग्रेस के नए कार्यालय के निर्माण का काम लगभग पूरा हो चुका है और जल्द ही उसका मुख्यालय वहीं स्थानांतरित हो जाएगा। पार्टी ने केंद्रीय आवास एवं शहरी कार्य मंत्रालय को भरोसा दिलाया है कि वह 15 अप्रैल तक चाणक्यपूरी इलाके वाला फ्लैट खाली हो जाएगा। कुछ दिन पहले ही संपदा निदेशालय ने इस फ्लैट के संदर्भ में कांग्रेस को कारण बताओं नोटिस जारी किया था।

दाऊद के भाई इकबाल के सहयोगी का फ्लैट कुर्क

नई दिल्ली, 12 अप्रैल (भाषा)।

प्रवर्तन निदेशालय (ईडी) ने कहा कि उसने धनशोधन की जांच के सिलसिले में महाराष्ट्र के ठाणे में भगोड़े गैंगस्टर दाऊद इब्राहिम के भाई इकबाल कासकर के एक सहयोगी के नाम पर दर्ज 55 लाख रुपए के एक फ्लैट को कुर्क किया।

प्रवर्तन निदेशालय ने एक बयान में कहा कि मुमताज एजाज शेख के खिलाफ धनशोधन निवारण अधिनियम के तहत अचल संपत्ति को कुर्क करने का एक अस्थायी आदेश जारी किया गया है। ईडी ने आरोप लगाया कि इस फ्लैट को इकबाल कासकर और अन्य ने ठाणे स्थित एक रिअल इस्टेट डेवलपर सुरेश देवीचंद मेहता से जबरन वसुली में हासिल किया था। एजंसी

ने कहा कि मेहता अपने सहयोगी के साथ कंपनी दर्शन एंटरप्राइजेज के जरिए अपना निर्माण व्यवसाय करते हैं। आरोपी इकबाल कासकर, मुमताज शेख और इसरार अली जमील सैयद गैंगस्टर दाऊद इब्राहिम कासकर के साथ निकटता के कारण जबरन वसली के जरिए ठाणे में एक फ्लैट मुमताज एजाज शेख के नाम पर कराने में सफल रहे। ईडी ने बताया कि फ्लैट के अलावा बिल्डर से वसुली के तौर पर मिले 10 लाख रुपए के चार चेक भी आरोपियों ने भुनाए थे, जिसकी उन्होंने बिल्डर से मांग की थी। ईडी ने आरोप लगाया कि इन खातों को केवल 10 लाख रुपए की नकद राशि निकालने के लिए संचालित किया गया था और इनमें कोई अन्य लेनदेन नहीं किया गया था।

OSBI

इंटरनेट बैंकिंग विभाग, भारतीय स्टेट बैंक, ग्लोबल आईटी सेन्टर, सेक्टर-11, सीबीडी बेलापुर, नयी मुंबई - 400614

निविदा आमंत्रण सूचना

दिनाक: 13.04.2022 भारतीय स्टेट बैंक द्वारा इंटरनेट फेसिंग एप्लिकेशन के लिए ऑन-प्रिमाइसेस Anti-DDOS समाधान की आपूर्ति, स्थापना, कमीशनिंग और रखरखाव के लिए योग्य बोलीदाताओं से बोलिय आमंत्रित की जाती है. जो बोलीदाता बोलियां जमा करने के इच्छुक है, वे https://bank.sbi के प्रोक्योरमेंट न्यूज और ई-प्रोक्योरमेंट एजेंसी पोर्टल https://etender.sbi पर जाएं. बोलियां दस्तावेज डाउनलोड करने की प्रारंभिक तिथि और समय: 13.04.2022 को बोलियां जमा करने की अंतिम तिथि और समय: 04.05.2022 को 15:00 बजे तक

इंटरनेट बैंकिंग विभाग

पीएम—दक्ष

सामाजिक न्याय एवं अधिकारिता मंत्रालय, भारत सरकार

अनुसूचित जाति (एससी), अन्य पिछड़ा वर्ग (ओबीसी), आर्थिक रूप से पिछड़े वर्ग (ईबीसी), गैर–अधिसूचित, घुमंतू, अर्ध–घुमंतू जनजाति (डीएनटी), सफाई कर्मचारियों सहित कचरा बीनने वालों और उनके आश्रितों एवं ट्रांसजेंडर से संबंधित 18 से 45 वर्ष आयु वर्ग के अभ्यर्थियों से वित्तीय वर्ष 2022–23 के लिए पीएम दक्ष योजना के तहत मुफ्त रोजगारोन्मुखी कौशल विकास प्रशिक्षण कार्यक्रम (एसडीटीपी) का लाभ उठाने के लिए आमंत्रित किया जाता है।

एसडीटीपी के प्रकारः अप–स्किलिंग / री–स्किलिंग, उद्यमिता विकास कार्यक्रम लघु अवधि और दीर्घकालिक कौशल विकास प्रशिक्षण कार्यक्रम।

कार्यक्रमों के दौरान वजीफा प्रदान किया जाएगा।

इच्छुक उम्मीदवार निम्नलिखित में से किसी एक पोर्टल / ऐप पर अपना पंजीकरण करा सकते हैं:

i) pmdaksh.dosje.gov.in या ii) मोबाइल ऐप ''पीएम—दक्ष'' या

ई—मेलः nskfdc-msje@nic.in)

iii) उमंग मोबाइल ऐप (सभी मोबाइल ऐप Google Play Store से डाउनलोड किए जा सकते हैं)

अधिक जानकारी के लिए कृपया टोल फ्री नंबर: 1800110396 पर कॉल करें या pmdaksh.dosje.gov.in और नीचे दिए गए अनुसार निगमों की संबंधित

वेबसाइट पर विजिट करें। 1. राष्ट्रीय सफाई कर्मचारी (एनएसकेएफडीसी) - सफाई कर्मचारी, मैला ढोने वाले, कचरा बीनने वालों और उनके आश्रितों सहित के लिए (वेबसाइट: www.nskfdc.nic.in.

2. राष्ट्रीय अनुसूचित जाति वित्त और विकास निगम (NSFDC)— अनुसूचित लिए(वेबसाइटः https:// www.nsfdc.gov.in ई-मेलः support-nsfdc@nic.in)

पिछडा निगम वर्ग (एनबीसीएफडीसी)—ओबीसी,ईबीसी लिए डीएनटी https://nbcfdc.gov.in ई—मेल (वेबसाइटः nbcfdc.skilltraining@gmail.com)

डीएवीपी 38123/12/0001/2223

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not cefined herein shall have the meaning assigned to them in the Letter of Offer dated April 01, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuamt to the proviso to Regulations 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



NAKODA GROUP OF INDUSTRIES LIMITED

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur. Maharashtra, as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai.On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai.

Registered Office: 239, Bagad Ganj, Nagpur - 440 008, Maharashtra, India

Contact Person: Mr. Pratul Bhalchandra Wate, Company Secretary and Compliance Officer Tel: 0712 2778824 | Email-ID: info@nakodas.com | Website: www.nakodas.com.

PROMOTERS: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 27,83,625* EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹110 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹3,340.35 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01(ONE) RIGHTS EQUITY SHARE FOR EVERY 04 (FOUR) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS APRIL 1, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 12.00 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER. *Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, APRIL 18, 2022 LAST DATE FOR ON MARKET RENUNCIATION# WEDNESDAY, APRIL 27, 2022

ISSUE CLOSES ON* MONDAY, MAY 02, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date(inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 5.00 PM on the Issue Closing Date.

ASBA

Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 134 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form ason Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., April 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 022 – 6263 8200 and their email address: rightsissue@bigshareonline.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by April 27, 2022, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circular and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Procedure for Application through the ASBS Process" on page 134 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case maybe, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.co.in/sebiweb/other/OtherAction.do?doRecognisedFpi-ves&intmld-35. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL 13/2012 dated September 25, 2012 within the period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSBs, in case the applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on April 07, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., April 01, 2022 in electronic form through e-mail on April 05, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on April 07, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.nakodas.com; (ii) Registrar to the Issue's website at www.bigshareonline.com; (iii) BSE and NSE's website at www.bseindia.com and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI(LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or(vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable)and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same details as the Application Form and that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Nakoda Group of Industries Limited';

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(iii) Registered Folio No./DP and Client ID No.:

(iv) Number of Equity Shares held as on Record Date; Allotment option - only dematerialized form:

(vi) Number of Rights Equity Shares entitled to;

(vii) Total number of Rights Equity Shares applied for; (viii) Number of additional Rights Equity Shares applied for, if any;

(ix) Total number of Rights Equity Shares applied for:

Total amount paid at the rate of ₹120/- for Rights Equity Shares issued in one Rights Entitlement; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB:

(xii) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules;

(xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

(xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB); and (xvi) Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are

acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of

the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor.

The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded

SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, May 02, 2022, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 146 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges or such extended time as permitted by the Stock

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full orin part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. TheInvestors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to therenunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements, Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. a) On Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN INE236Y20012 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, April 18, 2022 to Wednesday, April 27,2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their

registered stock brokers by quoting the ISIN INE236Y20012 (for Rights Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available intheir demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE underautomatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading.

The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE236Y01012'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the NSE through letter bearing reference number NSE/LIST/30014 dated February 17, 2022 and from BSE through letter bearing reference number DCS/RIGHT/KK/FIP/1994/2021-22 dated March 11, 2022. DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given

by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 118 of the Letter of Offer DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any

way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 118 of Letter of Offer. BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

www.bigshareonline.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rightsissue@bigshareonline.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue

LEAD MANAGER TO THE ISSUE Shreni Shares Private Limited

SHRENI

MONITORING AGENCY: NA

A-102, Sea Lord CHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra,

Telephone: 022 - 28088456 Email: shrenishares@gmail.com | Website: www.shreni.in

Investor grievance: info@shreni.in Contact Person: Kritika Rupda SEBI Registration Number: INM000012759

COMPANY SECRETARY AND COMPLIANCE OFFICER Pratul Bhalchandra Wate 239, Bagad Ganj, Nagpur- 440 008, Maharashtra, India Telephone: 0712 2778824 | Email: cs@nakodas.com

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount blocked no. ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application. as the case may be, was submitted by the ASBA.

For Nakoda Group of Industries Limited

Pratul Bhalchandra Wate

REGISTRAR TO THE ISSUE

Telephone: 022 - 6263 8200

Investor grievance: investor@bigshareonline.com

Email: rightsissue@bigshareonline.com

SEBI Registration No: INR000001385

Website: www.bigshareonline.com

Contact person: Vijay Surana

Bigshare Services Private Limited

1st Floor, Bharat Tin Works Building, Opposite

Vasant Oasis, Makwana Road, Marol, Andheri

(East), Mumbai - 400 059 Maharashtra, India

Date: April 12, 2022

Place: Nagpur

Company Secretary & Compliance Officer

Disclaimer: Our Companyis proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, NSE and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.nakodas.comand the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

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तरुणींमध्ये रस्त्यावर फ्री स्टाईल

व्हीडिओ व्हायरल झाल्याने चर्चांना उत

गच तरुणीत रस्त्यावर हाणामारी असल्याचे दिसत आहे. आहे. परंतु, अशा प्रकारचा एक पोलिसांशी संपर्क साधला असता पोलिस निरीक्षक अतुल सबनीस त्यांनी अधिकृतपणे दुजोरा दिला नाही. मात्र, व्हायलर व्हिडीओची पोलिस ठाण्यात अशाप्रकारची सोशल मीडियावर खमंग चर्चा सरू कोणतीही तक्रार नसल्याचे त्यांनी आहे. व्हीडिओमध्ये चार ते पाच सांगितले. शिवाय हा व्हिडीओ तरुणी भररस्त्यावर एकमेकांशी भांडत 🛮 कधीचा. घटनास्थळ कोणते हे सुध्दा असल्याचे दिसत आहे. एक तरूणी स्पष्ट होत नसल्याची माहिती त्यांनी दुसरीचे केस पकडून तिला ओढत दिली.

नागपूर: युवकांमध्ये हाणामारी आहे. घटनास्थळावर बघ्यांची किवा फ्री स्टाईलच्या घटना चांगलीच गर्दी जमली असून काही नेहमीचीच बाब आहे. मात्र, चार ते लोक घटनेचा व्हीडिओ बनवत व्हीडिओ सोशल मीडियावर व्हायरल प्रकार जरा बुचकळ्यात पाडणारा) झाला आणि शहरात विविध चर्चांना उत आला. हा प्रकार सीताबर्डी मीडियावर पोलिस ठाण्यांतर्गत घडल्याचे बोलले

तक्रार नाही

या संदर्भात सीताबर्डीचे वरिष्ठ यांच्याशी संपर्क साधला असता

गळफास लावून तिघांची आत्महत्या

नागपूर: वेगवेगळ्या घटनांमध्ये तिघांनी गळफास लावून आपली जीवन यात्रा संपविली. पहिली घटना पाचपावडी ठाण्यांतर्गत घडली. शैलेंद्र श्याम खापरे (४८) रा. नंदागिरी रोड, तांडापेठ असे मृताचे नाव आहे. शैलेंद्र मजुरीचे काम करीत होते. त्यांना दारूचेही व्यसन होते. यावरून त्यांचे सतत पत्नीसोबत खटकेही उडायचे. रविवारी रात्री त्यांनी बेडरुममध्ये छताच्या बल्लीला दुपट्टा बांधून गळफास लावला. दुसरी घटना तहसील ठाण्यांतर्गत घडली. अविनाश तुळशीराम गौर (३३) रा. टिमकी असे मृताचे नाव आहे. अविनाशने सोमवारी मध्यरात्री तीन नळ चौकातील निर्मल सेटरच्या पोर्चमध्ये छताच्या ॲंगलला नारळाची दोरी बांधून गळफास लावला. मंगळवारी सकाळी ८ वाजताच्या सुमारास नागरिकांनी अविनाशला गळफास लावलेल्या अवस्थेत पाहन पोलिसांना माहिती दिली. अविनाशलाही दारूचे व्यसन होते. त्याच्याकडे कोणता कामधंदाही नव्हता. यातून आलेल्या नैराश्यातून त्याने आत्महत्या केल्याची शक्यता वर्तविण्यात येत आहे. तिसरी घटना गिट्टीखदान ठाण्यांतर्गत अनूप सोसायटी परिसरात घडली. भूषण कल्लू शाह (५५) असे मृताचे नाव आहे. भूषणने सोमवारी रात्री राहते घरी गळफास लावला. मंगळवारी सकाळी ते कुटुंबीयांना गळफास लावलेल्या अवस्थेत आढळले. तिन्ही घटनांमध्ये पोलिसांनी अकस्मात मृत्यूची नोंद करून तपास सुरू केला आहे.

रोकड व दागिन्यांवर डल्ला

कुलूप लावून बाहेर जाणे एका मुख्य दाराचे कुलूप तोडून त्यांच्या महिलेला चांगलेच महागात पडले. घरात प्रवेश केला. चोरांनी घरफोडी करीत रोकड आणि केला. ही घटना नवीन कामठी पोलिस तक्रारीवरून गुन्हा नोंदविला आहे.

लावून बाहेर गेल्या होत्या. ही संधी केला आहे

बेडरुमच्या कपाटात ठेवलेले दागिन्यांसह एकूण २ लाख ८० हजार रोख ७५ हजार रुपये आणि ८०० रुपयांचा मालावर हातसाफ सोन्याचांदीचे दागिने असा एकूण २,८०,८०० रुपयांच्या मालावर हातसाफ करून फरार अश्विनी सुरेंद्र पाटील (२८) रा. मंगळवारी सकाळी अश्विनी घरी समजले. त्यांनी घटनेची तक्रार सोमवारी दुपारी ३ वाजताच्या पोलिसात केली. पोलिसांनी अज्ञात सुमारास अश्विनी घराला कुलूप आरोपीवर गुन्हा नोंदवून तपास सुरू

ट्रकने महिलेला चिरडले

नागपूर, क्राईम रिपोर्टर. भरधाव टरकने दचाकी वाहनाने जात असलेल्या मायलेकीला धडक दिली. यात टरकच्या चाकात आल्याने आईचा घटनास्थळावरच मृत्यू झाला, तर मुलगीही जखमी झाली. ही घटना एमआयडीसी ठाण्यांतर्गत घडली. कुसूम सहेंद्रपाल चौधरी (५५) रा. पोलिसनगर असे मृत महिलेचे नाव आहे. मुलगी खेता (२०) हिच्यावर रुग्णालयात उपचार सुरू आहेत. कुसूमचे पती सहेंद्रपाल खासगी कंपनीत व्यवस्थापक आहेत. सोमवारी रात्री ८ वाजताच्या सुमारास कुसूम आणि श्वेता किराणा घेण्यासाठी एमएच - ३१ /बीएन - २१ फ्रक्सांकाच्या दुचाकी वाहनाने पारधीनगरला जात होते. लोकमान्यनगर मेट्रो स्थानकाजवळ गुरुकृपा गर्ल्स

कालचा शुभांक						
मणिपूर	379-9	788-3				
कल्याण	139-3	157-3				
राजधानी	557-7	-				
कुबेर	150-6	7=2				
खजाना डे	•	-				
नागपूर मार्निंग	(=)					

हॉस्टेलसमोर अज्ञात ट्रकने त्यांच्या दुचाकीला समोरून धडक दिली. श्वेता आणि कुसूम वाहनासह खाली पडल्या. या दरम्यान ट्रस्कच्या चाकात आल्याने कुसूमचा घटनास्थळावरच मृत्यू झाला. घटनेनंतर आरोपी टरक चालक तेथून फरार झाला. लोकांची गर्दी जमली. श्वेताने घटनेची माहिती वडील सहेंद्रपाल यांना दिली. सहेंद्रपाल घटनास्थळावर पोहोचले.

MAHAVITARAN

E-TENDER NOTICE

Super scribed e-tenders are invited from established, reputed, experienced contractors and who are registered for e-tendering with MSEDCL. The offers are invited for the works of (1) Upkeeping and maintenance of colony and pump operation at Administrative Building and staff quarters in the premises of Administrative Building Wardha amounting Rs. 7.07 Lakhs. (Excl GST)" (2) Annual contract of Civil Maintenance works for all Assets under Wardha Circle, Dist. Wardha amounting Rs. 8.12 (Excl GST) (3) Annual Contract of Upkeeping and Maintenance of colony and Pump Operation at Mankapur Staff Quarters, Nagpur, Dist. Nagpur amounting Rs. 8.46 (Excl GST) (4) Providing Electrification work for newly constructed Pipla DC Office, Dist-Nagpur amounting Rs. 0.76 Lakh (5) Providing Electrification work for newly constructed Jaitala DC Office, Dist-Nagpur amounting Rs. 0.79 Lakh vide e-tender specification no. EEC/NGP/e-T-02 to e-T-06/2022-23 respectively. The tender with all details will be available on MSEDCL's website: www.mahadiscom.in from date: 13.04.2022 to 26.04.2022. Corrigendum if any shall not be published in newspaper

Executive Engineer (C) CCCM Division, Nagpur

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not ceffined herein shall have the meaning assigned to them in the Letter of Offer dated April 01, 2022 (the "Letter of Offer") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India



NAKODA GROUP OF INDUSTRIES LIMITED

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur. Maharashtra, as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequent business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai.

Registered Office: 239, Bagad Ganj, Nagpur - 440 008, Maharashtra, India Contact Person: Mr. Pratul Bhalchandra Wate, Company Secretary and Compliance Officer

Tel: 0712 2778824 | Email-ID: info@nakodas.com | Website: www.nakodas.com

PROMOTERS: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

"ISSUE PRICE"), AGGREGATING UPTO ₹3,340.35 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01(ONE) RIGHTS EQUITY SHARE FOR EVERY 04 (FOUR) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHARES ON THE RECORD DATE, THAT IS APRIL 1, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 12.00 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, APRIL 18, 2022 LAST DATE FOR ON MARKET RENUNCIATION# WEDNESDAY, APRIL 27, 2022

ISSUE CLOSES ON* **MONDAY, MAY 02, 2022**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date(inclusive of the Issue

Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 134 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form ason Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., April 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 022 - 6263 8200 and their email address; rightsissue@bigshareonline.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose dernat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e. by April 27, 2022, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circular and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Procedure for Application through the ASBS Process" on page 134 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue

through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation

to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case maybe, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.co.in/sebiweb/other/OtherAction.do?doRecognisedFpi-yes&intrnld-35. For details on Designated Branches of SCSBs

collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL 13/2012 dated September 25, 2012 within the period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSBs, in case the applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that

in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date. PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON

RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: The dispatch of Abridged Letter of Offer and Rights Entitlement

Letter along with the Application form has been completed on April 07, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., April 01, 2022 in electronic form through e-mail on April 05, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on April 07, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.nakodas.com; (ii) Registrar to the Issue's website at www.bigshareonline.com; (iii) BSE and NSE's website at www.bseindia.com and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI(LODR) Regulations; or (iii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are trozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same details as the Application Form and that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as

per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Nakoda Group of Industries Limited';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form; Number of Rights Equity Shares entitled to:
- (vii) Total number of Rights Equity Shares applied for
- (viii) Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for; Total amount paid at the rate of ₹120/- for Rights Equity Shares issued in one Rights Entitlement;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed
- by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA
- (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- (xvi) Additionally, all such Applicants are deemed to have accepted the following:

'I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the typ subscribed for herein imposed by the jurisdiction of our residence.

We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. l/We (f) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity

Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Form along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected

with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bioshareonline.com

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper

Application is Monday, May 02, 2022, i.e., Issue Closing Date, Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not

blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 146 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian

Standard Time) or such extended time as permitted by the Stock Exchanges or such extended time as permitted by the Stock

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements credited to their respective demat accounts, either in full orin part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her

settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights titlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

own demat account prior to therenunciation. The trades through On Market Renunciation and Off Market Renunciation will be

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN INE236Y20012 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation i.e., from Monday, April 18, 2022 to Wednesday, April 27,2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their

registered stock brokers by quoting the ISIN INE236Y20012 (for Rights Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available intheir demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE underautomatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note

in accordance with the requirements of the Stock Exchanges and the SEBI.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equit Shares are listed and traded on BSE and NSE under ISIN 'INE236Y01012'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Right's Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the NSE through letter bearing reference number NSE/LIST/30014 dated February 17, 2022 and from BSE through letter bearing reference number DCS/RIGHT/KK/FIP/1994/2021-22 dated March 11, 2022. DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given

by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 118 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 118 of Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited MONITORING AGENCY: NA

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process

- and resolution of difficulties faced by the Investors: www.bioshareonline.com b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id rightsissue@bigshareonline.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue

LEAD MANAGER TO THE ISSUE Shreni Shares Private Limited A-102, Sea Lord CHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra,



REGISTRAR TO THE ISSUE Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400 059 Maharashtra, India

Telephone: 022 - 6263 8200

Email: rightsissue@bigshareonline.com Email: shrenishares@gmail.com | Website: www.shreni.in Website: www.bigshareonline.com Investor grievance: investor@bigshareonline.com

> SEBI Registration No: INR000001385 **COMPANY SECRETARY AND COMPLIANCE OFFICER**

239, Bagad Ganj, Nagpur- 440 008, Maharashtra, India Telephone: 0712 2778824 | Email: cs@nakodas.com Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount

blocked no. ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, For Nakoda Group of Industries Limited

Pratul Bhalchandra Wate

Date: April 12, 2022

Telephone: 022 - 28088456

Contact Person: Kritika Rupda

Investor grievance: info@shreni.in

SEBI Registration Number: INM000012759

as the case may be, was submitted by the ASBA.

Company Secretary & Compliance Officer Disclaimer: Our Companyis proposing, subject to requisite approvals, market conditions and other considerations, to issue

Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, NSE and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.nakodas.comand the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold