

March 7, 2024

BSE Limited

Scrip Code: 543287

Debt Segment – 974163, 974199, 974473, 974511, 974986, 975053, 975115, 975192

National Stock Exchange of India Limited

Trading Symbol: LODHA

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Share(s)”) by Macrotech Developers Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Please note that the Committee for Fund Raise of the board of directors of the Company (“Committee”) has, at its meeting held today i.e., March 7, 2024 approved the allotment of 2,98,89,353 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 1,098 per Equity Share (including a premium of ₹ 1,088 per Equity Share) against the floor price of ₹ 1,129.48 per Equity Share, aggregating to ₹ 32,818.51 Million, pursuant to the Issue.

The Issue opened on March 4, 2024 and closed on March 7, 2024 and the same was intimated to you through our letters dated March 4, 2024 and March 7, 2024 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 9,944.20 million, comprising of 99,44,20,185 Equity Shares.

The meeting of the Committee commenced at 11.00 a.m. and concluded at 11.15 a.m.

The information as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulations”), as amended, read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is as follows:

S. No.	Details of Events that need to be provided	Information of such events(s)
1.	Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutions placement
3.	Total no. of securities issued or the total amount for which the securities have been issued (approximately)	2,98,89,353 Equity Shares of face value of ₹10 each at an issue price of ₹ 1,098 per Equity Share (including a premium of ₹ 1,088 per Equity Share), aggregating to ₹ 32,818.51 Million

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Macrotech Developers Limited**

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154

Encl: (i) Annexure A

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Category
1	NEW WORLD FUND INC	1547212	5.18	FIC
2	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	2682017	8.97	FIC
3	HDFC LIFE INSURANCE COMPANY LIMITED	2189404	7.33	INS
4	INVESCO DEVELOPING MARKETS FUND	6414509	21.46	FIC
5	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	2141518	7.16	FIC
6	GQG PARTNERS EMERGING MARKETS EQUITY FUND	3352104	11.22	FIC