



Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com

SEC/2024

April 26, 2024

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, Mumbai - 400001 STOCK CODE: 500510	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 STOCK CODE: LT
---	--

Dear Sirs,

Sub: Disclosure pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/ DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/ CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), pertaining to Centralized Database for corporate bonds/ debentures, we enclose Annexure XIV-B containing relevant details as prescribed in the aforesaid SEBI Circular.

We request you to take note of the same.

Yours faithfully,
for **LARSEN & TOUBRO LIMITED**

**SIVARAM NAIR A
COMPANY SECRETARY &
COMPLIANCE OFFICER
(FCS 3939)**

Annexure - XIV-B

1. Listing details – Details of Non-convertible Debentures (NCDs) outstanding as on March 31, 2024:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE018A08BB5	06-05-2020	20-05-2020	14,500 NCDs of face value face value Rs. 10 lakh each	First issue	BSE Limited
2	INE018A08BA7	28-04-2020	12-05-2020	25,000 NCDs of face value face value Rs. 10 lakh each	First issue	National Stock Exchange of India Limited
3	INE018A08BF6	23-04-2020	08-05-2020	18,000 NCDs of face value Rs. 10 lakh each	First issue	National Stock Exchange of India Limited
4	INE018A08BE9	28-03-2023	29-03-2023	2,00,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited
5	INE018A08BG4	08-06-2023	09-06-2023	1,00,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited
6	INE018A08BH2	08-06-2023	09-06-2023	1,50,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited
7	INE018A08BIO	08-06-2023	09-06-2023	1,00,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited
8	INE018A08BJ8	02-11-2023	06-11-2023	1,50,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited
9	INE018A08BK6	09-11-2023	10-11-2023	2,00,000 NCDs of face value Rs. 1 lakh each	First issue	National Stock Exchange of India Limited

2. A hyperlink of ‘Listing Notification by stock exchange’:

Sr. No.	ISIN	Hyperlink
1	INE018A08BB5	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200519-6
2	INE018A08BA7	https://archives.nseindia.com/content/circulars/CML44358.pdf
3	INE018A08BE9	https://archives.nseindia.com/content/circulars/CML56193.pdf
4	INE018A08AZ6 INE018A08BC3 INE018A08BD1 INE018A08BF6*	https://archives.nseindia.com/content/circulars/CML44335.pdf https://archives.nseindia.com/content/circulars/CML48099.pdf https://archives.nseindia.com/content/circulars/CML52126.pdf https://nsearchives.nseindia.com/content/circulars/CML56525.pdf
5	INE018A08BG4	https://nsearchives.nseindia.com/content/circulars/CML57030.pdf
6	INE018A08BH2	https://nsearchives.nseindia.com/content/circulars/CML57030.pdf
7	INE018A08BI0	https://nsearchives.nseindia.com/content/circulars/CML57030.pdf
8	INE018A08BJ8	https://nsearchives.nseindia.com/content/circulars/CML59259.pdf
9	INE018A08BK6	https://nsearchives.nseindia.com/content/circulars/CML59341.pdf

**ISINs pertain to partly paid-up NCDs of the Company. The Company had received the final call money on the NCDs on April 24, 2023.*

3. Details of record date:

Details provided as and when the event occurs. As per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has already submitted the record date(s) with respect to interest payment/ redemption of Non-convertible Debentures due in FY 2024-25 vide letter dated March 21, 2024.

4. Details of credit rating:

Details are provided as and when there is a change in the credit ratings.

5. Payment Status:

Details are provided upon payment of interest/redemption amount of NCDs as per the timeline prescribed under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6. Default history information:

Not Applicable