



RELIANCE CHEMOTEX INDUSTRIES LIMITED

RCIL/SEC/19-20

Dt : 06.04.2019

BSE Limited
24 Pheroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400 001

Sub: Public Announcement for filling of the Draft Letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company.

Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/ Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("the Regulations"), please find enclosed herewith copy of the Published Public Announcement for the filling of the Draft Letter of Offer for the Proposed Rights Issue of Equity Shares to the existing members of the Company published by the Company in the newspapers i.e. "Financial Express" (English), "Jansatta" (Hindi) and Rastrdoot on 5th April, 2019.

You are requested to take the same on your records.

Thanking You,

For Reliance Chemotex Industries Limited

(Vimal Tank)
Company Secretary

Encl: as above

EXPERT'S TAKE

'Benign inflation, slow

KARTHIK SRINIVASAN

THE 4:2 VOTE in favour of a 25-bps rate cut by the members of the Monetary Policy Committee (MPC) of RBI resulted in the central bank cutting rates for the second time this calendar year and in line with the wider market expectations.

The MPC maintained its neutral stance despite the lowering of the inflation trajectory and the growth estimates for FY20. While the year-on-year (y-o-y) CPI inflation print stood at 2.6% in February 2019, the forecasts for H2FY20 stood at 3.5-3.8% for H2FY20, the MPC highlighted the inflationary risks stemming from probability of weak monsoons, uptick in food inflation during the summer months and uncertainty on outlook on crude oil prices.

At the same time, the GDP growth estimates were also revised downwards for FY20 7.2% (6.8-7.1% for H1 FY20) and 7.3-7.4% for H2 FY20) against 7.4% estimated earlier in February 2019.

We believe the measure opens space for further rate cut in course of the year, though the MPC may choose to pause in the next upcoming monetary policy and future rate actions would depend on data related to agricultural output from the rabi harvest, monsoon forecast and fiscal policies adopted by the new Centre, following the weak outlook for global growth and a need to provide impetus to domestic growth.

The second rate cut in the current calendar year is likely to prod banks to cut the lending rates to borrowers. However, we believe that despite an additional cut in policy rates, the transmission in banks' lending rate will remain incomplete as the incremental build-up in their deposits continues to lag the credit growth and the interest rates on small savings continue at elevated levels.

Improvement in the systemic liquidity conditions will remain the key driver for improving the bank's ability to effect a cut in their lending rates.

With RBI committed to providing adequate funds to the productive sector of the economy, it increased the quantum of SLR that can be eligible for computation of liquidity cover-

age ratio (LCR). The banking systems holds an estimated excess SLR of around 7.8% as of March 15, 2019; part of which required to meet the LCR norms. With deposits growing at a slower pace, the measure would reduce banks' requirements to hold excess SLR for liquidity requirements and they can now redeploy the same in credit subject to their internal risk frameworks and adherence to capital adequacy requirements.

Despite a cut in policy rate, the yield on new 10-year government security increased by 5 bps to 7.33%, as the demand-supply mismatch is expected to continue for some time. The large supply of bonds from Central as well as state governments and likely reduction in demand from banks because of increased portion of their S

Claris Lifes

Registered Office: Claris
Railway Crossing,
CIN: U
Website:
E-mail: investorse

NOTICE T

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claimed for seven con
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NOTICE is hereby given that and other applicable provisions of Investor Education and Protection Fund, Tata Transfer and Refund Rules ("Rules"), the Company is Shares of the Company in been encashed by the share demat account of the Investor ("IEPF Account").

The Company has sent share to shareholders whose share during the financial year details of such shareholder Account on its website. We requested to refer to the website to be transferred to IEPF Account.

Shareholders who have not are requested once again application on or before Transfer Agent ("RTA") of Limited, C 101, 247 Park, I Tel No: +91 22 49186

iepf.shares@linkintime.co address; email id investor In case the dividend amount 2019, the Company will transfer IEPF Account by the prescribed by following the due process. Please note that after the shareholders may claim the shares from the IEPF in the prescribed Form IEPF www.iepf.gov.in.

Place: Ahmedabad
Date: 3rd April, 2019

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RELIANCE CHEMOTEX INDUSTRIES LTD

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Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India, Tel: +91-294-2490488, Fax: +91-294-2490067

Corporate Office: 27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400021, Maharashtra, India. Tel: +91-22-2202 8581; Fax: +91-22-2204 5786

Contact Person: Mr. Vimal Tank, Company Secretary and Compliance Officer
Email: rights@reliancechemotex.com; Website: www.reliancechemotex.com

Corporate Identification Number: L40102RJ1977PLC001994

OUR PROMOTERS AND PROMOTERS GROUP: MR. SHANKAR LAL SHROFF, MR. SANJIVSHROFF, MR. RAHUL SHROFF, MR. AMEYA SHROFF, MRS. DIPIKA SHROFF, MRS. BIMLA DEVI SHROFF, MR. NAND GOPAL KHAITAN, MODERN FIBOTEX INDIA LIMITED, SUNRISE PRODUCER PRIVATE LIMITED, A S CHEMOTEX PRIVATE LIMITED, A R FIBTEX PRIVATE LIMITED, INDO TEXTILE AND FIBERS LIMITED, SPELL FASHIONS PRIVATE LIMITED, SUNRISE COTTON INDUSTRIES LIMITED AND A R COMMERCIAL PRIVATE LIMITED

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Pursuant to Regulation 72 (1) of SEBI ICDR Regulation the DLOF filed with SEBI is open for public for comments, if any. The DLOF is hosted on the website of SEBI at www.sebi.gov.in and website of designated stock exchange where the securities are listed i.e. BSE Ltd www.bseindia.com, website of the lead manager i.e. www.libord.com and the website of the company i.e. www.reliancechemotex.com. All Members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to disclosures made in the DLOF.

The public is requested to send a copy of the Comments to SEBI, to the company and to the Lead Managers to the Issue at their respective address mention there in. All comments must be received by the Company or by the Lead Manager on or before 5:00 P.M on the 21st (Twenty First) day from the aforementioned date of filing "DLOF" with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on right basis to persons in certain jurisdiction outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements of Right Equity Share will be deemed to have declared, warranted and agreed, warranted and agreed that at the time of subscribing for the Right Equity Shares or the Right Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Right Equity Shares of the Company have not been and will not be registered under the United States Securities Act, Of 1933, an amended (The "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Right Equity Shares or Right Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Right Equity Shares or Rights Entitlementment.

Investments in Equity and equity relate securities involve a high degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read "Risk Factors" carefully before taking an investment decision in relation to this issue. For taking an investment decision, Investors must rely on their own examination of the issuer and the issue including the risk involved. The securities being offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 13 of the DLOF before making an investment in this Issue.

Note: Capitalized term not defined herein shall have the same meanings ascribed to such term in the DLOF.

LEAD MANAGER TO THE ISSUE



Libord Advisors Private Limited
104, M.K Bhawan, 300, Shahid Bhagat Singh Road,
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Telephone: +91-22-22658108
Fax: +91-22-22662520
Email: mb1@libord.com
Website: www.libord.com
Investor Grievance Email: rightsissue@libord.com
Contact Person: Mr. Lalit Kumar Dangl
SEBI Registration No: INN000012094

For Reliance Chemotex Industries Limited
Sd/-

Dated: 04.04.2019
Place: Udaipur

(Vimal Tank)
Company Secretary & Compliance Officer

Disclaimer: Reliance Chemotex Industries Limited is proposing, subject to receipts of requisite approvals, market conditions and other considerations, to issue equity shares on rights basis and has filed a Draft letter of offer with Securities Exchange Board of India (SEBI). The Draft letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of BSE Ltd www.bseindia.com, the website of the lead manager i.e. www.libord.com and the website of the company i.e. www.reliancechemotex.com.

Investor should note that Investment in Securities involved a high degree of risk and requested to refer the DLOF, including the "RISK Factor" beginning on Page No. 13.

me related

जडीए न जयव निर्माण ध्वस्त किये

ब्रपुर, (कास)। जेडीए के के प्रवर्तन हे ने सांगावेर के गांव बम्बाला में 10 या भूमि पर अवैध कॉलोनी बसाने के पास को विफल किया। जेडीए पुलिस की प्रतिक्रिया में जैन ने बताया कि सांगावेर के ग्राम बम्बाला में खसरा नं. 943, 944, 945, 947, 951, 952, 953 एवं 954 की करीब 10 बीघा कृषि भूमि पर गणेश नगर के नाम से अवैध कॉलोनी बसाने के लिए ग्रेवल सड़कों का निर्माण कर लिया गया था, जिन्हें जेसीबी की सहायता से ध्वस्त करवाया।

घोषणा पत्र देश के साथ '370 हटाकर रहेंगे'

फेसबुक लाइव के दौरान कर्नल राज्यवर्धन सिंह ने कांग्रेस पर जमकर निशाना साधा

हो था। किसने कहा था की यूएन ही जाओ। कभी कोई मजबूत राष्ट्र ही यूएन के पास। हम तो मजबूत हैं हम तो उस युद्ध में जीत रहे थे। मैंने हेरू चले गए, क्योंकि कश्मीर जला था। वो ही उससे ताल्लुक है। तो पूरा देश एक हो गया, कश्मीर निकल गया। उस वक्त लगाई गई 370 वही समस्या बनी हुई है। मैं अपने घोषणा पत्र में कहती है कि आपको नहीं हटाने देंगे। जिससे ये हमेशा के लिए बनी रहे। राठौड़ ने कहा कि भाजपा की पं और मोदी इस देश को एक राष्ट्र, अलग प्रांत नहीं। एक राष्ट्र ही राष्ट्र बनाना चाहते हैं। हम वो

बनाके रहेंगे। उन्होंने आगे कहा कि कांग्रेस सिर्फ आर्टिकल 370 नहीं ये एक धारा 124ए हटाना भी चाहते हैं। 124ए क्या है। आपको याद है जब जेएनयू में भारत तरे टुकड़े गैंग इकट्ठा हुआ था। जब उन्होंने भारत विरोधी नारे लगाए थे। राहुल गांधी वहां पर गया था। इनकी मिलीभगत है इन लोगों से। इनके रिश्ते हैं। उन्होंने वहां जाकर अपना समर्थन दिया। आज ये अपने घोषणा पत्र में लेकर आए हैं कि हम धारा 124ए जिसकी वजह से इन सबकी धरपकड़ हुई थी। उस कानून को हम रद्द कर देंगे। आप चाहते हैं क्या धारा 124ए हटानी चाहिए।

इसक साथ राठौड़ ने कहा कि ये कहते हैं आर्म फोर्स स्पेशल फॉवर एक्ट को हम कमजोर बनाएंगे। उसके अंदर जो कानून सेना को मजबूती देते हैं उसे कमजोर बनाएंगे। हमारे सैनिक पूरे राजस्थान से जाते हैं जब वो कल आतंकियों को अरेस्ट करेंगे तो एक बार सोचेंगे कि मैं इसको अरेस्ट कैसे करूँ कल को मुझे सजा हो जाए। जेल में डाल देगी सरकार। ये सैनिकों को जेल में डालने वाला कानून सिर्फ कांग्रेस ही बना सकती है।

कोठारी को विदाई दी

कोठारी के कार्यकाल में हुआ 28 हजार 524 शिकायतों का रिकॉर्ड निस्तारण

के उनके कार्यकाल से पूर्व के 40 वर्षों के शिकायतें निस्तारित कुल शिकायतों में अधिक है।

राज्य के जनमानस में इस संस्था की विशिष्ट पहचान कायम हुई। लोकायुक्त उपसचिव मदनलाल कुमावत ने कहा कि कोठारी हर क्षण प्रत्येक अधिकारी व कर्मचारी को श्रेष्ठतम कार्य करने के लिये प्रेरित करते थे और उन तक आम शिकायतकर्ता की अपनी व्यथा के संबंध में सीधी पहुंच कायम हो गई थी। निष्पक्षता से यथाशीघ्र कार्य करना ही उनका प्रथम लक्ष्य रहा। इस दौरान लोकायुक्त सचिवालय के अधिकारी-कर्मचारीगण की ओर से कोठारी को माला, साफा

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Contact Person: Mr. Vimal Tank, Company Secretary and Compliance Officer
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LEAD MANAGER TO THE ISSUE



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Email: info@libord.com

Website: www.libord.com

Investor Grievance Email: rights.issue@libord.com

Contact Person: Mr. Lalit Kumar Dang

SEBI Registration No: INM00012094

For Reliance Chemotex Industries Limited