

Date: 26th June, 2023

To General Manager - Listing Corporate Relationship Department BSE Limited P. J. Towers, Dalal Street, Mumbai-400001 BSE SCRIP CODE - 539594	To Listing Division Metropolitan Stock Exchange of India Limited 4th Vibgyor Tower, Opp. Trident Hotel, Bandra-Kurla Complex, Mumbai-400098 MSEI SYMBOL- MISHTANN
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Respected Sir/Ma'am,

Sub: Intimation on the Outcome of the meeting of the Board of Directors under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This letter is in furtherance to our letter dated 24th May, 2023.

The Company had filed the draft letter of offer dated May 24, 2023 (the “**Draft Letter of Offer**” or “**DLOF**”) with the Securities and Exchange Board of India (“**SEBI**”) and BSE Limited (“**BSE**”) and Metropolitan Stock Exchange of India Limited (“**MSEI**”) (together, the “**Stock Exchanges**”), in accordance with the relevant provisions of the Companies Act, 2013, as amended, and the rules and regulations made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and other applicable laws, in relation to the rights issue of the Company (the “**Issue**”).

However, we wish to inform you that due to market conditions and strategic considerations, the Board of Directors of the Company, at its meeting held on June 26, 2023 have approved the withdrawal of the DLOF, in consultation with the Lead Managers to the Issue, namely, PNB Investment Services Limited and GYR Capital Advisors Private Limited.

We request you to kindly take the above on record and consider the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting commenced at 3.00 pm and concluded at 4.00 pm

Thanking you,

For Mishtann Foods Limited



Hiteshkumar Gaurishankar Patel
Managing Director
DIN: 05340865