



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai - 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 3166
www.reliancepower.co.in

July 14, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532939

National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: RPOWER

Dear Sirs,

Sub.: Declaration of results of Voting / E-voting of Postal Ballot and disclosure pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, pursuant to Section 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules 2014, the members of the Company have duly approved the Special Resolutions as specified in the Postal Ballot notice dated June 13, 2021 through e-voting and voting through Postal Ballot for:

- i. Issue of Equity Shares and/or Warrants on Preferential Basis;
- ii. Issuance of Foreign Currency Convertible Bonds; and
- iii. Issue of securities through qualified institutions placement on a private placement basis to the qualified institutional buyers ('QIBs').

Shri Anil Lohia, Partner, M/s. Dayal & Lohia, Chartered Accountants, appointed as the Scrutinizer by the Board of Directors of the Company has submitted report dated July 13, 2021 on e-voting and voting through Postal Ballot.

The details of the voting results are enclosed in the format prescribed under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the Media Release being issued on above is also enclosed.

We request you to bring the aforesaid information to the notice of your members.

Thanking you
Yours faithfully,

For Reliance Power Limited

Murli Manohar Purohit
Vice President - Company Secretary
& Compliance Officer



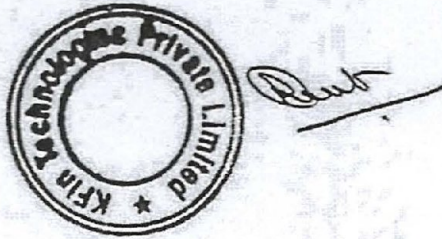
Encl.: As above

RELIANCE POWER LIMITED

Details of voting result

Date of the Postal Ballot	:	July 13,2021
Total number of shareholders on record date	:	June 04, 2021, the cut-off date for reckoning the voting rights of the shareholders Total number of shareholders : 3274902
No. of shareholders present in the meeting either in person or through proxy	:	
Promoters and Promoter Group	:	Not arranged
Public	:	Not arranged
No. of Shareholders attended the meeting through Video Conferencing	:	
Promoters and Promoter Group	:	Not arranged
Public	:	Not arranged

Details of Agenda:



Resolution required: Special					(1) Issue of Equity Shares and/or Warrants on Preferential Basis			
Whether promoter/ promoter group are interested in the agenda/resolution?					Yes			
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]* 100	% of Votes against on votes polled (7)=[(5)/(2)]* 100
Promoter and Promoter Group	E-Voting	254227079	252930960	99.490	252930960	0	100.000	0.000
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		1295964	0.510	1295964	0	100.000	0.000
	Total		254226924	100.000	254226924	0	100.000	0.000
Public Institution	E-Voting	212705428	177140895	83.280	164455030	12685865	92.839	7.161
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		0	0.000	0	0	0.000	0.000
	Total		177140895	83.280	164455030	12685865	92.839	7.161
Public- Non Institutions	E-Voting	2338193959	66220314	2.832	52521152	13699162	79.313	20.687
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		14146368	0.605	14146368	0	100.000	0.000
	Total		80366682	3.437	66667520	13699162	82.954	17.046
Total		2805126466	511734501	18.243	485349474	26385027	94.844	5.156



Resolution required: Special				(2) Issuance of Foreign Currency Convertible Bonds				
Whether promoter/ promoter group are interested in the agenda/resolution?				No				
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]* 100
Promoter and Promoter Group	E-Voting	254227079	252930960	99.490	252930960	0	100.000	0.000
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		1295964	0.510	1295964	0	100.000	0.000
	Total		254227079	254226924	100.000	254226924	0	100.000
Public Institution	E-Voting	212705428	179663028	84.466	166977163	12685865	92.939	7.061
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		0	0.000	0	0	0.000	0.000
	Total		212705428	179663028	84.466	166977163	12685865	92.939
Public- Non Institutions	E-Voting	2338193959	66108335	2.827	52349356	13758979	79.187	20.813
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		14146368	0.605	14146343	25	100.000	0.000
	Total		2338193959	80254703	3.432	66495699	13759004	82.856
Total		2805126466	514144655	18.329	487699786	26444869	94.857	5.143



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Resolution required: Special				(3) Issue of Securities through qualified Institutional Placement on a private placement basis to the Qualified Institutional Buyers ("QIBs")				
Whether promoter/ promoter group are interested in the agenda/resolution?				No				
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]* 100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]* 100
Promoter and Promoter Group	E-Voting	254227079	252930960	99.490	252930960	0	100.000	0.000
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		1295964	0.510	1295964	0	100.000	0.000
	Total		254227079	254226924	100.000	254226924	0	100.000
Public Institution	E-Voting	212705428	179663028	84.466	166977163	12685865	92.939	7.061
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		0	0.000	0	0	0.000	0.000
	Total		212705428	179663028	84.466	166977163	12685865	92.939
Public- Non Institutions	E-Voting	2338193959	66200889	2.831	52289436	13911453	78.986	21.014
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		14146368	0.605	14146368	0	100.000	0.000
	Total		2338193959	80347257	3.436	66435804	13911453	82.686
Total		2805126466	514237209	18.332	487639891	26597318	94.828	5.172



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MEDIA RELEASE

**RELIANCE POWER LIMITED SHAREHOLDERS
APPROVE PREFERENTIAL ISSUE TO
RELIANCE INFRASTRUCTURE LIMITED,
THE LISTED PROMOTER COMPANY,
WITH OVER 94% VOTES IN FAVOUR**

**RELIANCE POWER TO ALLOT
59.50 CRORE EQUITY SHARES AND 73 CRORE
WARRANTS TO RELIANCE INFRASTRUCTURE,
BY CONVERSION OF ITS DEBT
AGGREGATING TO RS. 1325 CRORE**

**PREFERENTIAL ISSUE WILL RESULT IN SHAREHOLDING OF
RELIANCE INFRASTRUCTURE AND PROMOTER GROUP
TO INCREASE TO 24.98% AND WILL FURTHER INCREASE
TO 38.24% POST CONVERSION OF WARRANTS**

**RELIANCE POWER SHAREHOLDERS ALSO APPROVE RAISING OF
FUNDS BY ISSUE OF FOREIGN CURRENCY CONVERTIBLE BONDS
(FCCB) AND SECURITIES THROUGH QUALIFIED INSTITUTIONAL
PLACEMENT (QIP) WITH OVER 94% VOTES IN FAVOUR**

Mumbai, July 14, 2021: The Shareholders of Reliance Power Limited (Reliance Power), through postal ballot, have approved with overwhelming majority, Preferential Issue of Equity Shares and Warrants. Accordingly, Reliance Power shall allot 59.50 Crore equity shares and 73 Crore warrants convertible into equivalent number of equity shares of the Company at a price of Rs.10 each by conversion of debt, aggregating upto Rs.1,325 Crore, to Reliance Infrastructure Limited (Reliance Infrastructure), a listed promoter company.

Reliance Infrastructure and other promoter group holding in Reliance Power shall increase to 24.98% and shall further increase to 38.24% on conversion of warrants, benefitting ~ 8 lakh shareholders of Reliance Infrastructure.





The shareholders of Reliance Power have also approved with overwhelming majority, the raising of funds by issue of: (i) foreign currency convertible bonds upto 50% of the then net-worth of the Company, and (ii) securities through qualified institutions placement upto 25% of the then net-worth of the Company.

About Reliance Power:

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The company has one of the largest portfolios of power projects in the private sector in India, based on coal, gas and renewable energy, with an operating portfolio of 5,945 megawatts.

For more information, please visit www.reliancepower.co.in

For further information please contact:

Reliance Power: Daljeet Singh +91 9312014099

