

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors

This has reference to our letter dated 18 January 2024, and pursuant to provisions of Regulation 30 read with Regulation 51 (Part A and Part B of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (SEBI Listing Regulations), as amended, and in continuation to our letter dated 29 January 2024 regarding outcome of Board meeting for Standalone and Consolidated financial results, this is to inform you that the Board of Directors of the Company, at its meeting held today, i.e., 29 January 2024, approved the following:

- a) Raising of funds, *inter-alia*, by debt instruments including non-convertible debentures (either Indian Currency / Foreign Currency) as a part of the proposed increase in overall borrowing limit, pursuant to Section 180(1)(c) of the Companies Act, 2013, from Rs. 225,000 crore to Rs. 375,000 crore, subject to the approval of shareholders by postal ballot .

If so, approved by the shareholders, the funds will be raised on the terms including, rate of interest, tenor, security, etc. as per the letter of offer(s)/ information memorandum(s)/ offer document(s)/General Information Document(s) /Key Information Document(s) as may be issued by the Company from time to time.

The Notice of Postal Ballot will be filed with the stock exchanges simultaneously with dispatch of the same to the Members of the Company

- b) Issue of 973,243 equity shares of face value of Rs. 2 at the respective grant prices to the Trustees of BFL Employee Welfare Trust under the BFL Employee Stock Option Scheme, 2009.
- c) Investment in the equity share capital of Bajaj Financial Securities Limited, wholly owned subsidiary of the Company up to Rs. 400 crore in one or more tranches.

The Board Meeting today commenced at 3.30 p.m. and concluded at 05:30 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For **Bajaj Finance Limited**

R. Vijay
Company Secretary
Email ID: investor.service@bajajfinserv.in
Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

