

B.A.G. Films and Media Limited

"CIN: L74899DL1993PLC051841" FC-23, Sector 16A, Film City,

Noida 201 301

Tel.: 0120 4602424 | Fax: 0120 3911401 Mail: info@bagnetwork.in www.bagnetwork24.in

BAG/stx/letters/2019-20/AM/905 April 25, 2019

To, The Listing Compliance Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 Fax: 91-22-26598237/38

To, The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Fax: 91-22-2272 3121

NSE-SYMBOL: BAGFILMS BSE-Scrip Code: 532507

Sub: Undertaking

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir/Madam,

This is with referenct to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submission of "Initial Disclosure" by listed entity covered under Large Corporate, we wish to confirm and undertake that we are not a Large Corporate as per the applicability criteria given under the said SEBI circular.

This is for your information and record please.

Thanking you,

Yours sincerely,

For B.A.G. Films and Media Limited

(Rajeev Parashar) Company Secretary & **Compliance Officer**



(Ajay Jain) Chief Financial Officer















