



Ref: Sec/Sto/2021/11/05

November 10, 2021

Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400001

Dear Sir/ Madam,

Subject: Proceedings of 56th Annual General Meeting of Kennametal India Limited held on November 10, 2021 [Scrip Code – 505890]

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 read with Schedule III Para A of Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the proceedings of the 56th Annual General Meeting (“AGM”) of the Company held on Wednesday, November 10, 2021 at 12:00 Noon through Video Conferencing (“VC”) / other Audio- Visual Means (“OAVM”):

Proceedings of 56th Annual General Meeting (AGM) held on November 10, 2021:

The 56th Annual General Meeting (“AGM”) of the shareholders of Kennametal India Limited (the “Company”) was held on Wednesday, November 10, 2021 at 12.00 Noon through Video Conferencing (“VC”).

Mr. B. Anjani Kumar, Independent Director & Chairman of the Company chaired the meeting.

The requisite quorum being present, the Chairman called the meeting to order.

- Mr. Naveen Chandra, Company Secretary of the Company gave the safety briefing and general advisory to all the shareholders and attendees who had participated in the AGM.
- The Chairman introduced the Directors present at the Meeting.
- The Chairman then delivered his speech.

- The Chairman then invited Mr. Vijaykrishnan Venkatesan, Managing Director of the Company to present an overview of the performance of the Company.
- The Chairman then resumed the proceedings of the meeting. With the consent of the shareholders, the Notice convening the Meeting was taken as read.

Thereafter, following items were put forth as set out in the Notice as transacted in the meeting:

Ordinary Business:

1. To receive, consider and adopt:
 - a) the audited Standalone Financial Statements of the Company for the financial year ended June 30, 2021 together with the Reports of the Board of Directors and the Auditors thereon. **(Ordinary Resolution)**
 - b) the audited Consolidated Financial Statements of the Company for the financial year ended June 30, 2021 together with the Report of Auditors thereon. **(Ordinary Resolution)**
2. Appointment of Ms. Colleen Wood Cordova (DIN: 07568701), Director who retires by rotation and being eligible, offers herself for reappointment. **(Ordinary Resolution)**
3. To Confirm the interim Dividend of INR 20/- per Equity Shares (200%) on 2,19,78,240 Equity Shares of INR 10/- each already paid for the financial year 2020-21 (year ended June 30, 2021). **(Ordinary Resolution)**

Special Business:

4. Appointment of Mr. Franklin Gerardo Cardenas Castro (DIN:09050884) as a Director (Non-Executive and Non-Independent) of the Company. **(Ordinary Resolution)**
5. Ratification of remuneration to Cost Auditors. **(Ordinary Resolution)**
6. Approval of Material Related Party Transactions with Kennametal Inc., USA. **(Ordinary Resolution)**
7. Approval of Material Related Party Transactions with Kennametal Europe GmbH, Switzerland. **(Ordinary Resolution)**
8. Approval for payment of Commission to the Independent Directors. **(Ordinary Resolution)**
9. Approval to pay commission, to the Chairman, exceeding (50%) of the total commission payable to all Independent Directors. **(Special Resolution)**

Questions posed by shareholders orally and through the Q&A chat box option were duly answered by the management to the satisfaction of all shareholders. The shareholders appreciated efforts of the management in sending the annual report well ahead of the timelines and for conducting the proceedings of the meeting seamlessly.

The Chairman informed the members that the e-voting results will be declared on or before November 12, 2021 on BSE Limited and also the Company's website. The Chairman thanked all the members for their participation and all the stakeholders who were responsible for outstanding performance of the company, thereafter the Chairman announced the closure of the meeting.

The Meeting commenced at 12.00 Noon and concluded at 2.05 P.M.

Please find enclosed copy of the Managing Director's presentation made at the 56th Annual General Meeting of the Company.

Kindly note that voting results will be announced upon the receipt of Scrutinizer's Report and will be submitted as per Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the documents on record and kindly treat this as compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For **Kennametal India Limited**

A handwritten signature in blue ink, appearing to read 'Naveen Chandra P'.

Naveen Chandra P
General Manager – Legal & Company Secretary

Enclosure: As above

Kennametal India Limited 56th Annual General Meeting

Vijaykrishnan Venkatesan
November 2021



Welcome

Namasté

Disclaimer

This presentation may include statements which may constitute forward-looking statements. All statements that address expectations or projections about the future, including, but not limited to, statements about the strategy for growth, business development, market position, expenditures, and financial results, are forward looking statements. Forward looking statements are based on certain assumptions and expectations of future events and involves known and unknown risks, uncertainties and other factors. Kennametal India Limited (the “Company”) cannot guarantee that these assumptions and expectations are accurate or exhaustive or will be realized. The actual results, performance or achievements, could thus differ materially from those projected in any such forward-looking statements. No obligation is assumed by the Company to update the forward-looking statements contained herein.

The information contained in these materials have not been independently verified. None of the Company, its Directors, Promoter or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this document or its contents or omission or otherwise whatsoever in connection with this document, and makes no representation or warranty, express or implied, for the contents of this document including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this document or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. The information and opinions contained in this presentation are current, and if not stated otherwise, as of the date of this presentation. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. The Company undertake no obligation to update or revise any information or the opinions expressed in this presentation as a result of new information, future events, developments or otherwise. Any opinions or information expressed in this presentation are subject to change without notice.

Solving customer challenges around the world

Kennametal is a world leader in tooling and wear-resistant solutions



World Headquarters:
Pittsburgh, PA, USA

India Headquarters:
Bangalore, India

EMEA Headquarters:
Neuhausen, Switzerland

Asia Headquarters:
Singapore, Singapore

AT A GLANCE

8,600+ Employees

Serving **80,000+ Customers**

In more than **60 Countries**

Founded in **1938**

Fiscal 2021 Revenue **\$1.8 billion**

Our guiding principles define who we are and who we aspire to be

Our Mission: Through the skill and innovation of our people, we deliver industry-leading tools and technologies that solve customer challenges and enable exceptional performance

Our mission is all about performance for our customers. Our tools and wear-resistant solutions enable customers to run longer, cut faster and machine with greater precision. We aren't setting the performance standard for our industry.....we're resetting it even higher.



VISION

Our Vision: Transform how everyday life is built.

Our customers build things that touch everyday lives. They make products that enable people to drive, fly, power and build...and their products are made possible by Kennametal innovation.

By continuously transforming ourselves, our products and our solutions, we are helping our customers transform everyday life.

Our Values: Safety. Respect. Integrity. Accountability.

These are the values and guiding principles that we live by every day.

- It's safety first, always and everywhere.
- We exemplify respect for every person – no exceptions.
- We have integrity in all that we say and do.
- We're accountable to each other, our customers, shareholders, environment and community.

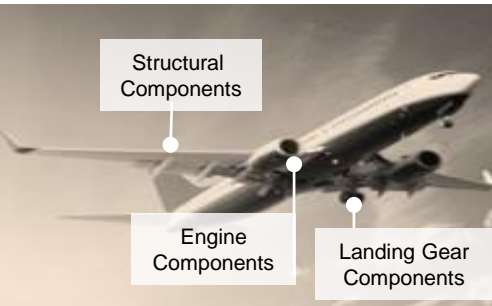


VALUES

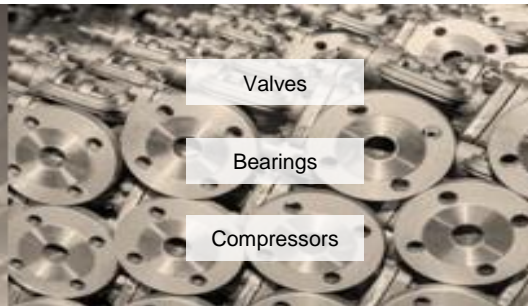
TRANSFORM
HOW EVERYDAY
LIFE IS BUILT



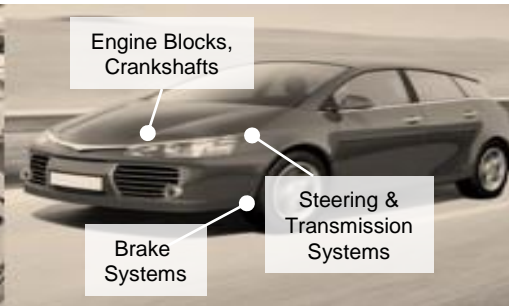
Our innovation helps solve our customers' biggest challenges so they can deliver the products and services we rely on every day



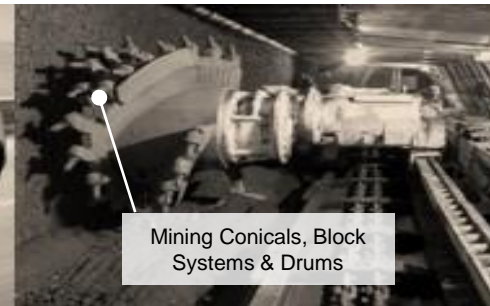
 **AEROSPACE**



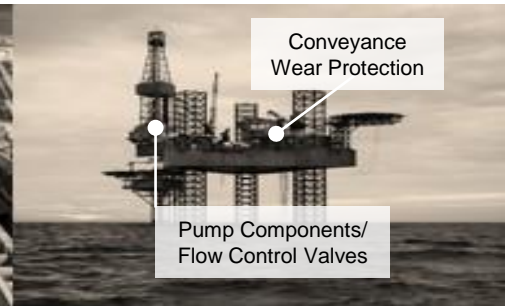
 **GENERAL ENGINEERING**



 **TRANSPORTATION**



 **EARTHWORKS**



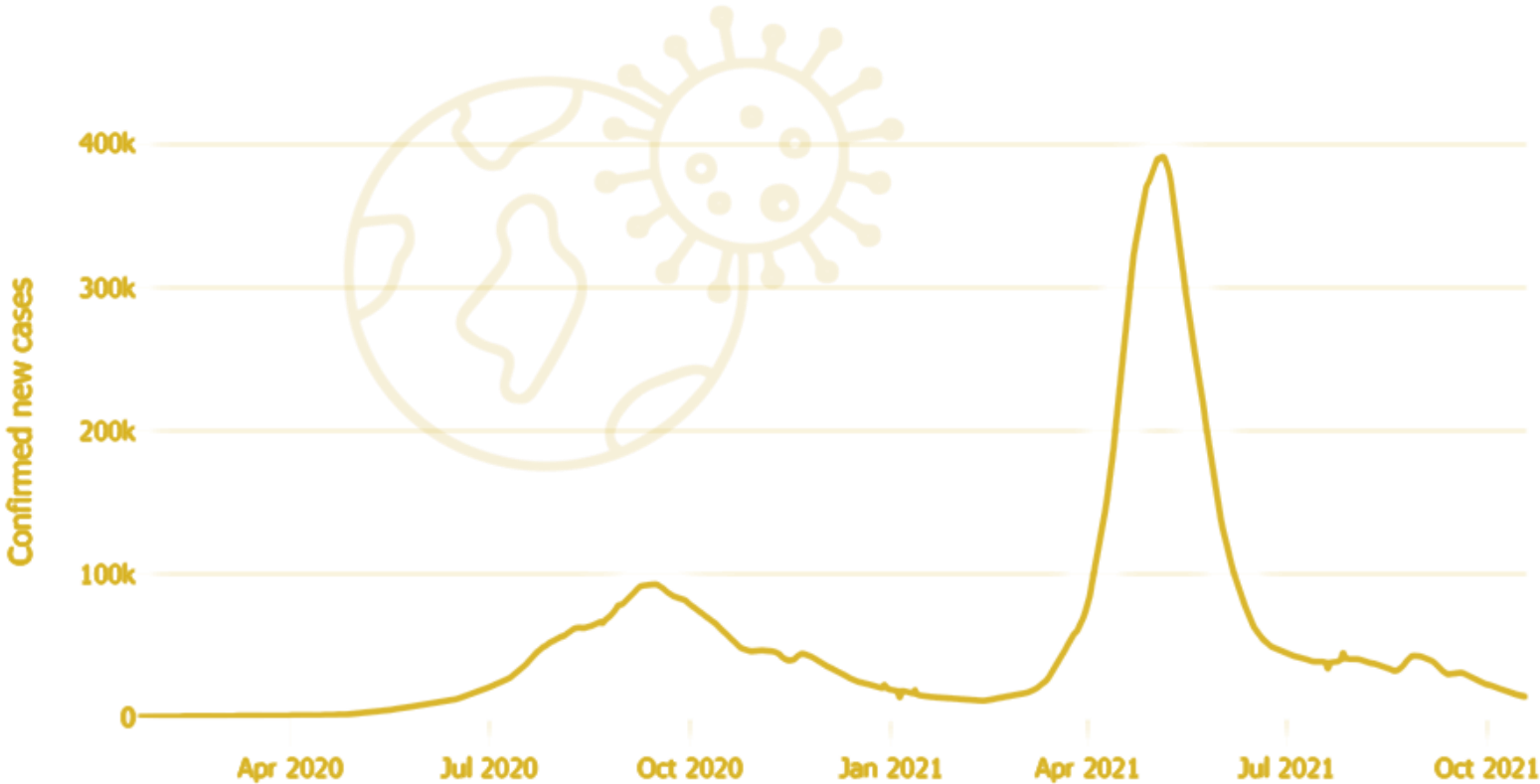
 **ENERGY**

98 Patents granted in FY 2021

1,725 Total active patents worldwide

11 New product families launched in FY 2021

Navigating another year of COVID-19 and the uncertainty continues...



Source: Johns Hopkins University CSSE COVID-19 Data

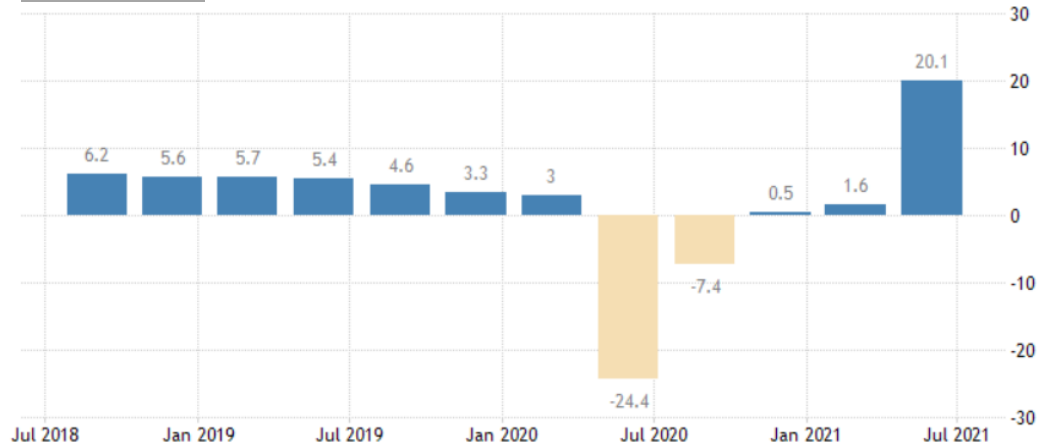
India's Mega COVID-19 Vaccination Drive Hits **100 Crore Doses**

COVID-19 vaccine for **children** under trials

Experts hint towards endemic with **waning COVID-19 infections**, though chances of **another spike** post festive season not ruled out

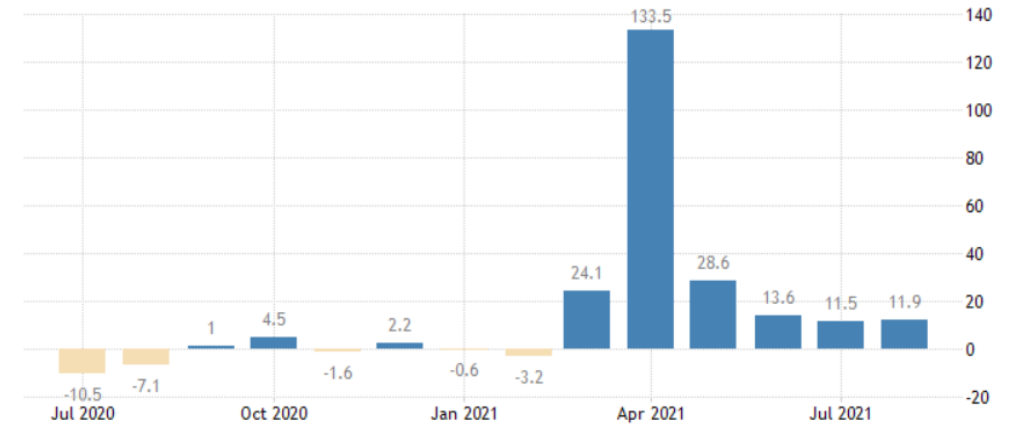
Signs of economic recovery evident though challenges prevail

GDP



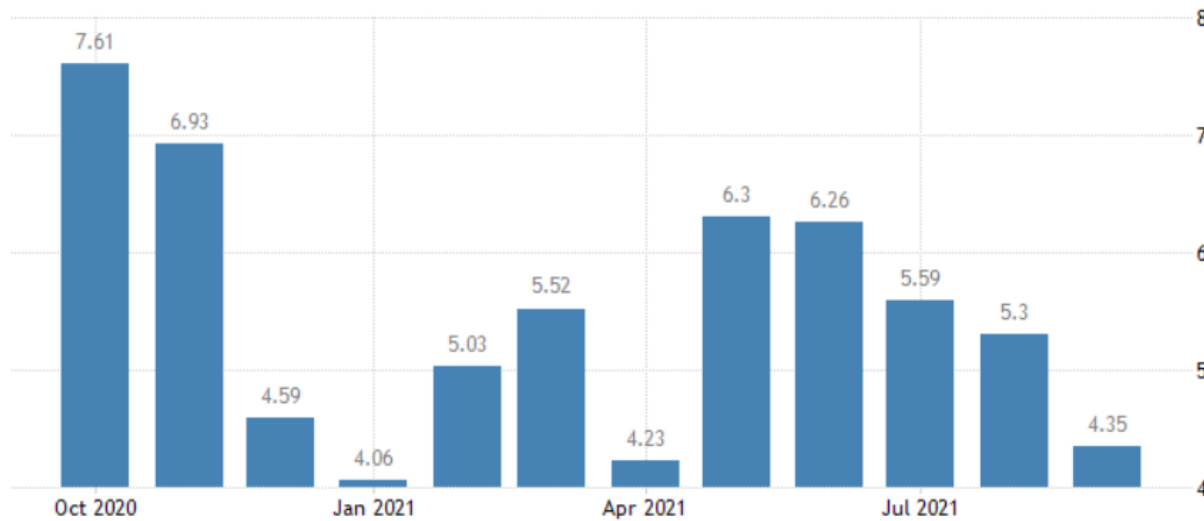
SOURCE: TRADINGECONOMICS.COM | MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION (MOSPI)

Industrial Output



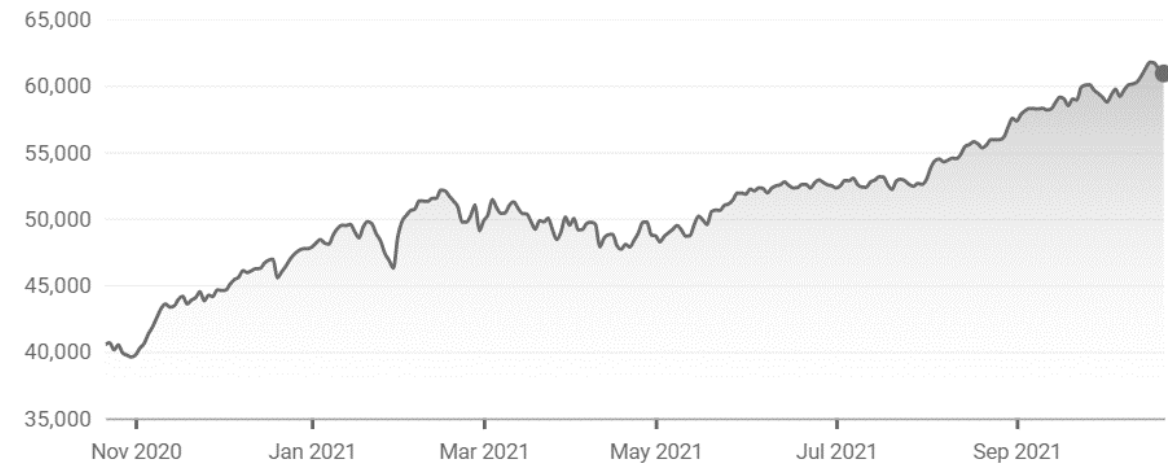
SOURCE: TRADINGECONOMICS.COM | MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION (MOSPI)

Inflation



SOURCE: TRADINGECONOMICS.COM | MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION (MOSPI)

Sensex



Source BSE Sensex

Kennametal India Limited (KIL) delivering a solid FY21 on all parameters

STRONG REVENUE

Rs. 8537 Mn ↑ 21%



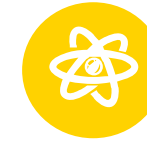
PASSIONATE EMPLOYEES

747 employees



GROWING CUSTOMER BASE

1500 + Customers and
200 + Channel Partners



INCREASED EPS

Rs. 33.35 ↑ 116.3%



LIQUID AND DEBT FREE BALANCE SHEET

Rs. 1288 Mn Cash &
Cash Equivalents

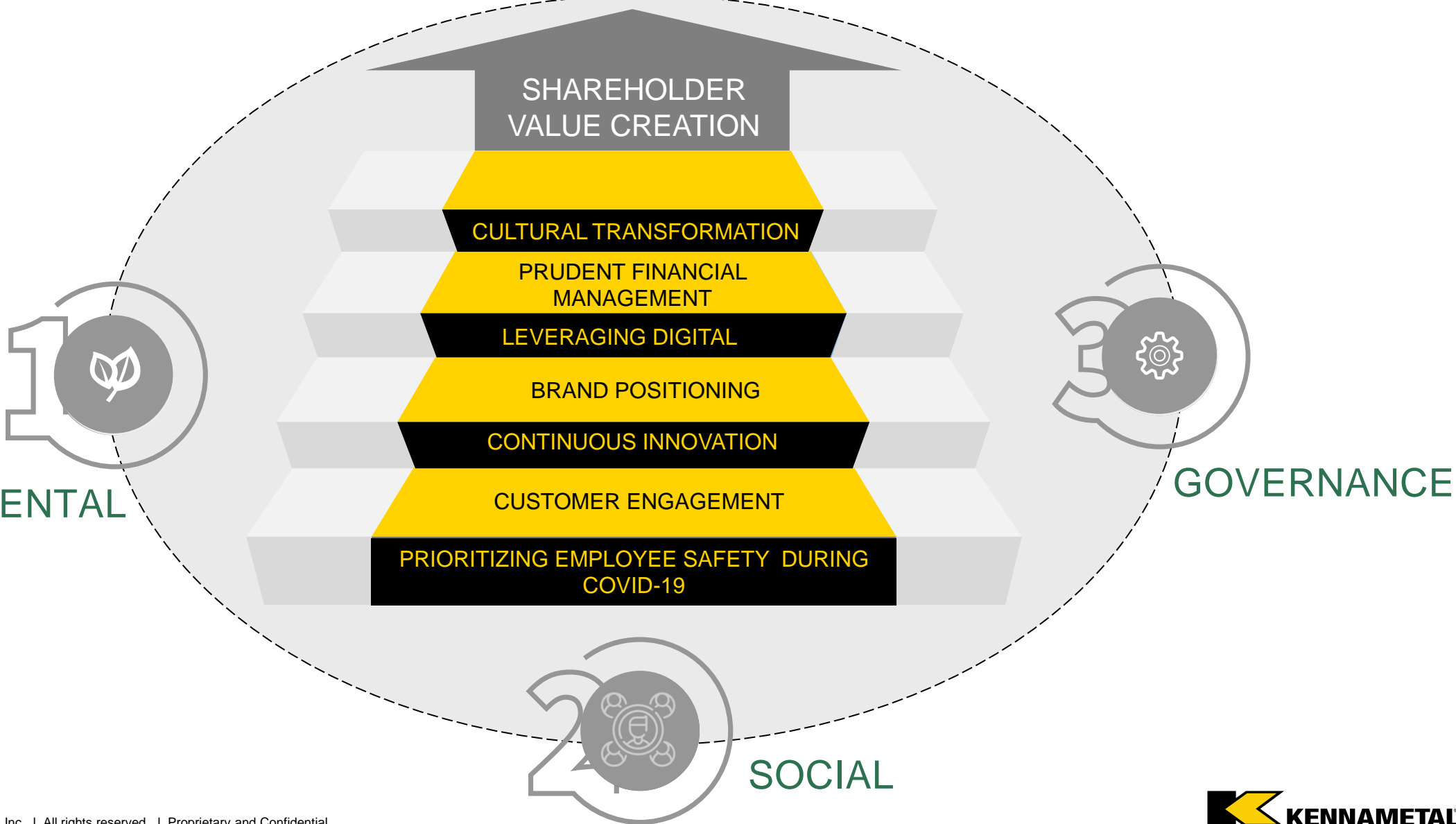


STRONG PROFIT

Rs. 733 Mn PAT ↑ 116%



Staying the course to deliver growth and value creation



Living up to our core value of Safety by supporting employees during COVID-19

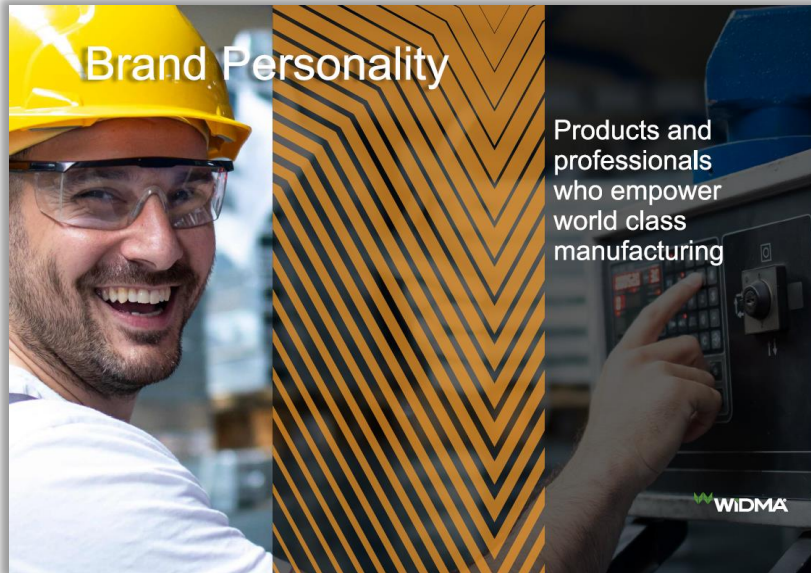


- COVID-19 insurance cover for all our employees and their immediate families
- COVID-19 leave policy introduced
- Conducted several awareness sessions by leading healthcare professionals
- Occupational Health doctors and COVID-19 task force team helped employees in need

6 **VACCINATION CAMPS** IN KIL CAMPUS

81% KIL EMPLOYEES **FULLY VACCINATED**

Recreating the WIDMA brand identity to redefine the future of machining



machineering tomorrow

We team
From getting grease on our hands, to delivering customer delight, we work as a team.

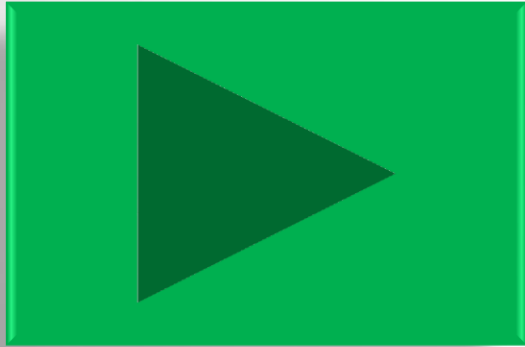
We build
We go beyond solutions to stay in the race. We empower customers to change the game, for we are about game changing machines.

We pioneer
We do not rest on our legacy of expertise and years of technical prowess. We break new ground, so we can build what's next.

We deliver more than a product.
We are a relationship.

We are WIDMA.
Machineering tomorrow. Since 1984.

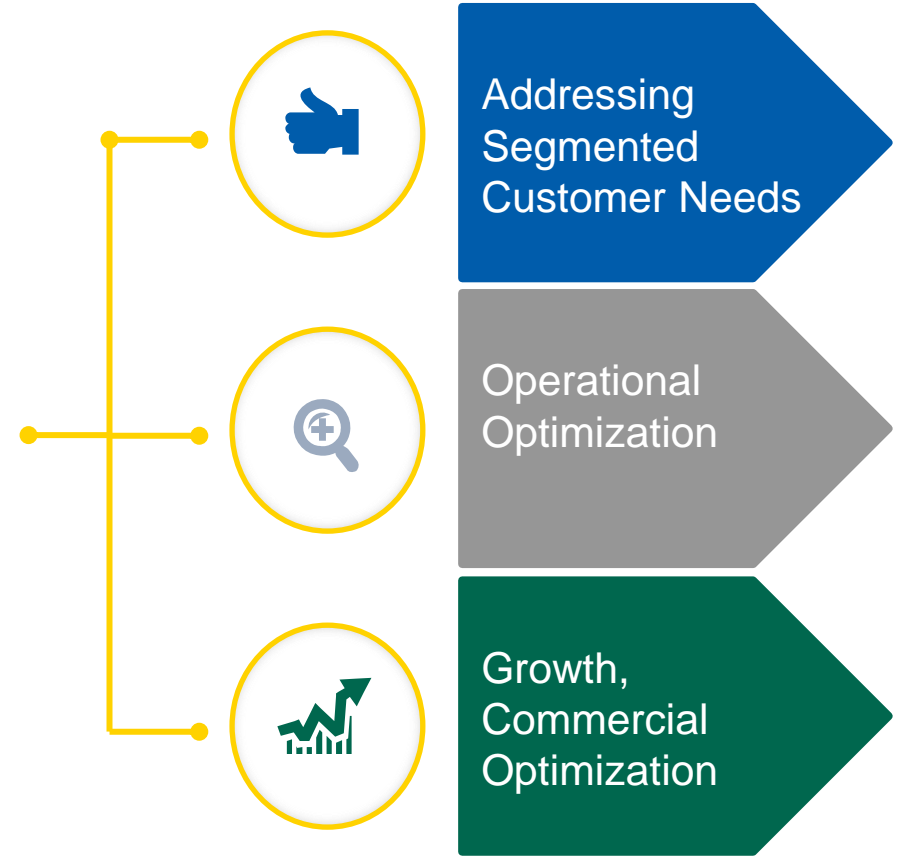
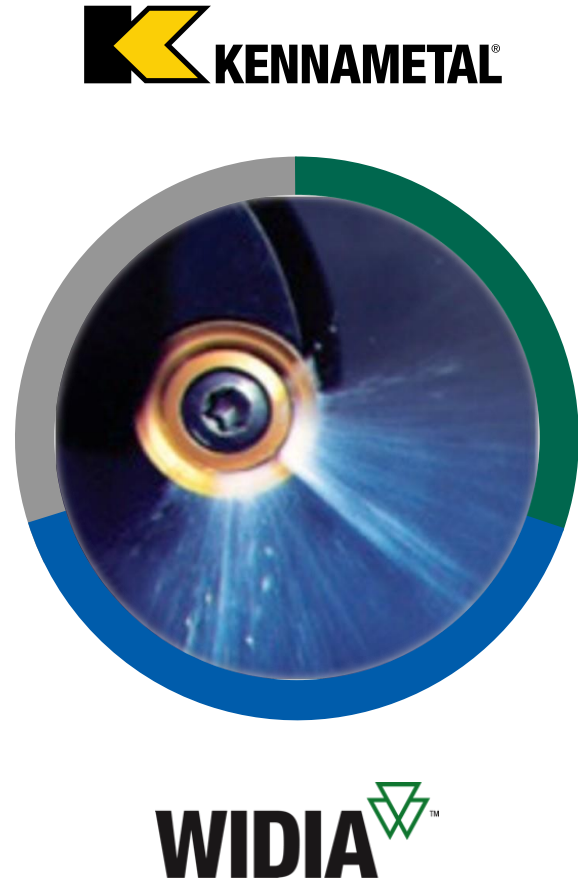
WIDMA



PLAY THE VIDEO

machine**ering** tomorrow

Multi Brand positioning for Metal Cutting solutions to drive synergies for growth



Drivers

- Improve service capabilities
 - Higher flexibility and market coverage
 - Customer desired solutions
- Optimize commercial strategy
 - Productivity improvement
 - Strategic Sourcing
- Brand repositioning
 - Optimize sales chain
 - New Product Development

Innovation continues to be a key driver ...

KENNAMETAL

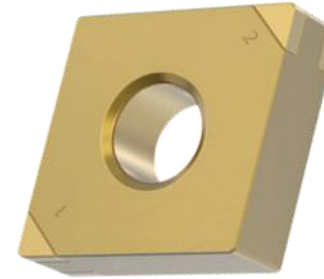
FIX-8 Program for High Productive Turning Applications



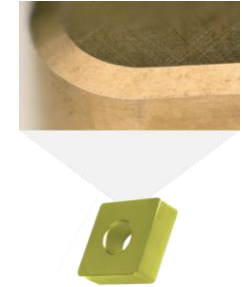
Digital Boring Systems for the Best-in-class Accuracy



Multi-Tip PCBN Wiper Program



New Ceramic Grade for Cast Iron, Hard Materials and Super Alloys



WIDIA

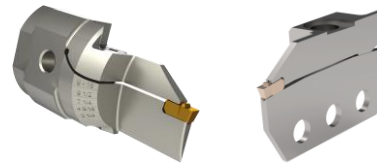
Varimill Xtreme



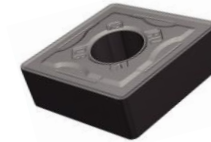
AluFlash 2 & 3 Flute



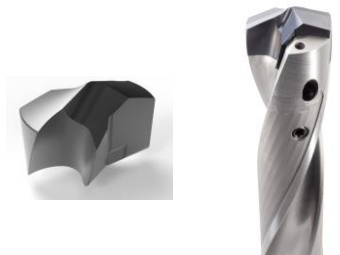
WGC Steel








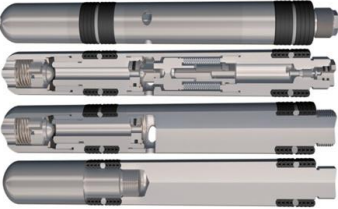



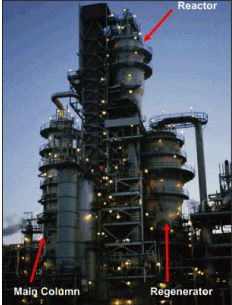
**RU - Roughing Universal
AL - Aluminum Machining**



TDMX for SS



Introducing a host of wear solutions to sustain leadership

PRODUCT				
<p>Carbide Gas Lift Seat</p> 	<p>Cladded Spargers</p> 	<p>Slender Punch</p>  <p>Job Holder</p>	<p>New Grade of SMR</p> 	<p>Stellite 6, Thermowell</p> 
APPLICATION				
<p>Combination of carbide balls and gas lift valve seat enhances the service life of the mandrels used in the lifting of oil by pressure lift.</p>	<p>VCM oxychlorination sparger components</p>	<p>Slender Punches: Piercing a rivet hole in ball retainer Job Holder: Steel to carbide conversion for bearing manufacturing</p>	<p>New grade developed for high-speed rolling mill (rolling speed > 80 m/sec).</p>	<p>A thermowell is a protection for the temperature sensors used in refinery cracking unit</p>
				

Expanding our offerings to a host of standard and semi-standard machines

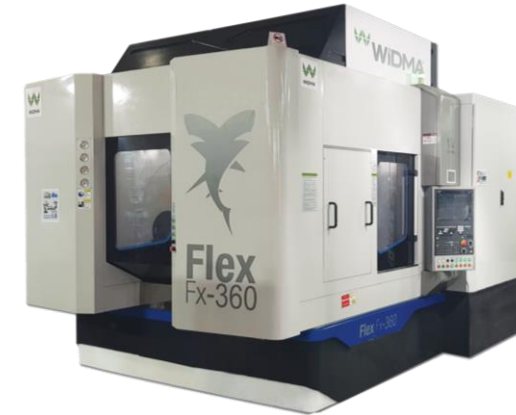
Vertical BTA C' Boring Machines



Ezeegrind Neo



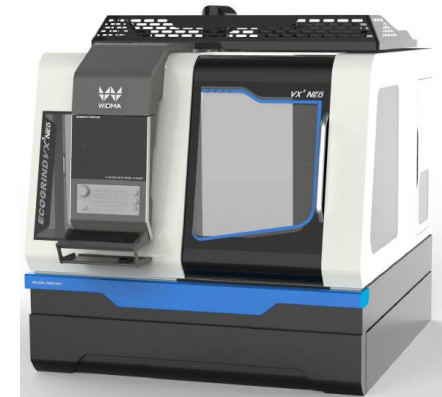
Flex Fx 360



VU Series multi-tasking turning Machine



ECOGRIND RX⁵ NEO



ECOGRIND VX⁵ NEO

Continuous customer engagement through training

115

TRAINING DAYS

5200+

PARTICIPANTS COVERED

110

TOTAL PROGRAMS



Connect all the dots of your machining knowledge

Kennametal Knowledge Center India presents

e-MCAE

Online Metal Cutting Application Engineering courses

Standard Training

Product and Application Engineering

Sales and Distributor Training

Advanced Trainings

AEROSPACE

AUTOMOTIVE

ACADEMIC

INDUSTRY BODIES

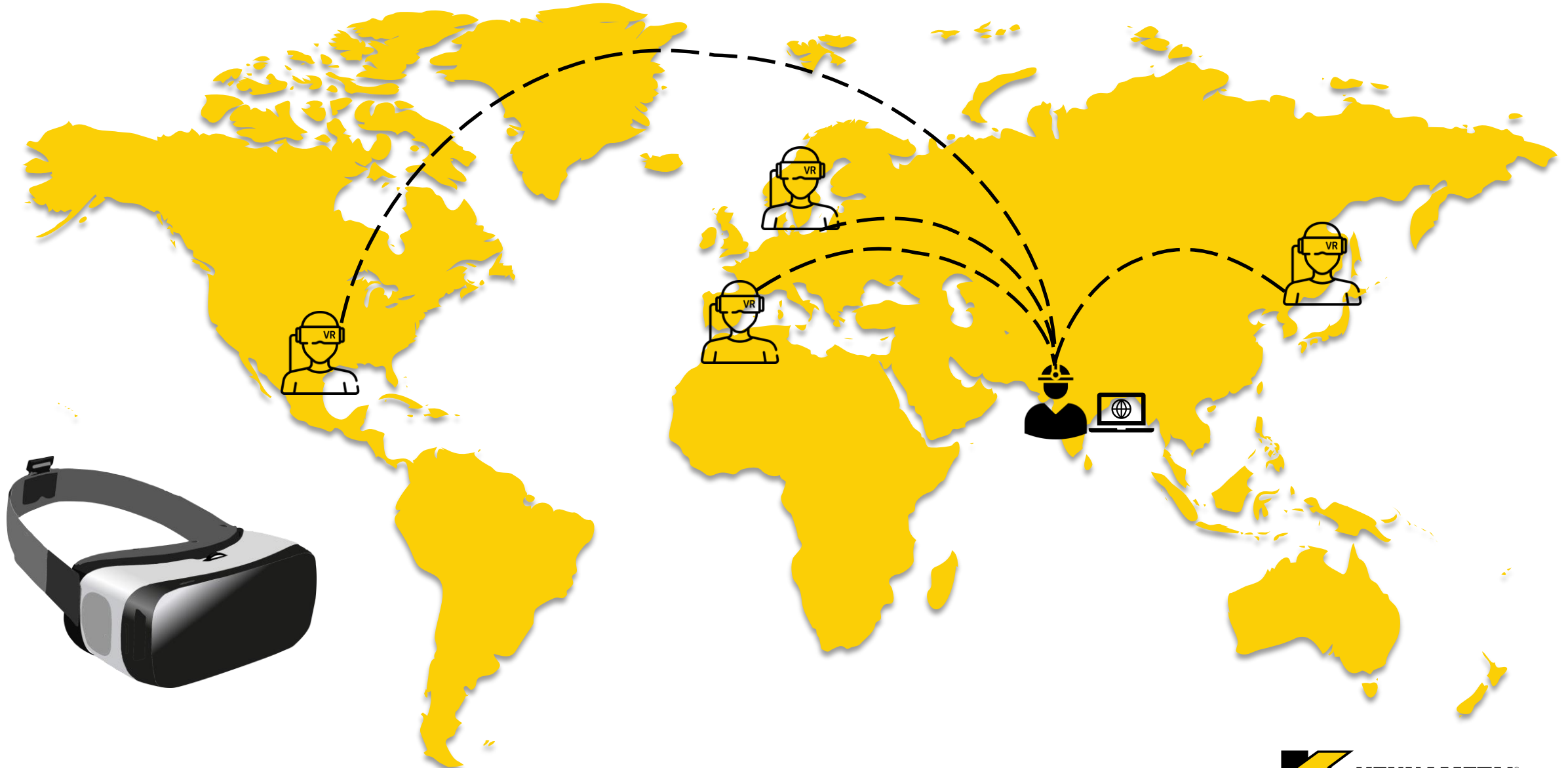
Comprehensive Program

Online Quiz

Culture Transformation

Advanced Technologies

Leveraging digitization to install large machines at global locations



Embarking on culture transformation through Diversity and Inclusion

Community Engagement


Organization Awareness

Talent Acquisition

Talent Development

KENNAMETAL #WinningTogether


Success STEMs from Community Outreach



Follow us! [in](#) [ig](#) [tw](#) [f](#)

KENNAMETAL #WinningTogether


Gearing up to Spread Awareness



Follow us! [in](#) [ig](#) [tw](#) [f](#)

KENNAMETAL #WinningTogether


Driving Acquisition from a diverse talent pool



Follow us! [in](#) [ig](#) [tw](#) [f](#)

KENNAMETAL #WinningTogether

Equipping you with the tools of the trade for All-Round Development!



Follow us! [in](#) [ig](#) [tw](#) [f](#)

Continued our efforts to make an impact in the society we live in



Protect our Planet initiatives :

- Environment friendly projects identified to prevent soil erosion, improve the ground water level and promote Afforestation at Nijagal Forest range will be implemented
- Percolation pits to improve ground water table will be implemented at the identified Bio-diversity Park in Mathikere, Bangalore.

Promotion of Tech Education :

- Supported 'Katalyst' program which aims at liberating socio-economically disadvantaged young women through their pursuit for professional education.
- Enabled children in Government schools to attain grade appropriate skills and create pathways to productive careers.
- Extended scholarships to meritorious and economically disadvantaged students at PSG College of Technology.

In the Community:

- Donated essential medical equipment and PPEs to support the Government and private hospitals treating the COVID-19 patients. Also, donated home quarantine kits to low-income groups.
- Supported education expenses of 25 girls at SOS Children's Villages of India.

Recognition from the industry, a testimony to our brand credibility

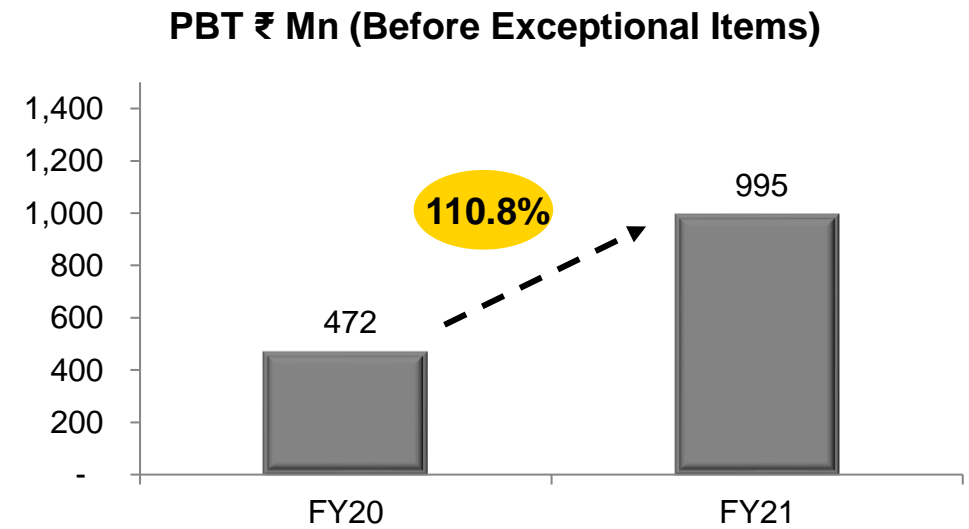
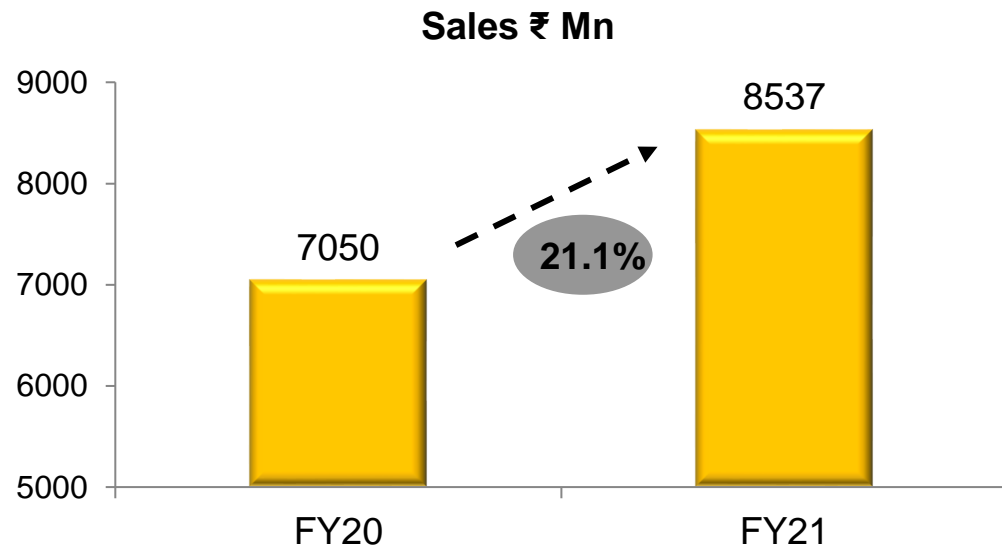


'Safety Award' by the **National Safety Council – Karnataka Chapter**, in recognition of its overall safety performance and enforcement of best employees' health practices



Kenametal, WIDIA and WIDMA were recognized as the **Best Brands** in the Metal Cutting industry by **The Economic Times**

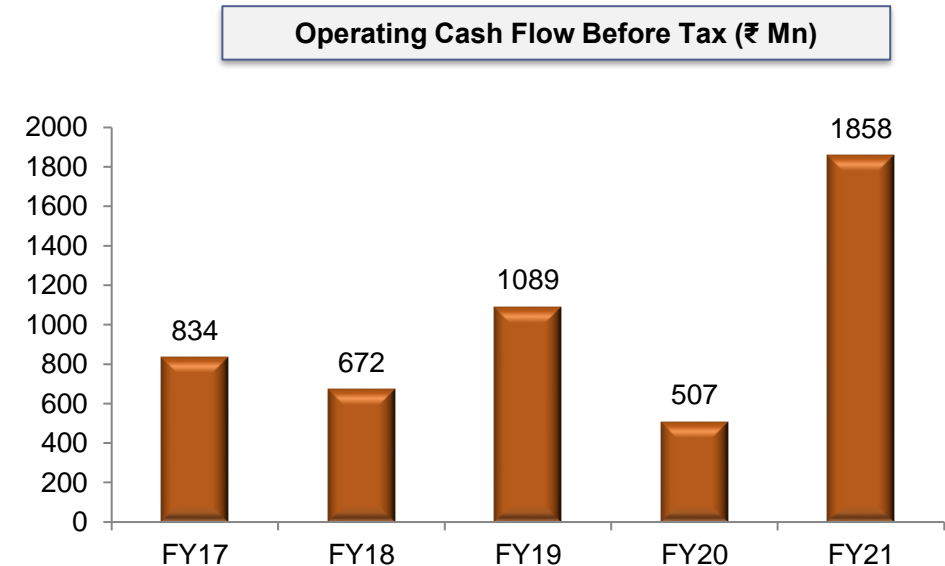
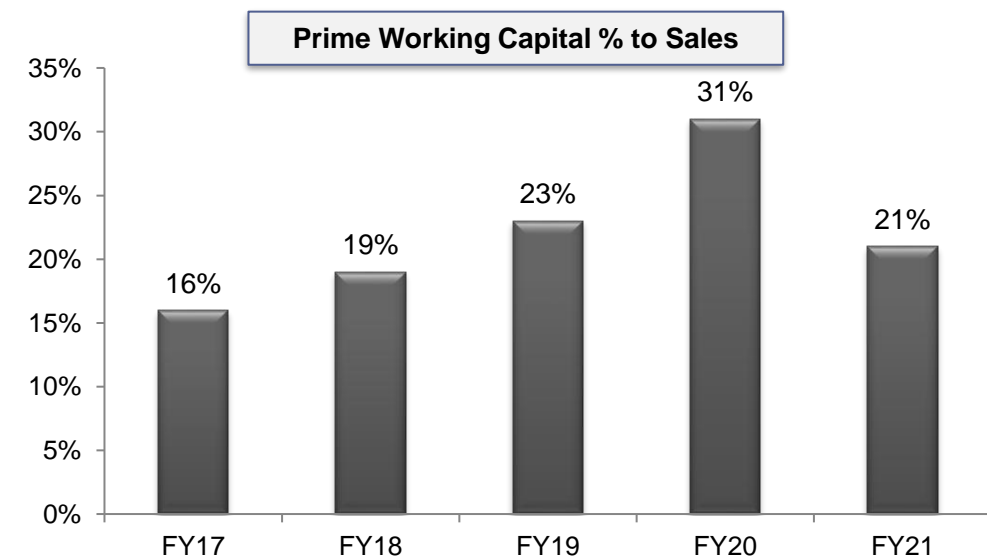
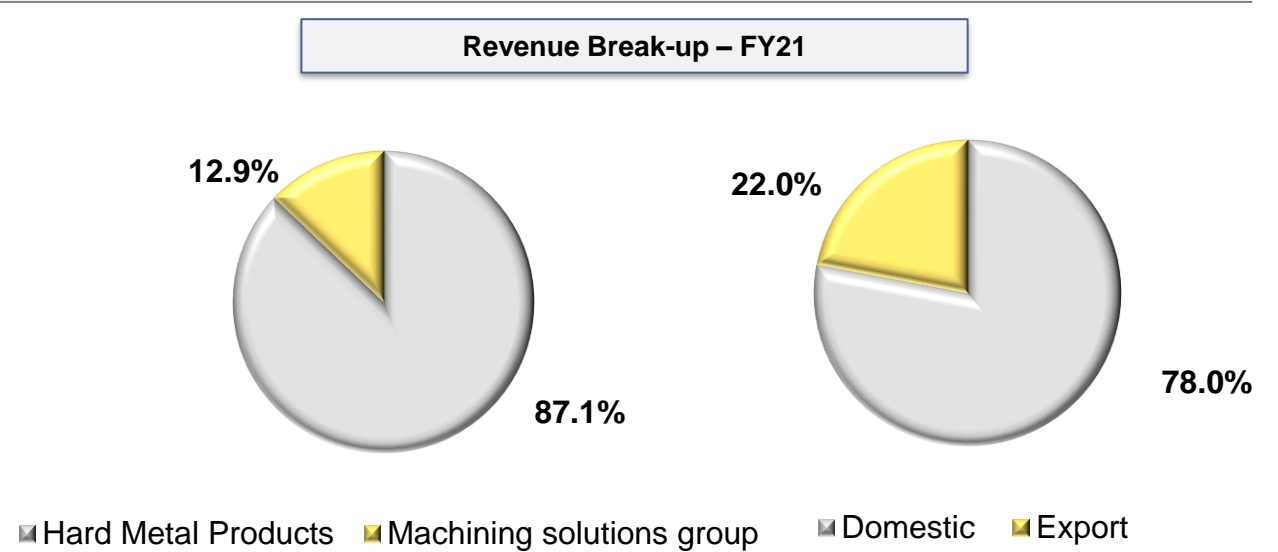
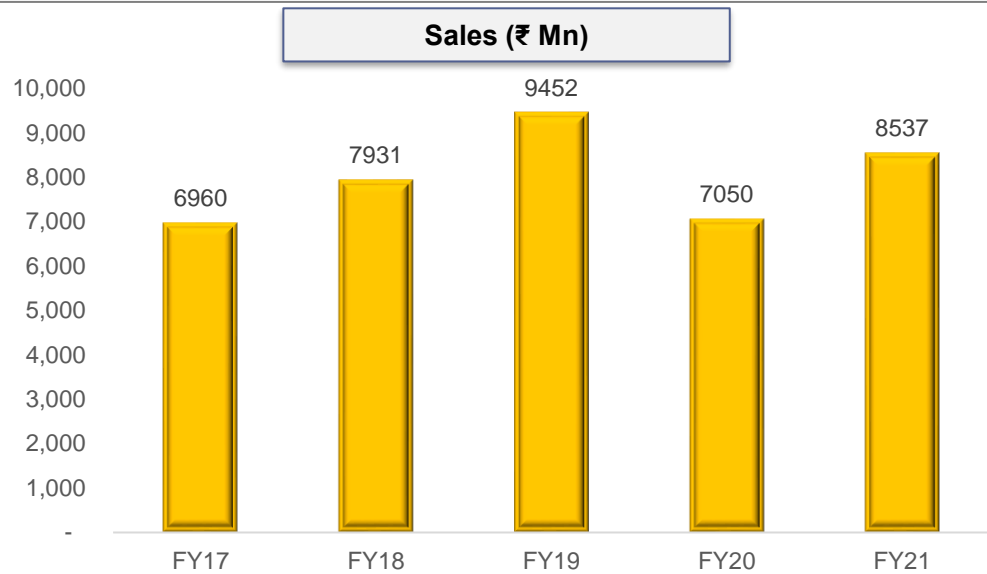
Strong financial performance over the last fiscal, PBT growth over 100%



	FY20	FY21	Growth %
Sales ₹ Mn	7050	8537	21.1%
EBT (Before exceptional items) ₹ Mn	472	995	110.8%

EPS increased by 116.3% from Rs. 15.42 per share (FY20) to Rs 33.35 (FY21).

Commercial excellence and financial prudence yield positive results



Experienced and diverse India leadership team



Vijaykrishnan Venkatesan
Managing Director



Prashant Shetty
Director Sales – Metal Cutting



Swamy M.T.
Director Sales - Infrastructure



J. Prabhakar
General Manager - Machining Solutions Group



Swastika Mukherjee
General Manager – Strategic Marketing



M.N. Bhaskara Rao
Vice President - Manufacturing



K.V. Suresh Reddy
Chief Financial Officer



Naveen Chandra
General Manager – Legal & Company Secretary



Manu Kidave
General Manager – Human Resources

We take this opportunity to thank our
shareholders, customers, suppliers,
bankers, auditors, expert advisors and
employees for their continued support

Thank you