

April 12, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited

Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Sterlite Technologies Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 including the rules made thereunder, as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the Authorisation and Allotment Committee of the board of directors of the Company (the “Committee”) has, at its meeting held today i.e. April 12, 2024, approved the issue and allotment of 88,456,435 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 113.05 per Equity Share (including a premium of ₹ 111.05 per Equity Share) (which includes a discount of ₹ 5.95 per Equity Share (5% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 119 per Equity Share, aggregating to Rupees One Thousand Crore only, pursuant to the Issue.

The Issue opened on April 8, 2024 and closed on April 12, 2024 and the same was intimated to you through our letters dated April 8, 2024 and April 12, 2024 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	88,456,435 Equity Shares each at a price of ₹ 113.05 per Equity Share (including a premium of ₹ 111.05 per Equity Share)
Total amount for which securities issued	₹ 1000 crore

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 975,145,220, comprising 487,572,610 Equity Shares.

The meeting of the Committee commenced at 11.20 p.m. and concluded at 11.40 p.m.



We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,
For **Sterlite Technologies Limited**

Amit Deshpande
General Counsel & Company Secretary (ACS 17551)

ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No	Name of Allottee	Shares allotted to total size	% of Issue Size	Category
1	HDFC MUTUAL FUND	16,806,722	19.00%	MF
1A	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	8,403,361	9.50%	MF
1B	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	5,042,017	5.70%	MF
1C	HDFC LARGE AND MID CAP FUND	3,361,344	3.80%	MF
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	13,268,465	15.00%	MF
3	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	9,730,207	11.00%	FPI
4	SOCIETE GENERALE - ODI	6,236,176	7.05%	FPI
5	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	4,865,103	5.50%	AIF
6	BANDHAN MUTUAL FUND	10,614,772	12.00%	MF
6A	BANDHAN FLEXI CAP FUND	3,095,975	3.50%	MF
6B	BANDHAN MULTI CAP FUND	1,769,129	2.00%	MF
6C	BANDHAN ELSS TAX SAVER FUND	3,538,257	4.00%	MF
6D	BANDHAN SMALL CAP FUND	2,211,411	2.50%	MF
7	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	9,730,207	11.00%	FPI