



BSE Limited Corporate Relationship Department 2nd Floor, New Trading Ring, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Script Code - 500350 National Stock Exchange of India Ltd Exchange Plaza, 5" Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai — 400 051 SYMBOL: RSWM

Dear Sir / Madam,

Subject: Intimation regarding compliance with Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Newspaper Advertisement

Further to our earlier intimations dated December 12, 2022 in relation to the proposed issuance of fully paid-up Equity Shares for an amount aggregating up to Rs. 23,550.84 Lakhs (assuming full subscription) on a rights basis to the Eligible Equity Shareholders of the Company as on the Record Date i.e., December 16, 2022 in accordance with the SEBI ICDR Regulations and other applicable laws including the circulars issued by SEBI from time to time, we enclose copies of newspaper advertisements issued by the Company and published today, i.e., December 21, 2022 (i) in all editions of Financial Express, an English national daily newspaper; (ii) in all editions of Jansatta, a Hindi national daily newspaper; and (iii) Dainik Navjyoti, a Hindi daily newspaper circulated in Bhilwara, Rajasthan (Hindi being the regional language of Rajasthan, where the Company's registered office is located).

This intimation is being issued in terms of Regulation 84(1) of the SEBI ICDR Regulations pursuant to which we are required to intimate the Stock Exchanges for dissemination of the aforementioned newspaper advertisements, on their respective websites at least two days before the Issue Opening Date.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to such terms in the letter of offer dated December 13, 2022. Kindly take the above on your records.

Thanking you.
Yours faithfully,

FOR RSWM LIMITED

SURENDER GUPTA VICE PRESIDENT – LEGAL & COMPANY SECRETARY FCS – 2615

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office:

Bhilwara Towers, A-12, Sector-1 Noida - 201 301 (NCR-Delhi), India Tel: +91-120-4390300 (EPABX)

Fax: +91-120-4277841 Website: www.rswm.in GSTIN: 09AAACR9700M1Z1 Regd. Office:

Kharigram, P. B. No. 28, Post Office Gulabpura - 311 021

Distt. Bhilwara, (Rajasthan), India

Tel.: +91-1483-223144 to 223150, 223478 Fax: +91-1483-223361, 223479

Website: www.lnjbhilwara.com GSTIN: 08AAACR9700M1Z3

Corporate Identification Number: L17115RJ1960PLC008216

This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 13, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



certificate of commanderment of business from the Registrar of Companies, West Bangal at Calcula on December 29, 1960. Subsequently, the manie of our Company was changed to FISWAL Limited' pursoant to which a fresh pertificate of interporation was granted on July 31, 2006 by the Registrar of Companies, Ralasthan at Japtur (FROC*). For further details in retailon to changes on the registered office of our Company, see "General tolor marting" on page 37 of the Letter of Offer (10P)

Registered Officer Changram PO Gulabusta - 318 021, 6hiterara, Rajasthan

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Moida - 201 301, Uttar Pradesh, Lodia | Courtact Person: Surender Gopta. Company Secretary and Compliance Offices Tel: +91 120 439 00000 | E-mail: rswm investors@Viphiwara.com | Website: www.rswm.in | Corporate Identity Number: L17115RJ1960PLC008216

PROMOTERS OF OUR COMPANY: LAKSHMI NIWAS JHUNJHUNWALA AND RAVI JHUNJHUNWALA

ISSUE OF UP TO 2,35,50,842 EQUITY SHARES OF FACE VALUE OF <10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF < 100 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF < 90 PER RIGHTS EQUITY SHARES OF FACE VALUE OF < 23,550.84 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 190 OF THE LETTER OF OFFER

Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE SCHEDULE

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON

FRIDAY, DECEMBER 23, 2022

MONDAY, JANUARY 2, 2023

FRIDAY, JANUARY 6, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board wall being the right to extend the fisse appring as it may determine from time to fine to fine to fine to fine the fisse appring Date from time is not premitted as per explicable law. Forther, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Dare

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

Facilities for Application in this issue (i) ASBA Facility:

In accordance with Regulation 76 of the SE81 ICOA Regulations, SE81 Rights Issue of cutars and the ASBA Circulars, all levestors destring to make an Application to this Assue are mandaturify (*Quired to use the ASBA procdar. Investors about carefully read the provisions applicable to such Applications before making Their Applicable Abrough ASBA. Fix details, see "Terms of the Issue – Mableg of an Application through the ASBA Process" page 192 of the Letter of offer.

Please note that subject to SCSBs complyers with the requirements of the SEBI circuit, bearing reference number CIR CF0/01L/13/2012 dated Sectionable 25, 2012, within the periods 500 Alled therein, Applications may be submitted at the Designated Branches of the SCRBs

Further, in ferms of the SEBI curtain bearing reference number CIR/CFD/DIL/1/2013 dated Jacuary 2, 2013, It is clatified that for making Applications by SCSBs on their own account using ASBA famility, each such SCSB should have a separate accounting some name with any other SEBI registered SCSB(s). Such accounts fall be used selely for the purpose of making an Application in this issue and clear democratical funds should be available in such account for slich an Application.

CREDIT OF RIGHTS ENTRIL EMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuand to provisions of the SEBI ICOA Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Efgible Equity Strangholders will be credited in their respective demat account and shall be admitted for trading on the Steck Exchange under the ISIN : BNE 511A20016 subject to requirite appropriats. For details of Credit of the Rights Exhabitements, see "Terms of the Essue" — Credit of Figlits Entitlements in demail accounts of Englishe Equity: Shareholders" on page 202 of

In accurance with Republican 77 And the SEB1 COR Republicans read with the SEB1 Rights Sour Conducts, the credit of Rights Entitlements and Alcomest of Equity Shares shall be made in demandralised form only. Prior to the lessue Operang Date, our Company shall credit the Rights: En the maste to (1) the Gernal accounts of the English Equity Shareholders hidding the Squity Shares in dematerialised form, and 🗓 a demat airspanse account opened by our Company for the Eligible Equity Shareholders, which would comprise Rights Existing reads relating to (up Equity Shares beld in the account of the EFF authority; or (b) the demata; counts of the Bigible Equity Shares beld in the account of the Equity Shares which are fiving in the unclaimed suspected account, finclinding those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Bate, or (c) Equity Share sheld by Eligible Equity Stateholders holding Equity Shares inphysical formas at Record Date where data is of demail accounts are not provided by E 1974's Equity Shareholders to our Company or Registral, or (4) credit of the Rights Entitlements returned / reversed / failed; or (4) the ownesship of the Equity Shares currently under dispute, inducing any on, of proceedings, it any; or # Shareholders in the United States.

Eligible Equity Shareholders can also obtain the details of their respective Rights Enablaments from the website of the Plegistrar (i.e., https://rights.khreach.com) by entering their OP IQ and Client ID or folio number (for Elliphia Equity Snareholders who hold Equity Shares in physical form as at Record Oase) and PAIN. The fink for the same shall also be available on the website of our Company (i.e., www.rswm.in).

In this regard, our Complay has made necessary arrangements with MSDL and COSL for crediting of the Rights Entitioners to the demai accounts of the Englise Equity Stienthaldows in a demain also of form, A separate Islit for the Rights Enthisments has also been generated which is INE511 A20015. The said ISIN shall remain frozen (for debig until the Issue Opening Bate. The said ISIN shall be suspended for that is fer by the Depositiones pust the Issue Closing Oale.

Preses note that one single Apparation form shall be used by trivestors to make Applications for all Points Entitlements available in a particular deman account or entire respective person of the Rights Gritiganeras on the demains SURGERIA account in case of resident Migible Equity Shareholders holding shares in physical form as at Record Order and applying in This issue, as applicable, in case of Evestors who have provided details of demai account in accordance with the SEBI ICOR Regulations, such Evestors will have to apply for the Rights Equity Share shrorn tile same demail account in which they are holding the Rights Entitlements and in case of multiple demail account. The Investors are required to submit a polication form for each demail account

FOR DETAILS, PLEASE SECTIVE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN IMPLICATION THE ISSUE" ON PAGE 191 OF THELETTER OF OFFICE. APPLICATION SUPPORTED BY BLDCMED AMOUNT (ASBA)

transform desiring to make any objection within issue through ASBA Process, may submit the Application From an official mode to the Designated Brauch of the SCSB or ordinal. electronic Application through the website of SCSE(s) fill made available by the SCSE) for nuthorizons such SCSE to blook Application Money payable on the Application in their respective ASBA Account. The list of banks that mave been notified by SIBH to act as the SCSBs for the ASBA process is provided on the website or SEBS at Misclaimer Clause of MSE. It is to be distinctly understood that the partners of MSE. It is to be distinctly understood that the partners of MSE it is to be distinctly understood the partners of MSE it is to be distinctly understood the par https://www.selli.gov.in/sebiweb/ other/Other/Action.do?donecognise@pi=yw&introd=34. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms, please refer to the above-mentioned link.

Making of an Application by Eligible Equit! Shareholders on Plaia Pape (under ASB Aprocest):

An Eligible Equity Shareholder as India who is a Sgible to apply under the ASBA process may make an Application to scoson be to this lassue on place paper in ease of non-receipt of Monitoring agency: ICRA LIMITE Application Form as detailed above, in such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any others occurs may make an Application to sub scribe to this issue on Plain paper with the same details as per the Application Form that is evaluable on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the Plain pager Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application (Morey in the said bank account maintained with the same SCSB. Applications on plain paper without be ancepted from any Eligible Equity Shareholder who has not provided an Indiana disess.

Additionally, in terms of Regulation 7B of the SEBLICOR Regulations, Investors may phoose to accept the ofter to participate in this issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if at details required for making the application as per the SBBI ICDR Acquiations are specified in the plain paper applicable of if an Ekolikia Fourty Shareholder makes an Application both in an Application Form as well as on plain pages, both annications are pages to be relected

Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligibia Equity Shareholders who are making the Application on plan gaper shall not be entitled to renounce their Rights Entitlements, and should not utilise the Application Form for any purpose including renunciation even it it is received subsequently. The Application on plain Pages, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specified recorded with his / her bank, must

reach the office of Fig Castyrased Branch of the SCSB before the Issue Closing Oate and should contain the following particulars:

1. Name of our Company, being RSWM Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depositiony); 3 Registered Follo number (in case of Eligible Equity Shareholders who hold Equity Shares in physical forin as at Record Cate) / DP and Otient ID: 4, Except fur Applications on behalf of the Centrat or State Government, the residents of Salulm and the officials appointed by the courts, PAN of the Eligible Equity Shaveholder and for each Eigible Equity Shareholder in oese of joint names. Invespective of the total value of the Rights Equity Shares a policy for purational to this issue:

5. Number of Equity Shares held as at Record Oste; 5. Advancent Option — only demoterialised John 7. Number of Alghts Equity Shares enabled to; 8. Number of Rights Equity Shares enabled to; 8. Number of Rights Equity Stares applied for within the Rights Entitlements, 9, Number of Additional Rights Equity Shares applied for, it any (applicable only it entire Rights Entitlements have been applied 100; 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of 7 100 per Rights Equity Share. 12. Octals of the ASBA Account such a sithe SCSB account number, name, a distress and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, depails of the MRE/FCMR / MRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Ossignated Branch of the SOGS to block an amount equivalent to the Application Money in the ASSA Account; 15. Sonature of the Eligible Equity Shareholder (in case of loint holders, bu appear in the same sequence and order as they appear in the reports of the SCSB); 15. An approved obtained from any regulatory authority, it required, shall be obtained by the Eligi dible Quity: \$1.30 and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Replace attainward As 60 kindech comband 17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warrances, act nowledgements and agreements set forth in "Restrictions on Perchange and Resales" on page 216 of the LOE and shall include the rollowing. "A We acknowledge that No action has been or will be taken to permit the issue it any jurisdiction where action would be repaired for that purpose, purpose, purpose, purpose, purpose in Charles and the Clock Exchanges, in particular, the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as assembled (the "U.S. Securities Act"), or the setupides laws of any state of the United States and may not be offered or sold in the United States, except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and Please mote that Dur Company, the Lead Massager and the Registration to the laster will not be liable for non-disposite from the laster of the Securities Act and Please mote that Dur Company, the Lead Massager and the Registration to the laster will not be liable for non-disposite from the laster of the Securities Act and Please mote that Dur Company, the Lead Massager and the Registration to the laster will not be liable for non-disposite from the laster of the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the laster of the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the laster of the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the laster of the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the laster of the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration to the Securities Act and Please mote that Dur Company the Lead Massager and the Registration that Dur Company the Lead Massager and the Registration that Dur Company the Lead Massager and Dur Company the Lead Massa applicable state securities laws. The Rights Entitlements and Rights Equity States are Deing offered and sold only to December States is offshore transactions as Offer the Abridged Lone of Offer, the Rights Entitlement Letter and the Application Form

defined in and in reliance on Regulation S under the Securities Act ("Regulation S"). For the selfned restrictions in certain other it is discoons, see "Restrictions on Purchases and Assales - Seiling Restructores on page 216 of the Letter of Offer The Rights Enthlument and the Rights Equity States may not be effected or soid, Overthy or endirectly, and the Letter of Cilifer and any other issue Materials may not be distributed, in whole or in pair , in or halo in (i) the United States or (ii) or any judicidicalen other than India accept in accordance with legal requirements applicable in such initialization. Receipt of the Letter of Offer or any other issue Materials finctioning by way of electronic means) will not constitute another, invitation to or solicitation by anyone (i) in the United States or (ii) in any persolicition or many circumstances in which such another, overall or solicition is unlawful or not outhoused or to any person to whom it is untawful to makes uch an offer, invitation or soficitation

f/Weackrowledge നീഷ് wé. Bie Lead Manage: h saffi 646 s and others will rely Upon the li wih and accuracy of the long poing സ്വാഹന്ദ് നിന്ദ്രം wai ranhasand agreements "

In cases where MANGLE Application Forms are submitted for Applications per taining to Rights Entitlements credited to the same demail account or in demail suspense account as applicable, including cases where an Investor submits Application Forms a long with a place paper Application, Such Applications shall be liable to be rejected.

investors are requested to sAlctly advere in these instructions. Fallure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any habithy to the Investor. The plain paper Apprication formal will be available on the website of the Registrar at https://fights.kf.neech.com Our Company, the Load Manager and the Registrar shall not be responsible if the Applications are not upfolled by the SCSB or funds are not blocked in the threstors' ASBA

Accounts on or before the Issue Closing Date LAST DATE FOR APPHICATION: The Last date for submission of the drift the Application Form or a plain page 1 Application is Friday, January 6, 2023, i.e., assue Closing Date. Our Board or any noministic thereof may extend the sold date for such period as it may determine from this to time, subject to the Issue Period not exceeding 30 days from

the issue Opening Date (inclusive of the issue Opening Date) or such other time as may be permated as per applicable law If the Application Form is not submitted with an SCSB, uplicated with the Stock Euchanges and the Application Money is not schooled with the BCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the trotation to offer contained in a last Letter of Offer shall be deemed to have been decisived and our

Board or any committee thereof shad be at iDerty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Assoc - Basis of Adaptocot" on page 209 of the LDF. Please note that on the Issue Closino Date, Applications through ASBA process will be upleaded until 5.00 p.m. (Indian Standard Time) of such extended time as permitted by BSE and NSE ALICHMENT OF THE RISELTS DOUTY SHARES ONLY UI DEMATERIALISED FORM: Please note that the Rights Equity Shales applied for in this issue can be abothed only in

democratised from and up the same depository account in which our equity shares are field by such investor on the Record Date. For further details, please see "Torms of the Issue - Alternative or reland / cabbraing of ASBA arecounts on page 210 of the Letter of Other

PLEASE MOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBIO BY THE LINVE TOAS ON OR BOPORE THE ISSUE CLOSING DATE SMALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

ENVESTORS MAY NOTE TRATTHE RIGHTS EQUITY SHARING CAN BETRADED ON THE STOCK EXCHANGES DIFLY: IN DEMATERIALISED FORM.

LISTANG: The Equily Shares are disted on BSE Limited ("BS-") and National Stock Exchange of India Limited ("NSE" and together with BSE. The "Stock Exchanges"). Our Company has received tin-periodital approvals from BSE and NSE for listing the Rights Equity Shares Through their laters dated November 24, 2022 and November 21, 2022. respectively. Our Company will also make applications to the Stock Euchanges to obtain trading approvals for the Right: Entitlement say required under the SEBI circular bisaring reference number SEB: HO/CFD/Dit 2/CIR/P/2020: 13 dated January 22, 2020. For the purposes of the body, the Designated Stock Emhange is 6SE Emisco

DISCLAIMER CLAUSE OF SERI: Submission of LOP to SERI should not in any way be desired or construed that SERI has deared or approved the LOP. The Investors are advised to planto the full text of the "Other Repulatory and Statutory Disclosures - Disclatory Cleuse of Silly" o populatory and Statutory Disclosures - Disclatory Cleuse of Silly" o populatory

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCITANGE): It is to be disductly and association that the permission given by 856 should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does hiperoff the correctness or completions or any of the combines of the Letter of Offer. The Invosions are advised to refer to the lotter of offer for the full feet or the full feet or the Disclaimer Clause or 85E as provided in 10New Regulatory and SWANDRY Disclosures - Disclaimer Clause or BSF* on page 187 of the LDF

cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the letter of offer for the Rusaext of the Discialmer Clause of MSE as provided in "Other Regulatory and Stativisty Otherasures - Occasioner Clause of MSE" on page 187 of the OF

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FOR RISK PACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

DISPATCH AND AVAIT ABILITY OF ISSUE MATERIALS: in apportance with the SEBI IGDR Regulations, and SEBI Rights tesus Circles, Our Confranty is required to dispatch. send, at least three days before the is see Closing Date, the Letter of Offer, the Abridged Letter of Offer, due Application Form, the Rights Entitlement Letter and other issue materials only to the Eligible Equity Shareholders who have provided their Indian Address to our Company and who are located in, unladictions where the Orier and Sale of Alighis Entitlement or Right's Equity Strares is portrained under the laws of such infranction and does not result in and may not be constructed as , a public offerting in such indisdictions. In accordance with the above, the dispatch or the Abridged Letter of Orier, the Right's Englement Letter, als no with the Application Form has been completed in electronic form typeigh email on Tuesday December 20, 2022 and by Speed Post on Tuesday, December 20, 2022 by the Registranto the lacue.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application: Form (provided the Utel Elliphole Equity Shareholder is eligible to subscribe for the Equity Shares under applicable tows) on the websites of:

(I) our Corregany at www.cammin

(ii) the Registrar to the Issue at Intosylvights klimach com

(iii) the Lead Manager, i.e. SKP Securities Limited at www.skpsecurities.com

(b) the Stock Existanges at work beeindia com and www.nseindia com Bigible Equity Shareholders can also obtain the details of their respective Rights Endderney's from the website of the Registrar D.E., Nitos://volths.idints.ch.com/ by entering their

OP ID and Client ID or Folio Number (for Egiphe Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.rswm in)

OTHER IM PORTANT LINKS AND HELPLINE:

a) Frequently asked questions and online' electronic dedicated investor helpidealt to guidance on the Aquitation process and resolution of difficulties faced by the investors: www.kfintech.nom

b) Under on or address/ email address/ mobile no ober in the racords maintained by the Registrer or our Company, www.kfutech.com

c) Lipidation of demata; count details by ElipiMe Fourity Shareh-Marsh obtains shares in physical form; www.fortech.com

d) Requesit Letter to be sent by the non-necident E199te Equity Shareholders to the Registral at their email lid inswin rights@klfmech.com for updating their indian address. The Request Letter should be accompanied by their RAN card and Address proof. Kindly note that the new resident Equity Shereholders who do not have an Indian address are no eboible to apply for this testue

The Letter of Offer is also available on the website of SEBs at www.sebi.gov.in.

LEAD MANAGER TO THE ISSUE 1702-03, BioWonder, 789 Anandapus, E.M. Bypass.

SKP SECURITIES LTD

Keligaa - 700 107. West Bengal, India Tel Na.: +91 6577 7000 Email: englade to the securities.com Website: www.skosecurities.com Investor Colevanes Email: Orievance of @SOSecurities.com Contact Person: Arun Hurnar Sharma SEBI Redistration No INMOTOR 2670 Validity of Registration: Permanent



KFIN TECHNOLOGIES LIMITED (Formerly known as KFin Technologies Private Limited)

Solenium, Tower B. Plot No. 31 and 32 Financial District Nanakramousta. Sentings mally Hyderabad. Regaredo 500 032 Telangana, India. Telephone: +91 40 6718 2222 / 18 00 309 4001 E-mail: rswm fights@klinmen com Investor gri vance Email : Enward ris@Mintech.com Website: https://www.bs.lifertec.icom Contact person; filtur:ul Krishna Mi SERI Registration Ne: 4NA000000221 Validity of Registration: Permanent

COMPANY SECRETARY AND COMPLIANCE OFFICER

SURENDER GUPTA Bhilwara Towers, A-12, Sector - 12, Noida - 201 301, Ultar Pradoch i hidia Talephana: +91 120 439 00000 E-mail: Iswm investors@fribhilwara.com

Webster wow Gwin in

trivestors may contact the Registrar to Issue / Company Secretary in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/dematic redit etc.

> For RSWM LIMITED SURENDER GUPTA

Date: Desember 20, 2022 Place: Moida

Company Secretary And Compliance Officer

Disclaimmer. Our Company is proposing, subject to receipt of requisite approvals, market considerations and other considerations and other considerations. It issues are listed i.e. BSE at accordance com. Investors should note that investorism in equity shares involves a high degree of risk and are requested to publication in India and may not be released in the United States. This aund companient does not constitute an offer of Equity States for sate in any jurisdiction, including the United States, and any Equity States described in this announcement may not be offering of ity Shares in the United States.

REGISTRAR TO THE ISSUE

21 दिसंबर, 2022

This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 13,2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



certificate of commencement of business from the Registrar of Companies, West Bengal at Colorate on December 29, 1960. Subsequently, the name of our Companies, Relation to which a fresh certificate of Innoceptor attorn was granted on July 31, 2006 by the Registrar of Companies, Rajasthan at Jalpur C'ROC"), For nurther details in relation to analyses in the registered onice or pur COMBary, see "General Information" on page 37 of the Lebier of Office ("LOF").

Renistered Office: Bhatigram, PO Gulabouca - 311 021, Bhilwara, Balasthan,

Corporate Office: Bhitwara Towers, A-02, Secker-1, Norda-201 301, Utter Pradesh, India | Contact Phrson: Surender Gupta, Company Secretary and Compilance Office Tel: +91 120 439 00000 | E-mail: rswmubrveskirs@inlibilkvara.com | Website: vww.rswm.in | Corporate Identity Humber: L17115RJ1960PL0008:16

PROMOTERS OF OUR COMPANY: LAKSHMI NIWAS JHUNJHUNWALA AND RAVI JHUNJHUNWALA

ISSUE OF UP TO 2,35,50,842 EQUITY SHARES OF FACE VALUE OF \$100 PER RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF \$100 PER RIGHTS EQUITY SHARES (INCLUDING A PREMIUM OF \$90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO \$23,550.84 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) EQU SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 190 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY **ISSUE SCHEDULE**

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON

FRIDAY, DECEMBER 23, 2022

MONDAY, JANUARY 2, 2023

FRIDAY, JANUARY 6, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICOR Regulations, SEBI Rights issue circulars and the ASBA Circulars, all investors desirable to make an Application in this base are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before in thing their Application through ASSA. For details, see "Terms of the Issue—Making of an Application through the ASBA - rocess" page 192 of the Letter of offer.

Please note that subject to SCSBs complying with the regular ments of the SEBI circular bearing reference number CIR/CFO/OIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs

Further, in terms of the SEBI circular bearing reference number CIR/CFD/01L/3,2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own apcount using ASSAfacilly, each such SCSB should have a separate account in its own rame with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application Intilis issue and oteard an arcated funds should be available in such account for such as Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATA COUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions or the SEBI ICOR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Endblements of the Efficience Endblements of the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Endblements of the Efficience Endblements of the SEBI Rights Endblements and the SEBI Rights Endblements of the Efficience Endblements Share initiars will be medited in their respective demant account and shall be admitted for trading on the Stock Exchange under the ISIN: INS\$11A20016 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the issue-Credit of Rights Entitlements in demonscents of Eligible Equity Shareholders" on page 202 of

In accordance with Regulation 77A of the SEBE ICDR Regulation read with the SEBI Rig it is be; suc Circulars, the credit of Rights Entitlements; and Allefment of Equity Shares shall be made in dematerialised four nonly. Prior to the issue Opening Date, our Company shall credit the Filolits. Entitlements to (1) the demat accounts of the Blokile Equity Shareholder's holding the Equity Strates in demakerialised I Orm, and (II) a demat suspense account opened by our Company for the Eligible: Equity Shareholders, which would comprise Riights Entitlements relating to (a) Eguily: Shares held in the account of the IEPF authority; or (b) the demataconumits of the Ebjible Equily: Shareholder which are freason or the Equity Shares which are lying in the unclaimed suspense account (including those pulsuant to Regulation 39 of the SESI Listing Regulations) or details of which are unavapable with our Company or with the Registrar on the Report Date; or (c) Equity Shares held by Eligibile Equity Shareshoklers holding Equity Sharesin physical form as at Record Date where details of der let accombis are not provided by Eligible Equity Stereholders to our Company or Registrar; or (d) predit of the Righla Emildements returned / neversed / fabled; or (e) His ownership of the Equity Shares currently under dispute, including any court proceedings, if any, or (f) Shareholders in the United States.

ling like Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their OP ID and Clicint ID or lobe number (for Eligible Equity Sharehoklers who hold Equity Shares in physical form as all Record Date) and PAN. The link for the same shall also be available on the we take of our Company (r.e., www.rswm.in).

In this regard, our Company has made necessary arrangements with NSDL and COSL for credibing of the Rights Emittements to the demat accounts of the Eligible Equity Shareholders in a dameterialised form. A separate tidal for the Rights Entitlements has also been generated which is INE611A2D016. The said tSIN shall remain frozen (for debil) until the base operating Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

Please note that one singlet Application Form shall be used by Investors to make Applications for all Rights. Entitle nærds available in a particular demat account or entire respective portion of the Rights Entitlemental in the derivent suspense account in case of resident BigMole Equify Strateholders holding shares thin by side from as at Record Mate and applying in this lesue, as applicable. In case of threefors who have provided defails of demat account in accordance with the SEBI ICOR Regulations, such Investors will have to apply for line Rights Equity Shares from the same demant economic in which they are holding the Rights Entitlements and in case of multipledemat accounts, the knyestors are required to submha senarate Antification Foun for each demet account

PORDETAILS, PLEASE SEE THE SECTION ENTTILED "TERMS OF THE ISSUE" PROCESS OF MAKING AN APPLICATION THE ISSUE" ON PAGE 191 OF THE LEITER OF OFFER A PLICATION SIL ORTE BY BLOCKED AMOUNT (ASSAI

In restlain destring to make an application in this issue through ASBA Process, May submit the Application Form in physical mode to the Costimated Branch of the SCSS or online? electronic Application through the website of SCSB(s) (if made available by the SCSS) for authorizing such SCSS to block Application. Money payable on the Application in their respective ASBA Account. The first of banks that have been notified by SEBI to act as the SCSBs hir the ASBA process is provided on the website of SEBI at hatps://www.sabi.gov.in/sabiwsth/objet/OsherAction.do.2doRactionisedEpi=yas&intimid=34. For a fast or branches of the SCSBs named by the respective SCSBs burecaive the ASSA Forms, please refer to the above-mentioned link.

Making of an Application by Eligible: Equity Strareholders on Plain Paper under ASSM process:

An Eligible Equily Sharefielder in India who is eligible to apply under the ASSA Drocess may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above, in such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eigible Equity Shareholder not being in a poshiph to oblain it from any other source may make an Application to subscribe to this: Issue on plain paper with the same details as per the Application Form that is a vallable on the website of the Registrar, Strick Exchanges or the Lead Manages. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SIGGB for anthonizing such SCSB to block Application Money in the said bank account mainzained with the same SCSS. Applications on plain papes with not beace apked from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICOR Regulations, Investors may choose to accept the offer to pallicipate in this issue by making plain pager Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICOR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Forms as wall as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SESI ICOR Regulations, the Bigkite Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Righto Entitlements and should not vitilise the Application Form Lorany purpose including renunciation even dit is received subsequently.

The Application on plain PAPer, duly signed by the Eligible Equity Shareholder including Joint holders, in the same order and as per specimen recorded with his / her hards, must reach the office of the Designa and Grand hof the SCSB before the Issue Closing Oate and should contain the folkewing particulars:

1. Name of our Company, being RSWM Limited; 2. Name and address of the Bligible Equity Stareholder including joint helders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio number (in case of Eligible: Equily Shareholders who hold Equity Shares in physical form as at Record Date) / OP and Clie 1 ID: 4. Exception Applications on balact of the Central or State Government, the residents: of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of point narrows, in respective of the total value of the Rights Equity Shares applied for pursuar that this issue;

5. Narmber of Equity Shares held as at Record Oats; 6. Allotment option — only demanderialised form; 7. Number of Rights Equity Shares entitled for 8. Number of Rights Equity Shares applied for within the Righ's Emidements; 9. Number of Additional Rights Equity Shares applied for it any (applicable; only if entire Rights Emidements; being been applied Nor); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of < 100 per Rights Equity Share, 12. Details of the ASBA Account such as the SOGB account number, name, address and branch of the relevant SCS 8; 13. In case of non-resident Eligible Equity Strateholders make gan application with an Indian address, details of the NRE/FCNR / NRO aconomit such as the account number, name, address and branch of the SCSB with which the account is . 🖼 in River 14, Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account 15. Signa are of the Eligible Equity Shareholder (in case of) oint holders, to appear in the same sequence and order as they appear in the records or the SCS8); 16. An approval obtained from any regulation yauthority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Repistracate inward 🖦 finite cham; and 17, All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties, acknowledgements and agreements set forth in "Restrictions on Purchases and Recales" on page 216 of the LOF, and shall include the following: "We aclorowledge that No action has been or will be taken to permit the Issue many jurisdiction where and/on would be required for their purpose, except that the Letter of Offer is being filled with SESI and the Skick Exchanges, in particular, the Rights Entitlements and the Pights Equity Shares have not been and will not be religiously industried under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any slate of the th ided States and may not be offered or sold in the United States, except in a transaction not subject to, or exempt from the registration requirements of the Se maies Act and applicable: state securities laws. The Rights Entitiernents and Rights Equity Shares are liveling offered and solid Only to persons quiside the United States in offshore transactions as

defined in and in reliance on Regulation S under the Securities Act ("Regulation S"). For the selling restrictions in certain other jurisdictions, see "Restrictions on Purchases and Resales - Selling Restrictions" on page 216 of the Letter of Offer. The Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer and any other Issue Materials may not be distributed, in whole or in part, in or into in (ii) the United States or (iii) or any jurisdiction other than India except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or any other Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone (i) in the United States or (ii) in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation.

1/We acknowledge that we, the Lead Mahager, is a trillates and others will rely upon the truth and acciuracy of the foregoing representations, warranties and agreements.

In cases where Multiple Application Forms are submitted for Applications perfaining to Rights: Entitlements are directly the same demataccount or in deniat suspense account, as appill: able. Including cases wherean lives are sulmits. Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adherence best instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Managerand the Registra not thaving arry liability to the Investor. The plain paper Application format will be available on the websib: of the Registrar at MIPs://igMs.Mintech.oom. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not upknobed by the SCSS or funds are not blocked in the Universities! ASSA

Accounts on orbefore Diets sue Closing Date. LAST DATE FOR APPLICATION: The last date for submission of the duly filed in the Application for mor a plain namer Application is Friday, January 6, 2020, i.e., is sue Crosing Date. Our Board enany committee thereof may extend the said date for such period as it may determine from time to time, subject of the Issue Poried net exceeding 3D days from

the Issue Opening Date (in: ★is ive of the Issue Opening Date) or such Khertime a smay be penr € ed a sper applicable law. If the Application Form is not submitted with a n SCSS, uffleaded with the Stock Exchanges and the Application Money is not blocked with the SCSS, on enaction the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the first habiton to offer contained in this Latter of Offer shall be deemed to have been declined and ou

Board or a ny committee there it shall be at liberty to dispose of the Equity Shares Nevelly offered, as set out in "Tennis of the Issue - Basis of Alformant" on page 209 of the LOF. Please note that out he issue Closing Date, Applications through ASSA process will be upknaded urral 5.00 p.m. (Indian Standard Time) or such ordereded time as permitted by SSE

ALLOTMENT OF THE RIGHT'S EQUITY SHARES ONLY IN DEMATERIALISED FORM: Please note that the Rights Equity Shares applied for in this issue can be adotted only in demade halised norm and to the same depositing apopunt in which our equity shares are held by such investor on the Record Date. For further details, please see Texas of the l'asure - Affoliment advice or refond / unblacking of ASBA accounts: On page 210 of the Letter of Offer

PLEASE NOTE I HAT THE RIGHTS ENTITIVEMENT WHICH ARE NEITHER RENOUNCED NO R SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE

SHALL LAPSE AND SHALL BE EXTINGUISHED AFTERTHE ISSUE CLOSING DATE INVESTORS MAY NOTETHAT THE RIGHT'S EQUITY SHARESCINBETRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISE FORM.

LISTING : The Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("tiSE" and fogether with BSE, the "Stock Exchanges"). Our Company has received "An-principle" approvals from 8SE and NSE for Listing the Righes Equity Shares through their Letters dated November 24, 2022 and November 21, 2022, respectively, Our Cour Party will altro make applications to the Stock Exphanges to obtain blading approvals for the Rights Entitlements as required under the SEBI chroular bearing reference number SEBVHO/CFO/DIL2/CIR, P/2020/03 dated January 22, 20/20. For the Puritosics of the Issue, the Design ated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEXI: Submission of LOF to SEXI should not in any way be deemed or construed that SESI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Other Regolatory and Statutory Disclosures - Disclaimer Clause of SMB1" on page 18401 the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK ENCH. MGE): It is to be distinctly understood that the permission given by BSE ship id right in arrivinay, be deemed or constitued that the Letter of Officer has been discrete or approved by SSE; not does it certify the correctness or completeness of any of the contents of the Letter of Office. The Invesions are advised to refer to the teter of offer for the funited of the Displainer Clause of BSE as provided in 10 there is a provided in 10 the SSE' on page 187 of the UDF.

Disclaimer Clause of MSE: It is to be districtly understood that the permission given by MSE should not, in anyway, be deemed or constitued that the Letter of Offer has been cleared or all proved by NSE; for does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Invoctors are advised to refer to file letter of offer for the full back of the Dischaimer Clause of NSE as provided in "Other Regulatory and Statuto y Discharges - Dischaimer Clause of MSE" on page 187 of the LDF.

Banker to the issue and refund hartker: ICICI BANK LIMITED

Manitoring agency: ICRA LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGE LETTER OF OFFER.

DISPATCH AND AVAIL 6/LICY OF ISSUE MATERIALS.: in accordance with the SEBI NCOR Regulations, and SEBI Rights besula Occuber, Our Company is required to dispatch 1/2 send, at least three days before the Issue Closing Oate, the Letter of Offer, the Abridged Letter of Offer the Application Finns, the Rights Emittement Letter and other issue materials only to the Engine Equity Saarehokiers who have provided their indian Address foour Company and who are kicated in jurisdictions where the Offer and Sale of Rights Entitlement or Rights Equity Shares is permitted under the lawsof such jurisdiction and does not result in and may not be constructed as a public offering in such jurisdictions. In accordance with the above, the district of the Abidoed Lesterof Offer, he Rights Entitlement Letter, along with the Application Form has been completed in electronic form through email on Tuesday December 20, 2022 and by Speed Post on Tuesday, December 20, 2022 by the Registranto the Issue.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares unideramplicable laws) on the websites of:

(I) our Company at www.rs.wm.in

(ii) the Registranto the Issue at https://rights.kfinlech.com

(iii) The Lead Manager, i.e. SKP Securities Limited at www.sMpsecunties.com

(by) the Stock Exchanges at www.bseindla.com and ywww.asaindla.com

Bigible Equity Shareholders can also obtain the details of their respective Rights Enditionents from the website of the Registratification. In tops://rights.tetintech.com) by entering their OP ID and Citent 10 or Follo Number (for Eligible Equity Strarelioiders who hold Equity Shares in Physical form as on Record Date) and PAN. The link for the same shall also be available on the websile of our Company (i.e., www.rswm.in).

OT ERIMPORTANT LINKS AND HELPLINE:

a) Frequently asked quostions and online/ electronic dedicated investor helpdask for guidange on the Applicanius process and resolution of difficulties faced by the Investors WAYW. KINTECH, COM

b) Updation of address/ email address/ mobile number in the records may natined by title Registration our Cour pany; www.kfintech.com c) Updation of damat account datails by Erligible Equity: Shareholding share sin physical form: www.kfinlech.com

d) Request Letter to be sent by the non-resident Eightle Equity Shareholders to the Registral at their email id: nswm.rights@kifntech.com flor updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly no ethat the non-resident Equity Stareholders who do not have an Indian address are no eligible to apply for this issue.

The Letter of Offer is also available on the website of SEB1at www.sebi.gov.in

Please note that Our Company, the Load Manager and line Registranto the issue will not be liable for non -dispatch of physical copies of the Issue materials, including the Letter or Offer, the Abridged Letter of Offer, the Rights Enrithement Letter and the Application Form.

SURENDER GUPTA

SKP SECLAITES LTD

SKP SECURITIES LTD

SEBI Registration No. INMOOD012670

Validity of Registration: Permanent

LEAD MANAGER TO THE ISSUE

1702-33, BioWonder, 789 Anandapum, E. M. Byrnass. Rolkala - 700 107, West Berigal, India Tel No.: +91667777000 Bmall: contact@skpsecurities.com Website: www.skgeecurities.com Investor Grievance Email: grievance.ce@skpsecurifies.com Contact Person: Amup Kurner Sharma

KFIN TECHNOLOGIES LIMITED

(Formerly known as KFin Technologies Private Limited) Selei itim, Tower B, Mot No. 31 and 32, Financial Cishirit Narakramguda Sertinganpally, Hyderabad, Rangareddi 500 032 Telangana. İndia Telephote: +91 40 6716 2222/ 3800 809 4001 E-mail: rswm.rights@kfirteah.com Investor grievance Email : Einward.ris@@urbech.com Website: https://righte.kfintech.com Contact person: Murat Kristina M SEBI Registration No: 1NR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Registrar to Issue / Compatty Secretary in case of any Pre Issue/ Post Issue

Bhilwara Towers, A-12, Sector - 12, Naida - 201 301, Littar Pradesh, Iridia

Talephona: +91 120 439 00000 E-mail: rswm.investors@inibhilwara.com Website: www.rswm.in

related problems such as non-receiptot Albeiment advice/Gernat ciedilletc.

For RS WM LIMITED

SURENDER GUP1A

Company Secretary And Compliance Officer

Date: December 20, 2022

Dischairmer: Our Company is proposing, subject to receipt of requisite approvals, manted contributes and other considerations, to it-sue Equity Shares are fished i.e. BSE at www.bseimdial.com, Investors chould note that investors from the section of the Letter of Offer involving an page 16 or the Letter of Offer. This announcement has been prepare dispring an operation in the latter of Offer involving the section. This announcement has not constitute an offer of Equity Shares for sale in any jurisdiction, involving the United States almost registration under the US Securities Act of 1938, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

Validity of Registration: Permanent

REGISTRAR TO THE ISSUE

This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Olfer Document announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 13, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



certificate of commencement of business from the Registrar of Companies. West Gengal at Calcula on December 29, 1960. Subsequency, the name of our Company was charged to RSWM Limited pursuant to which a fresh certificate of incorporation was granted on July 31, 2006 by the Registrar of Companies, Rejection at Jaipt it (FROC'). For further details intrefation to changes in the registered office of our Company, see "General Information" on page 37 of the Letter of Offer ("LOP")

Registered Office: Kharigram, P.O Gulabbura - 311 021, 669wara, Rejasthan

Conforate Office: @nilwara Towers, A-12, Sector - 1, Noida - 201 301, Uttar Pradesh, India | Contact Person: Surender Guilda, Company Secretary and Compilance Officer Tdl: +91 120 439 00000 | E-mail: communications @injohihwara.com | Website: www.cswm.in | Corporate Identity Number: L17115RJ1960PLC008216

PROMOTERS OF OUR COMPANY: LAKSHMI NIWAS JHUNJHUNWALA AND RAVI JHUNJHUNWALA

ISSUE OF UP TO 2,35,50,842 EQUITY SHARES OF FACE VALUE OF <10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF < 100 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO < 23,550.84 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) EQU Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY **ISSUE SCHEDULE**

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION*

FRIDAY, DECEMBER 23, 2022 **MONDAY, JANUARY 2, 2023** **ISSUE CLOSES ON**

FRIDAY, JANUARY 6, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the issue Closing Date. #Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date (inclusive of the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

(i) ASBA Facility:

In accordance with Regulation 76 of the 9681 ICO Regulations, SEBI Right Issue circulars and the ASBA Circulars, all loves lors designing to make an Application in this issue are mandado: ily required to use the ASBA process. Investurs should constully read the provisions applicable to such Applications before mailing their Application through ASBA. For details, see "Terms of the Issue – Making of an Application through the ASBA Process" page 192 of the Letter of older.

Please note that subject to SCSBs complying with the requirements of the SEBI ctircular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stip dated therein. Applications may be submitted at the Oesignated Branches of the SCSBs

Further, in terms of the SEBI circular is aring termost number CRVCFN/BIL/1/2013 dated January 2, 2013, In its clarified that for making Applications by SCS98 on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the number of making an Application in this issue and clear demonstrated funds should be available in such account for such an Application.

CREDIT OF RIGHT ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE DQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICOR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Edifful. Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN: INE611A20016 subject to requisite.

Accounts on or before the Issue Closel 19 Date. approvals. For details of credit of the Rights Entitionness, see "Terms of the Issue — Over or Rights Entitionness of Eligible Equity Shareholders" on page 202 of LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain pager Application is Friday, Jernvery 6, 2023, i.e., Issue Closing

In accordance with Regulation 77A on the SEBTICOR Regulations read with the SEBTRights issue Circulars, the credit of Rights Emittements and Attornent of Equity Shares shall be made in demalariaised form only. Prior to the Issue Opening Date, our Company shall creditive Rights Entition on before the Scott, and by the Application Form I and submitted with an SCSB, uploaded with the Stott, and before the Issue Closing. holding the Equity States in dematerialised form; and (ii) a demat suspense account opened by our Company for the Eligible Equity Shareholders, which would company in Equity Shares hereby offered, as set out in "Terms of the Eppi authority; or (b) the demand accounts of the Equity Shares for the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Alfolment" on page 209 of the t.O.F. which are hing in the unclaimed suspense account (including those pursuant to Regulation 39 of the SOUL Listing Regulations) or details of which are unavailable with our Company or with the Registration the Record Date: or (d) Equity Shares held by Engible: Equity Sharesholders holding Equity Shares in physical form as at Record Date where definits of dismass accounts are not provided by Eligible Equily Shareholders to our Company or Registran, or (d) credit of the Rights Entitlements returned / se reseal / failed; or (e) the orangership of the South Shares currently under dispute, hicklyding any court proceedings, if any; or (f) Shareholders in the United States,

Ellipible Equity Shareholders can also obtain the diffails of their respective Rights Englishments from alle webses of the Registrar (i.e., https://indres.fringfis.Mintech.com) by entering their OP ID and Chert ID or follo number (for Eligible Equity Silareholders who hold Extity Stares in physical form as at Record Date) and PAN. The is in far the same shall also be available on the websitation Company (i.e., www.rswertin).

In this regard, our Company has made necessary arrangements with NSDN, and CDSL for crediting of the Rights Enforcements to the diener accounts of the Bigitale Equity Sharel lokkers in a dematerialised form. A separate :SIN for the Rkillis Entitlements has also been generated within is IN 6611A20016. The said ISIN shall remain frozen (for debit) unflithe Issue Opening Oate. The sold ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

Please note that one surgle Application Form short be used by investors to make Applications for all Rights Emittements available in a particular demat account or entire respective polition of the Plights: Entitionents in the demat suspense account in case of rosident Eligible Equity Shareholders holding shares in physical form as at Record Dateand applying in this laste, as applicable. In case of investors who have provided debais of demataccount in accordance with the SEBIBCOR Regulations, such investors which are foo apply for the Rights Equity Shares from the same demataccount in পাইলা they are holding the Rights Entitlements and in case of militial educations the line line stores are required to submit a separate Application Form for each demataccount.

for details.P — Aseseethe section entitled "verms of the issue" process of making an application the issue" on page 191 of the letter of offer. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASSA)

Investors destring to make an application in this fesue through ASBA Process, may simmit the Application Form in physical mode to the Designated Granch of the SCSB or online/ ektobonic Application (through the websik: of SDSB(s) (it made available by the SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Account. The list of ballins that have been notified by SEBI to act as the SCSBs for the ASBA process is provided on the website of SEBI at ASBA Forms, please refer to the above-mantioned link.

Making of an Application by Elf vial a Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to a pply Linder the ASBA process may make an Application to subscribe to this is suggested in paper in case of non-receipt of Application Form as databled above. Insuch cases of non-receipt of the Application Form throughphysical delivery (where application For In a position to obtain it from any ofter source may make an Application to subscribe to this issue on piain paper with the same details as per the Application form that is available on the websile of the Registrar, Stock CARges or the Lead Manages An Eligible: Equity Spareholder shall sub — if the plain paper Application to the Designal ed Branch of the SCSB for authorising such SCSB to block Applicabion Money in the said back account maintained with the same SCSB. Applications on plain paper will not be accepted from any Elicible Fourty Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICOR Regulations, Investors may choose to accept the offer to par leip ate in this base by making plain pager Applications. Please note that SCSBs shall accept suct) applications only if all details required for making the application as per the SEBI 1CDA Regulations are specified in the pixin paper application. Han Ethible Equity Sharcholder makes an Application both in an Application Form as well as on plain paper, both applications are liable; to be rejected.

Please note that in ar a sof Regulation 7B of the SEBHCOR Regulations, the Eigible: Equity Shareholders who are making the Application on plain (14) or shall not be entitled to rentunds their Rights Entitlements; and should not visit so the Application form for any purpose in cluding returnitiation even if it is received subsequently. The Application on I plain paper, duly signed by the Eigibik Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must

reach the office of the Deskinated Branch of the SCSB before the Issue Closking Cate and should contak the following particulars: 1. Nameol our Company, being RSWM Limited; 2. Name and address of the Eligible: Equity Shareholder including jobit holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Fotio number (in case of Eligible Equity Shaveholders with hold Equity Shaves in physical form as at Record Date) / DP and

Client: ID; 4. Except for Applications on behalf of the Central or State Government, the residents of State mand the officials appointed by the courts, PAN of the Eligible Equity

Sharebokharand for each Fligible: Equily Sharebolder in case of ikint names, imespective of the total value of the Righes Equily Shares applied for purstant to his Issue: 5. Number of Equily Shazes held as at Record Date: 6. Allotment option – oithy dematerialised form: 7. Number of Riights Equity Shares entitled for 8. Number of Riights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity: Shares applied for, if any (applicable only if entire Rights Entit forly, 10. Total number at Rights Equity Silares applied for, 11. Total amount paid at the cale of 🔻 100 per Rights Edulty Share: 12. Octalis of the ASBA Account such as the SCSB account number, name, address and branch of the retivand SCSO; 13, bit case of non-resident Eliquity Shareholders making an application with a nindian address, details of the NRE / PC NR / NRO account such as the account humber, name, address and branch of the SCS8 with which the account is maintained; 14. Authorisation to the Oeskinated Branch of the SCSB to block an amount equivalent to the Application Money in the ASSA Account; 15. Signalure of the Elkjible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained by the c) upda on of demataccourridebills by Eighble Equity Shareholder's holding shares in physical form; www.kimech.com Eligible: Squirty Sharetholders and a copy of such approval from any regulatory authority, as may be required, shall be send to the Registrar a feir ward, its @klindech.com: and 17. All such Eligible, Equity Shareholders shall be deemed to have made the representations, warranties, acknowledgements and agreements set for thin "Restrictions on Perculasers and Resales" on page 216 or the LOE, and shall Inollude the following: "LWe acknowledge that Mo action has been or will be taken to permb the Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Other is being filed with SEBI and the Stock fluctionages, in particular, the Rights Environments and the Rights Equity: Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the

defined in and in retained on Regulation S under the Securities Act ("Regulation S"). For the selling restrictions in certain older in selling restrictions in certain older in selling restrictions. Resales — Selting Restrictions" on page 216 of the Letter of Offer. The Rights Entitlement and the Rights Equiry Shares may not be offered or sold, directly or indirectly, and the Letter of Otter and any other leave Materials may not be disbibuted. In whole or IM PAPC in or into in (i) the United States or (ii) or any jurisdiction other than india except in accordation with legal requirements applicable in such initialicition. Receipt of the Letter of Offer or any other issue Materials (including by way of electronic theans), will not constitutes a notified invitation to or eafactation by anytine (I) in the likited States or (III) In any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or so kettation.

I/ Weack now hedge that we, the Lead Maneger, its affiliates and others will rely upon the truth and aconiracy of the fring congrepate and remainles and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Engineering credited to the same demat account or in demat suspense account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adderend these instructions. Fall reto do so could result in an Application being refected, with our Company, the bead Manager and the Repistrac not having any bability to the kivestor. The plan paper Application format will be available on the webshe of the Registrat at those will prove the plant of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at those will be available on the webshe of the Registrat at the second of the Registrat at th

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA

Oats. Our Board or any committee Biereol may extend the said date for such period as it may determine from time to hime, subject to the Issue Period not exceeding 30 days hrom the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable faw.

Date or such date as may be extended by our Board or any committee thereof, the Invitation to offer contained in tilk: Letter of Offer shall be deemed to have been declined and our

Please note that on the issue Classing Date, Applications through ASBA process wid be uphaged until 5,00 p.m. (Indian Standard Time) or such extended time as permitted by BSB ALLOTMENT OF THE BUGHTS EQUITY SHARES ONLY IN DEMATERIALISED FORM: Please note that the Peights Equity Shares applied for in this issue can be alloned only in

demalerialised form and to the same depository account in which our equity shares are held by such investor on the Record Date. For fur Bier details, please see "Terms of the Issue-Allourient advice or retwood / unblocking of ASBA accounts* on page 210 of the Letter of Offer

PLEASE NOTE THAT THE RIGHTS EXTITLEMENT WHICH ARE HET'MER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSEAND SILALL BE EXTINGLOSHED AFTER THE ISSUECL SING OATE.

INVESTORS MAY NOTETHAT THE RIGHT POUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

.JS1ING : The Equity Sharus are listed on BSE Limbed ("ജ്") and National Stock limphange of India Limbed ("NSE" and regether with &SE, the "Stock limphanges"). Our Company this received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares through their latters da id November 24, 2022 and November 21, 2022, respectively. Our Company will also make applications to the Skick Exchanges to obtain trading approvals for the Rights Entitiements as redulted under the SEBI circular bearing reterence number SEB(h30/CFQ/O1.2/CR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is 6SE Limited

DISCLAUMER CLAUSE OF SEBI; Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to Inster to the nut lead of the "Older Regulatory and Statisfory Disclosures - Disactainner Glause of SERI" on page 184 of the LOF.

DISCLAUMER CLAUSE OF 6S E (DESIGNATIED STOCK EXCHANGE): It is to be distinctly understood that the pen nission given by BSE should not, in argyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it earlief the correctness or completeness of any of this contents of the Letter of Offer. The Divestors are advised to refer to the lefter of offer for the full tend of the Disclaimer Clause of BSE as provided in "Other Regidatory and Statutery Disclaimer Liques of BSE" on Page 187 of the LOF.

Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or constitued that the Letter of Offer has been https://www.sebi.gov.in/sebi.y for the full text of the Olschilmer Clause of NSE as provided in "Other Repulsion" and Statutory Dischouves - Olschilmer Clause of NSE as provided in "Other Repulsion" and Statutory Dischouves - Olschilmer Clause of NSE in page 187 of the LOF.

Banker to the issue and refund banker: ICICI BANK LIMITED

Monitori ag agency: ICRA LIMI TED

DISPACCH AND AVAILABILITY OF ISSUE MATERIALS: in accordance with the SEBI ICOR Regulations, and SEBI Rights Issue Co. Itar, Our Company is required to dispatch / send, at least three days before the issue Closing Date, the Letter of Offer, the Abilityed Letter of Offer, the Abplication Form, the Rights Entitlement Letter and other issue materials only to the Eligible Equity Shareholders who have principled their indigin Address to our Company and whorers located in lurisdictions where the Offer and Sale of Rights Entrement or Mights Equity Shares i sper midled under the laws of such jurisdiction and does not result in and may not be constructed as a public offering in such jurisdictions. In accordance with the above, the dispatch of the Abridged Letter of Offer. The Righita Emittle end reder along with the Application Form has been completed in electronic form through email on Tuesday Occember 20, 2022 and by Speed Phot on Tuesday, Occember 20, 2022 by the Registrar to the Issue.

Shareholder's can access this Final Letter of Opfer, the Abridged Letter of Offer and the Application Form (provided that the Efigible Equity Shareholder is eligible to subscribe for the Equity: Shares under applicable laws) on the websites of:

ni.mwarswww.rswm.in

(ii) the Registrar to the Issue at https://rights.kfintech.com (ii) the Lead Manager, i.e. SKP Securites Limited atwww.skpsecurites.com

Eligible Equity Sharehedders can also obtain the details of their respective Rights Entitlements from the website of the Register (i.e., Illips://rights.kfintesh.com) by entering their

OP 10 and Chent ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Oate) and PA'n. The link for the same shall also be available on the website of our Co pany (i.e., v/ww.rswm.in). OTHER IMPORTANT LINKS AND HELPLINE:

a) Frequently asked Questions and online/ electronic dedicated investor het poesk for guidance on the Application process and resolution of difficulties faced by the investors:

d) Request Lever to be sent by the month est dent Eligible Equity Shareholders to the Registrar at their email id; rswm, rights @ wifited b.com, for updating their indiginal diress. The Retirest Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this issue.

The Letter of Oper is also available on the website of \$601 at www.sebi.gov.in

United States and may not be offered or sold in the United States, according to the Issue will not be last Dur Company, the Lead Manager and the Registration the Issue will not be last Dur Company, the Lead Manager and the Registration to the Issue will not be last Dur Company. applicable state securities faws. The Rights Entitionents and Rights Equity Shares are being offered and sold only to persons outside the United States in offshore enacted on a Sold on the Rights Entit ment Letter and the Application Forms.

LEAD MANAGER TO THE ISSUE



1702. 3. BloWooder, 789 Arrandabur, E. M. Cypass. Email: oomact@skpecurities.oom Website: www.skp6eourikus.com

Investor Glevance Email: grievance.cel@s@secuidões.com Contact Person: Amup Kumar Staltma SEBI Registration No. INMODO012670 Validity of Registration: Permanent

KFIN TECHNOLOGIES LIMITED

(Formerly known as Kfin Technologies Private Limited) Settinium, Tower B. Plot No. 31 and 32. Anancial District Naradram guida. Serifinga pally, glyderabad, Rangaroddi 500 032 Telangana, India Telephone: +91 4067162222/1800 3094001 E-mail: 6-wm. rights@kfintsch.com In vestor prievance Email : Sinward is @kfinlech.oo Website: https://tights.id/meell.com Contact Derson: Muriti Krishna M. SEBI Registration No: 19/17/07/000221

SURENDER GUPTA

Bhilwara Towers, A-12, Sector - 12, Neida - 201 301, Ultar Pradesh, India Telephand: +91 120 439 00000 E-malt rswm investors@hibh byara.com

Website: www.rswm.in

investors may comectifie Registranto, sould/Company Secretary III case of any Prelissue/Post lesue edated problems such as non-rescipt of Allotment advice demail caedal etc.

COMPANY SECRETARY AND COMPLIANCE OFFICER

For RSWM LIMITED

SURENDER GUPTA

Date: December 20, 2022

Company Secretary And Compliance Officer

Disclaimer: Our Company is provious on subject to receipt of the conditions and other conditions are listed i.e. BSE at work beginning on page 16 of the Letter of Office moduling the section "Risk Factors" beginning on page 16 of the Letter of Office moduling the section "Risk factors" beginning the section amouncement does not constitute an offer of Equity Shares for sale in any prisologion, including the United States, and any Equity Shares described in this amouncement may not be offered or sold in the United States about the US Sacurities Act of 1933, as amount of an example of the United States about the Offered or sold in the United States about the United States about the US Sacurities Act of 1933, as amount of the United States about the United States a Equity Shares in the United States

Validity of Registration: Permanent

REGISTRAR TO THE ISSUE