



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Date: 30/05/2024

To,  
BSE Ltd.

1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort, Mumbai – 400 001

**Subject: Outcome of Board Meeting of the Company held on Today i.e. 30.05.2024.**

**Scrip ID: MAYUKH; Scrip Code: 539519**

Dear Sir,

We are pleased to inform you that the Meeting of the Board of Directors of **Mayukh Dealtrade Limited held on today i.e Thursday, 30<sup>th</sup> May, 2024 at its registered office at Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067.** The Board transacted following items:

1. Approved the Audited Financial Result (Standalone & Consolidated) for the quarter & year ended 31<sup>st</sup> March, 2024, Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.99
2. Approved the Auditor Report on the Financial Results (Standalone & Consolidated) for the quarter and year ended 31<sup>st</sup> March, 2024.
3. Approved the Appointment of M/s. Brajesh Gupta & Co., Practicing Company Secretary as Secretarial Auditor for the F. Y. 2024-25 & 2025-26.
4. Approved the increase in the Borrowing limit up to Rs. 50 (Fifty) crores and authorized to Board for Borrow Monies up to the 50 Crores, subject to the shareholders' approval in upcoming EOGM/General Meeting of the shareholders of the Company.
5. Approved the increase in the limit of investment of funds of the company or grant loans or give guarantee or provide security up to limit of Rs. 50 (Fifty) Crores in respect of loans or otherwise and authorized to Board of directors to make investment of funds of the company or grant loans or give guarantee or provide security up to limit of Rs. 50 (Fifty) Crores, subject to the shareholders' approval in upcoming EOGM/General Meeting of the shareholders of the Company.
6. Took note on records the Directors disclosures of their interest in other Companies & Non-disqualifications of Directors under the Companies Act, 2013.
7. Approved the notice of Extra Ordinary General Meeting for obtaining the Shareholders approval on the necessary matters as approved and recommended by the board of directors;
8. Adopted the Declaration regarding the Auditors' Report with unmodified opinion(s) pursuant to regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.
9. Adopted related party transaction statement as on 31<sup>st</sup> March, 2024 under regulation 23(9) of SEBI LODR Regulations, 2015
10. Approved the Appointment of Scrutinizer for Extra Ordinary General Meeting
11. Authorize to Managing director to conduct Extra Ordinary General Meeting (EOGM)

The aforesaid Board Meeting commenced at 06:53 P.M and Concluded 08:00 P.M



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

You are requested to take this on your record and acknowledge the receipt.

Thanking You,  
Yours Faithfully

**For Mayukh Dealtrade Limited**

**Mit Tarunkumar Brahmbhatt**  
**Managing Director**  
**DIN: 06520600**

MAYUKH DEALTRADE LIMITED  
CIN : LS1219MH1980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City MH 400067 INDIA

Audited Standalone Financial Results for the Quarter and Year Ended 31st March, 2024 prepared in accordance with the Indian GAAP

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2024

(Rs. In Lacs except for face value and earning per share data)

Sr. NO.	Particulars	Quarter Ended			Year Ended	
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
		Audited	Unaudited	Audited	Audited	Audited
1	Net Sales/Income from Operations ( Net)	99.23	151.54	78.54	355.33	218.65
2	Other Income	0.11	0.20	0.07	0.40	0.38
3	<b>Total income from operations (net)</b>	<b>99.34</b>	<b>151.73</b>	<b>78.62</b>	<b>355.73</b>	<b>219.03</b>
4	<b>Expenses</b>					
	a. Cost of materials consumed	-	-	-	-	-
	b. Purchase of stock -in-trade	67.33	44.69	67.94	176.93	132.56
	c. Change in inventories of finished goods, work-in- process and stock-in-trade	(50.61)	33.34	(70.43)	(73.55)	(102.91)
	d. Employees benefits expense	3.38	5.95	6.34	18.32	24.95
	e. Finance Cost	0.25	0.31	0.03	1.37	0.07
	f. Depreciation and amortisation expense	7.81	8.47	18.47	38.45	22.27
	g. Power and fuel	-	-	-	-	-
	h. Other expenses	13.60	8.06	29.22	40.76	64.98
	<b>Total Expenses</b>	<b>41.76</b>	<b>100.82</b>	<b>51.56</b>	<b>202.28</b>	<b>141.91</b>
5	<b>Profit Before Exceptional Items &amp; Extra Ordinary Items &amp; Tax ( 3-4)</b>	<b>57.59</b>	<b>50.91</b>	<b>27.06</b>	<b>153.44</b>	<b>77.12</b>
6	Exceptional Items	-	-	-	-	-
7	<b>Profit Before Tax</b>	<b>57.59</b>	<b>50.91</b>	<b>27.06</b>	<b>153.44</b>	<b>77.12</b>
	Current Tax	14.97	13.24	17.62	39.90	17.62
	Deferred Tax	(5.65)	-	3.22	(5.65)	3.22
8	<b>Total Tax Expenses</b>	<b>9.33</b>	<b>13.24</b>	<b>20.84</b>	<b>34.25</b>	<b>20.85</b>
9	<b>Profit for the period from Continuing Operation ( 7-8)</b>	<b>48.26</b>	<b>37.67</b>	<b>6.21</b>	<b>119.19</b>	<b>56.28</b>
10	Profit from Discontinuing Operations Before Tax	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-
12	Profit from Discontinuing Operations After Tax (	-	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	-	-	-	-	-
14	<b>Profit for the period ( 9-12)</b>	<b>48.26</b>	<b>37.67</b>	<b>6.21</b>	<b>119.19</b>	<b>56.28</b>
15	Other Comprehensive Income Net of Taxes	-	-	-	-	-
16	<b>Total Comprehensive Income Net of Taxes ( 14+15)</b>	<b>48.26</b>	<b>37.67</b>	<b>6.21</b>	<b>119.19</b>	<b>56.28</b>
17	<b>Details of equity Share Capital</b>					
	Paid Up Equity Share Capital	1,200.00	1,140.00	800.00	1,200.00	800.00
	Other Equity	-	-	-	-	-
	Face Value of equity share Capital	5.00	5.00	5.00	5.00	5.00
18	<b>Earnings Per Share (EPS)</b>					
	a) Basic	0.20	0.17	0.04	0.50	0.35
	b) Diluted	0.20	0.17	0.04	0.50	0.35

Notes:

- The above Audited standalone financial results for the quarter and year ended 31.03.2024 have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 30 May, 2024. The statutory auditors have expressed an unmodified opinion on the audited standalone financial results for the year ended 31.03.2024.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- The Statutory auditors of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
- The Company has adopted Indian Accounting standards (Ind AS) with effect from 01st April, 2017 and accordingly, the above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013
- The Ind AS compliant financial result, pertaining to corresponding Quarter and Year Ended March 31, 2024 have not been subject to limited review to Audit. However, the management has exercised necessary due diligence to ensure that such financial result provide a true and fair view of its affairs.
- The Company is engaged in the business of "Distribution" therefore, has only one reportable segment in accordance with Ind AS 108 "operating Segments"

\*\* Note :

- During the F.Y. 2022-23 the company has issued 20,00,000 warrants at a price of Rs. 9.20/- (F.V. 5/-) per warrants out of which 96,00,000 warrants fully converted into equity shares at a price Rs. 9.20 (F.V. 5/-). Till 31st March, 2023.
- The Company has further received applications during March 2024 quarter for conversion of 12,00,000 warrants into equity shares at a price of Rs. 9.20/- (F.V. 5/-) per warrants and same has converted.
- Balance 24,00,000 warrants not yet converted (as on 31st March, 2024), However, for the same 25% application money i.e. Rs. 2.30/- per warrants was received as security premium in advance during F.Y. 2022-2023
- During the quarter the company has converted 12,00,000 warrants into Equity Shares, the company has filed Form Pass - 3 with ROC and paid-up capital as on 31st March, 2024 is 12,00,00,000/- however the listing permission and trading permission for 32,50,000 Equity shares has been received by company.

For and behalf of Board  
Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt  
Managing Director  
DIN:06520600

Place: Mumbai  
Date:30th May, 2024

**MAYUKH DEALTRADE LIMITED**  
CIN NO. L51219MH1980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West  
Mumbai Mumbai City MH 400067 INDIA

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2024

(Rs. In Lakhs)

Particulars	As at March 31st,2024	As at March 31st,2023
<b>I. ASSETS</b>		
<b>Non- current Assets</b>		
(a) Property,Plant and Equipment	112.86	151.10
(b) Intangible assets		-
(c) Capital Work In Progress		-
(d) Financial assets		812.54
(i) Investments	1,089.04	
(ii) Others		-
(e) Deferred tax assets (net)	2.35	
(f) Other non - current assets		-
<b>Current Assets</b>		
(a) Inventories	290.81	217.26
(b) Financial Assets		-
(i) Investment		-
(ii) Trade Receivables	497.69	301.60
(iii) Cash & cash equivalents	1.38	4.23
(iv) Others		-
(c) Other Current Assets	329.91	144.52
<b>TOTAL ASSETS</b>	<b>2,324.05</b>	<b>1,631.25</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a)Equity Share Capital	1,200.00	800.00
(b) Share warrant subscription money	55.20	239.20
(c) Other Equity	1,000.17	505.08
<b>Liabilities</b>		
<b>Non- Current Liabilities</b>		
(a) Financial liabilities		-
(i) Long Term Borrowings	-	-
(ii)Lease Liabilities	-	-
(iii)Other Financial Liabilities	-	-
(b) Deferred Tax Liabilities (Net)		3.30
<b>Current Liabilities</b>		
(a) Financial Liabilities		23.60
(i) Short Term Borrowings	16.55	34.90
(ii) Trade Payables	50.57	-
(iii) Other Financial Liabilities		18.52
(b) Provisions	-	6.65
(c) Other Current Liabilities	1.56	
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,324.05</b>	<b>1,631.25</b>

For and behalf of Board  
Mayukh Dealtrade Ltd.

Mit Tarun Brahmhatt  
Managing Director  
DIN: 06520600

Place: Mumbai  
Date:30th May, 2024



MAYUKH DEALTRADE LIMITED CIN : L51219MH1980PLC329224 Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City MH 400067 INDIA		
AUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED AS AT MARCH 31, 2024		
(Rs. In Lakhs)		
Particulars	As at March 31st,2024	As at March 31st,2023
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit Before Tax	153.44	77.12
Adjustment For :		
Depreciation of property, plant & equipment	38.45	22.27
Finance Cost	1.37	0.07
<b>Operating Profit before working capital changes</b>	<b>193.26</b>	<b>99.46</b>
Adjustment For :		
(a) (Increase)/Decrease in Inventories	-73.55	-102.91
(b) (Increase)/Decrease in Trade Receivables	-196.09	-108.89
(c) (Decrease)/Increase in Trade Payables	15.67	0.62
(d) (Decrease)/Increase in Other Current Liabilities & Provisions	-18.52	-1.04
(e) (Decrease)/Increase Other Financial Liabilities	-5.09	-
(f) Increase / (Decrease) in deferred tax liabilities	-3.30	3.22
(g) (Increase) / Decrease in deferred tax Asset	-2.35	-
(h) (Increase)/Decrease in other & non current Assets	0.00	0.00
(i) Increase /(Decrease) in Short Term Borrowings	-7.05	13.60
(j) (Increase) /Decrease in other current Assets	-185.39	-35.56
<b>CASH GENERATED FROM OPERATIONS</b>	<b>-282.41</b>	<b>-131.50</b>
Less : (a) Income Tax Paid	27.60	-17.62
(b) Deferred Tax Liabilities	5.65	-3.22
<b>NET CASH INFLOW FROM OPERATING ACTIVITIES (A)</b>	<b>-249.17</b>	<b>-152.34</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
(a) (Purchase)/ sale of Fixed Assets	-0.21	-158.04
(b) Purchase of Investments	-276.50	-809.50
(c) Interest Income	0.00	-
(d) Investment (purchases/sales)	0.00	-
(f) Loans and advances given / repaid (Net)	-	-
<b>NET CASH INFLOW / ( OUTFLOW) FROM INVESTING ACTIVITIES (B)</b>	<b>-276.71</b>	<b>-967.54</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
(a) Share warrant subscription money	-184.00	239.20
(b) Issue equity capital	400.00	-
(c) Interest (Paid)/Received	-1.37	-0.07
(d) Increase/ (Decrease) in Loans and Advances	0.00	0.00
(e) Increase/ (Decrease) in Share premium	308.40	403.20
(f) Increase/ (Decrease) in Paid up share capital	0.00	480.00
<b>NET CASH INFLOW/ (OUTFLOW) IN FINANCING ACTIVITIES (C)</b>	<b>523.03</b>	<b>1122.34</b>
<b>NET INCREASE IN CASH &amp; CASH EQUIVALENTS (A+B+C)</b>	<b>-2.85</b>	<b>2.46</b>
OPENING BALANCE – CASH & CASH EQUIVALENT	4.23	1.77
CLOSING BALANCE - CASH & CASH EQUIVALENT	<b>1.38</b>	<b>4.23</b>
For Mayukh Dealtrade Limited		
Place: Mumbai Date:30th May, 2024	Mit Tarunkumar Brahmhatt Director DIN : 06520600	

**Independent Auditor's Report on Standalone Audited Annual Financials Results of the Mayukh Dealtrade Limited pursuant to the Regulation 33 and Regulation 52 read with regulation 63(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended.**

**To the Board of Directors of Mayukh Dealtrade Limited**

### **Opinion**

We have audited the accompanying statement of standalone financial results of **Mayukh Dealtrade Limited** (herein after referred to as "the Company"), for the quarter and year ended March 31, 2024 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing obligation and disclosure requirements) regulation, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid statement:

- (i) is presented in accordance with the requirements of the listing Regulations in this regards; and
- (ii) gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Company for the year ended March 31, 2024.

### **Basis for Opinion**

We conducted our audit of the standalone financial statements in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.





## **Management and Board of Directors' Responsibilities for the Standalone Financial Results**

This Statement, which is responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation & presentation of this Statements that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the Ind AS and other accounting principles generally accepted in India and in compliance with Listing regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process of the Company.

## **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matters**

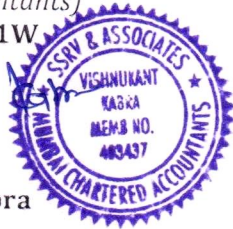
The Statement include the result for the quarter ended March 31, 2024 being the balancing figure between the audited figures in respect of the full financial Year and published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

**FOR S S R V & Associates**

*(Chartered Accountants)*

FRN. No.: 135901W



**Vishnu Kant Kabra**

*(Partner)*

Membership No.: 403437

Place.: Mumbai

Date.: 30<sup>th</sup> May, 2024

UDIN: 24403437BKAJNA5597



MAYUKH DEALTRADE LIMITED CIN : LS1219MH1980PLC329224						
Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City MH 400067 INDIA						
Audited Consolidated Financial Results for the Quarter and Year Ended 31st March, 2024 prepared in accordance with the Indian GAAP						
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2024						
(Rs. in Lakhs except for face value and earning per share data)						
Sl.NO.	Particulars	For the Quarter Ended			Year Ended	
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
			Unaudited		Audited	Audited
1	Net Sales/Income from Operations ( Net)	99.23	151.54	78.54	355.33	221.28
2	Other Income	0.11	0.20	0.07	0.40	0.37
3	<b>Total income from operations (net)</b>	<b>99.34</b>	<b>151.73</b>	<b>78.62</b>	<b>355.73</b>	<b>221.65</b>
4	<b>Expenses</b>					
	a. Cost of materials consumed	-	-	-	-	-
	b. Purchase of stock -in-trade	67.33	44.69	67.94	176.93	134.18
	c. Change in inventories of finished goods, work-in-process and stock-in-trade	(50.61)	33.34	(70.43)	(73.55)	(106.24)
	d. Employees benefits expense	3.38	5.95	6.34	18.32	25.74
	e. Finance Cost	0.25	0.31	0.03	1.37	0.08
	f. Depreciation and amortisation expense	7.81	8.47	18.47	38.45	22.27
	g. Power and fuel	-	-	-	-	0.08
	h. Other expenses	13.70	8.17	29.22	40.97	65.46
	<b>Total Expenses</b>	<b>41.86</b>	<b>100.93</b>	<b>51.56</b>	<b>202.49</b>	<b>141.57</b>
5	<b>Profit Before Exceptional Items &amp; Extra Ordinary Items &amp; Tax ( 3-4)</b>	<b>57.49</b>	<b>50.80</b>	<b>27.06</b>	<b>153.24</b>	<b>80.08</b>
6	Exceptional Items	0	-	-	-	-
7	<b>Profit Before Tax</b>	<b>57.49</b>	<b>50.80</b>	<b>27.06</b>	<b>153.24</b>	<b>80.08</b>
	Current Tax	14.95	13.21	17.62	39.84	17.62
	Deferred Tax	(5.65)	-	3.22	(5.65)	3.22
8	<b>Total Tax Expenses</b>	<b>9.30</b>	<b>13.21</b>	<b>20.85</b>	<b>34.20</b>	<b>20.85</b>
9	<b>Profit for the period from Continuing Operation ( 7-8)</b>	<b>48.19</b>	<b>37.59</b>	<b>6.21</b>	<b>119.04</b>	<b>59.23</b>
10	<b>Profit from Discontinuing Operations Before Tax</b>	-	-	-	-	-
11	<b>Tax Expenses of Discontinuing Operations</b>	-	-	-	-	-
12	<b>Profit from Discontinuing Operations After Tax ( 10-11)</b>	-	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	-	-	-	-	-
14	<b>Profit for the period ( 9-12)</b>	<b>48.19</b>	<b>37.59</b>	<b>6.21</b>	<b>119.04</b>	<b>59.23</b>
15	Other Comprehensive Income Net of Taxes	-	-	-	-	-
16	<b>Total Comprehensive Income Net of Taxes ( 14+15)</b>	<b>48.19</b>	<b>37.59</b>	<b>6.21</b>	<b>119.04</b>	<b>59.23</b>
17	<b>Details of equity Share Capital</b>					
	Paid Up Equity Share Capital	1,205.00	1,145.00	805.00	1,227.80	805.00
	Other Equity	-	-	-	-	-
	Face Value of equity share Capital	5.00	5.00	5.00	5.00	5.00
18	<b>Earnings Per Share (EPS)</b>					
	a) Basic	0.20	0.16	0.04	0.48	0.37
	b) Diluted	0.20	0.16	0.04	0.48	0.37
<b>Note:</b>						
1	The above unaudited financial results were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 30th May, 2024					
2	The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.					
3	The Statutory auditors of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.					
4	The Company has adopted Indian Accounting standards (IndAS) with effect from 01st April, 2017 and accordingly, the above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.					
5	The Ind AS compliant financial result, pertaining to corresponding Quarter and Year Ended March, 31st 2024 have been subject to Audit. However, the management has exercised necessary due diligence to ensure that such financial result provide a true and fair view of its affairs.					
6	During the quarter the Mayukh Dealtrade Limited (The "Holding Company") has converted 12,00,000 warrants into Equity Shares, the company has filed Pass - 3 with ROC and paid-up capital as on 31.03.2024 is Rs. 12,00,00,000/- however the listing permission and trading permission for 32,50,000 Equity shares has been received by company.					
				<b>For and behalf of Board Mayukh Dealtrade Limited</b>		
				<b>Mit Tarunkumar Brahmhatt Managing Director DIN:06520600</b>		
Place: Mumbai						
Date : 30th May, 2024						

**MAYUKH DEALTRADE LIMITED**  
CIN NO. L51219MH1980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West  
Mumbai Mumbai City MH 400067 INDIA

**AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2024**

(Rs. In Lakhs)

Particulars	As at March 31st,2024	As at March 31st,2023
<b>I. ASSETS</b>		
<b>Non- current Assets</b>		
(a) Property,Plant and Equipment	112.86	151.10
(b) Intangible assets		-
(c) Capital Work In Progress		-
(d) Financial assets		
(i) Investments	1,089.04	812.54
(ii) Others		-
(e) Deferred tax assets (net)	2.35	
(f) Other non - current assets		-
<b>Current Assets</b>		
(a) Inventories	292.17	218.62
(b) Financial Assets		
(i) Investment		-
(ii) Trade Receivables	497.69	301.60
(iii) Cash & cash equivalents	4.01	7.06
(iv) Others		-
(c) Other Current Assets	329.92	144.70
<b>TOTAL ASSETS</b>	<b>2,328.03</b>	<b>1,635.62</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a)Equity Share Capital	1,227.80	805.00
(b) Share warrant subscription money	82.80	239.20
(c) Other Equity	948.83	504.34
<b>Liabilities</b>		
<b>Non- Current Liabilities</b>		
(a) Financial liabilities		
(i) Long Term Borrowings	-	0.11
(ii)Lease Liabilities	-	-
(iii)Other Financial Liabilities	-	-
(b) Deferred Tax Liabilities (Net)		3.30
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Short Term Borrowings	16.66	23.60
(ii) Trade Payables	50.57	34.90
(iii) Other Financial Liabilities	-	-
(b) Provisions	-	18.52
(c) Other Current Liabilities	1.38	6.65
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,328.03</b>	<b>1,635.62</b>

For and behalf of Board  
Mayukh Dealtrade Ltd.

Mit Tarun Brahmhatt  
Managing Director  
DIN: 06520600

Place: Mumbai  
Date:30th May, 2024

**MAYUKH DEALTRADE LIMITED**  
CIN : L51219MH1980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai  
Mumbai City MH 400067 INDIA

**AUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED AS AT MARCH 31, 2024**

(Rs. In Lakhs)

Particulars	As at March 31st,2024	As at March 31st,2023
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit Before Tax	153.24	80.08
Adjustment For :		
Depreciation of property, plant & equipment	38.45	22.27
Finance Cost	18.32	0.08
<b>Operating Profit before working capital changes</b>	<b>210.01</b>	<b>102.42</b>
Adjustment For :		
(a) (Increase)/Decrease in Inventories	-73.55	-104.27
(b) (Increase)/Decrease in Trade Receivables	-196.09	-108.90
(c) (Decrease)/Increase in Trade Payables	15.67	-2.83
(d) (Decrease)/Increase in Other Current Liabilities & Provisions	-18.52	8.65
(e) (Decrease)/Increase Other current Liabilities	-5.27	-
(f) Increase / (Decrease) in deferred tax liabilities	-3.30	-
(g) (Increase) / Decrease in deferred tax Asset	-2.35	-
(g) (Increase)/Decrease in other & non current Assets	0.00	-17.42
(h) Increase / (Decrease) in Short Term Borrowings	-6.94	0.11
(i) (Increase) /Decrease in other current Assets	-185.22	-
<b>CASH GENERATED FROM OPERATIONS</b>	<b>-265.55</b>	<b>-122.24</b>
Less : (a) Income Tax Paid	27.49	-17.62
(b) Deferred Tax Liabilities	5.65	0.00
<b>NET CASH INFLOW FROM OPERATING ACTIVITIES (A)</b>	<b>-232.42</b>	<b>-139.86</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
(a) (Purchase)/ sale of Fixed Assets	-0.21	-158.04
(b) (Purchase)/ sale of Investments	-276.50	-809.50
(c) Interest Income	-	-
(d) Investment (purchases/sales)	0.00	-
(e) Investment in equity capital	-	-
(f) Loans and advances given / repaid (Net)	-	-9.51
<b>NET CASH INFLOW / ( OUTFLOW) FROM INVESTING ACTIVITIES (B)</b>	<b>-276.71</b>	<b>-977.05</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
(a) Share warrant subscription money	-184.00	-
(b) Interest (Paid)/Received	-18.32	-0.08
(c) Increase/ (Decrease) in Loans and Advances	-	-0.11
(d) Increase/ (Decrease) in Share premium	308.40	1,122.40
(e) Increase/ (Decrease) in Paid up share capital	400.00	-
<b>NET CASH INFLOW/ (OUTFLOW) IN FINANCING ACTIVITIES (C)</b>	<b>506.08</b>	<b>1122.20</b>
<b>NET INCREASE IN CASH &amp; CASH EQUIVALENTS (A+B+C)</b>	<b>-3.05</b>	<b>5.29</b>
OPENING BALANCE – CASH & CASH EQUIVALENT	7.06	1.77
CLOSING BALANCE - CASH & CASH EQUIVALENT	<b>4.01</b>	<b>7.06</b>

For Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt

Director

Place: Mumbai

Date: 30th May, 2024

DIN : 06520600



**Independent Auditor's Report on Consolidated Audited Annual Financial results of Mayukh Dealtrade Limited ("the Group") pursuant to the regulation 33 and Regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure Requirements) Regulations 2015, as amended.**

**To the Board of Directors of Mayukh Dealtrade Limited**

### Opinion

We have audited the accompanying statement of Consolidated annual financial results of **Mayukh Dealtrade Limited** (hereinafter refer to as the 'Holding Company') comprising its subsidiaries together referred to as "the Group") for the Year ended March 31, 2024 ("the Statement"), being submitted by the company pursuant to the requirement of regulation 33 and regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure requirements) regulation, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of reports of other auditors on separate audited financial results, the aforesaid statement:

- (i) Include the annual financial results of the Holding Company and the entities enumerated in annexure 1 to this report.
- (ii) is presented in accordance with the requirements of the listing Regulation in this regards; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act, 2013 ("the Act"), read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Group for the year ended March 31, 2024.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.





We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

### **Management and Board of Directors' Responsibilities for the Consolidated Financial Results**

This Statement, which is responsibility of the Holding Company's Management and approved by the Holding company's Board of Directors, has been prepared on the basis of the consolidated annual financial statements. The Holding company's board of director are responsible for the preparation and presentation of this statement that give a true and fair view of the net profit/(Loss) and other comprehensive income and other financial information of the Group and of its subsidiary in accordance with the Indian Accounting Standards prescribed under section 133 of the Act read with the companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the listing Regulations. The respective Board of Directors of the companies included in the group and of its subsidiary are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the subsidiary for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the Directors of the Holding Company, as aforesaid.

In preparing the statement, the respective Board of Directors of the companies included in the Group and of Its subsidiary are responsible for assessing the ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and its subsidiary responsible for overseeing the financial reporting process of the Group and its subsidiary.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one





resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and of its jointly controlled entities to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and of its jointly controlled entities to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its subsidiary to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

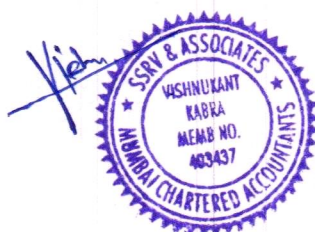
We communicate with those charged with governance of the holding company and such other entities included in the statement of which we are the Independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the listing Regulation, as amended, to the extent applicable.

### Other Matters

1. The Consolidated annual financial result includes the audited financial result of 1 subsidiary, whose financial statements reflect total assets (before consolidation adjustment) of Rs. 4.37 lacs as at 31<sup>st</sup> March, 2024, total revenue (before consolidation





adjustment) NIL and total net loss after tax (before consolidation adjustment) Rs. 0.20 lacs for the year ended on that date, as considered in the consolidated annual financial results.

The Statement includes the results of the following entities:

Sr No	Name of Entity	Relationship
1	Mayukh Dealtrade Limited	Holding Company
2	Mayukh Medicare Private Limited	Subsidiary Company

The Independent auditor's report on financial statements of these entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor.

2. The Statement includes the result for the quarter ended March 31, 2024 being the balancing figure between the audited figures in respect of the full Financial Year ended March 31, 2024 and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

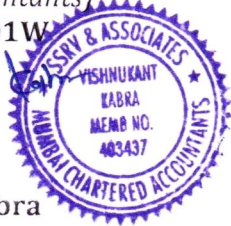
**FOR S S R V & Associates**

*(Chartered Accountants)*

FRN. No.: 135901W

*Vishnu*

b



Vishnu Kant Kabra

*(Partner)*

Membership No.: 403437

Place.: Mumbai

Date.: 30<sup>th</sup> May, 2024

UDIN:24403437BKAJNB6581



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Date: 30/05/2024

To,  
BSE Limited,  
The Manager (Corporate Relationship)  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai — 400 001

**Scrip Code - 539519**

**Sub: Submission of half yearly Disclosures on Related Party Transactions for a period from  
1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024.**

a) List of related parties where control exists and related parties with whom transactions have taken place and relationship		
Sr. No.	Name of the Related Party	Relation
1	Mr. Mit Tarunkumar Bramhbhatt	Managing Director
2	Ms. Khushboo Vasudev	Non – Executive Women Independent Director
3	Mr. ATISH ANANTA KAMBLE	Chief Financial Officer
4	Ms. Khushboo Negi	Company Secretary
5	M/s. Mayukh Medicare Private Limited	Subsidiary

Related Parties transactions				
Sr. No.	Name of the Related Party	Nature of Transaction	F.Y. 2023-24 (1/04/2023 till 31/03/2024)	F.Y 2022-23
1	Mr. Mit Tarunkumar Bramhbhatt	Remuneration & Perquisites	8,10,0000/-	7,42,500/-
2	Mr. ATISH ANANTA KAMBLE	Chief Financial Officer	2,28,666/-	1,10,390/-
3	Ms. Khushboo Negi	Company Secretary	1,50,0000/-	2,50,0000/-
4	Ms. Khushboo Vasudev	Non – Executive Women Independent Director	30,000/-	-

Kindly take the aforesaid on your records and acknowledge receipt of the same.

Thanking You,  
Yours Faithfully,  
For Mayukh Dealtrade Ltd

**Mit Tarunkumar Brahmbhatt**  
**Managing Director**  
**DIN: 06520600**



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Annexure-A Statement of Deviation or Variation																						
Name of listed entity		Mayukh Dealtrade Limited																				
Mode of Fund Raising		<p><b>Preferential issue of 20000000 warrants to Non-promoters and out of which</b></p> <p>a). 42,00,000 Warrants convertible into Equity Shares during the quarter December, 2023.</p> <p>b). 12,00,000 Warrants convertible into Equity Shares during the quarter March 2024</p>																				
Date of Raising Funds		<p>During the quarter March, 2024 the Company has allotted 12,00,000 Warrants convertible into equity shares at a price of Rs. 6.90/- i.e. (75%)</p> <p><b>Date of Allotment of Warrants into Equity Shares:</b></p> <table border="1"> <thead> <tr> <th>Date of Allotment</th> <th>Convertible Warrants into equity</th> <th>At price (75%)</th> <th>Consideration received</th> </tr> </thead> <tbody> <tr> <td>19.01.2024</td> <td>3,50,000</td> <td>6.90/-</td> <td>24,15,000</td> </tr> <tr> <td>27.01.2024</td> <td>8,50,000</td> <td>6.90/-</td> <td>58,65,000</td> </tr> <tr> <td><b>Total</b></td> <td><b>12,00,000</b></td> <td></td> <td><b>82,80,000</b></td> </tr> </tbody> </table>					Date of Allotment	Convertible Warrants into equity	At price (75%)	Consideration received	19.01.2024	3,50,000	6.90/-	24,15,000	27.01.2024	8,50,000	6.90/-	58,65,000	<b>Total</b>	<b>12,00,000</b>		<b>82,80,000</b>
Date of Allotment	Convertible Warrants into equity	At price (75%)	Consideration received																			
19.01.2024	3,50,000	6.90/-	24,15,000																			
27.01.2024	8,50,000	6.90/-	58,65,000																			
<b>Total</b>	<b>12,00,000</b>		<b>82,80,000</b>																			
Total Amount Raised on Conversion of warrants into equity shares		Total 12,00,000 Warrants allotted by the Company during March, 2024 and has received Rs. 82,80,000.																				
Report filed for Quarter ended		31 <sup>st</sup> March, 2024																				
Monitoring Agency		Not Applicable																				
Monitoring Agency Name, if applicable		-																				
Is there a Deviation/ Variation in use of funds raised		No																				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		NA																				
If Yes, Date of shareholder Approval		NA																				
Explanation for the Deviation/ Variation		NA																				
Comments of the Audit Committee after review		NA																				
Comments of the auditors, if any		NA																				
Objects for which funds have been raised and where there has been a deviation, in the following table																						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any																
To raise further capital in order to	Not	12,00,000	Not	Rs. 82,80,000/-	Nil	NA																

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in





## Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

meet the funding and business requirements of the Company including in relation to, and for [funding the business growth, capital expenditure, expansion plans including investments in subsidiaries, Investment in good business entities either the same kind of business or other business, Investment in any company for creating group/associate companies, investment in any kind of Securities of any other company, exploring new initiatives, acquisition of business by making Investment or acquisition of stake in entities/ acquisition of companies as subsidiary for further expansion and diversification of the Business model, purchase any kind of property (Office premises/Factory/Godown/Land, etc.) for the company, Inter body corporate loans in the requirements of business, utilization for working capital, and other general corporate purposes] by way of fresh issue for cash and / or for consideration other than cash (including share swap).	Applicable	(Conversion of warrant into equity)	Applicable	(Balance 75%)  (Total received Rs. 12,00,000/- out of which Rs. 19190/- utilized till 31 <sup>st</sup> December, 2023)		
General Corporate Purposes						
Deviation or variation could mean:  (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of the contract referred to in the fund-raising document 1. e. prospectus, letter of offer, etc.						

Please take the same on your record and acknowledge the receipt of the same.

**For Mayukh Dealtrade Limited**

**Mit Tarunkumar Brahmbhatt**  
**Managing Director**  
**DIN: 06520600**

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Date: 30<sup>th</sup> May, 2024

To,  
BSE Ltd.  
Department of Corporate Services,  
Listing Compliance, Floor 25, P J Towers,  
Dalal Street, Mumbai-400 001

Script ID: 539519

**Subject: Submission of declaration as per Second proviso of the Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Audited Financial Results 31.03.2024.**

Dear Sir(s),

Pursuant to regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we do and hereby declare that the Statutory Auditors of the Company, **M/s. SSRV & Associates, Chartered Accountants** have expressed an unmodified opinion in their Audit Report on the Standalone & Consolidated Financial Statements of the Company for the Financial year 2023-2024.

You are requested to take this on your record and acknowledge the receipt.

Thanking You,  
Yours Faithfully

**For Mayukh Dealtrade Limited**

**Mit Tarunkumar Brahmbhatt**  
Managing Director  
DIN: 06520600



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Date: 30<sup>th</sup> May, 2024

To,  
BSE Ltd.  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort, Mumbai – 400 001

Scrip ID: MAYUKH; Scrip Code: 539519

Sub: - Clarification on SEBI Circular No. SEBI/HO/DDHS/DDHSCPODI/CIR/2023/172 to be  
October 19, 2023 related to Large Corporates

Dear Sir/Madam,

With reference to captioned subject, as required we are providing the following details of company along with the Annual Financial Results being filed with stock exchange for the Financial Year ending March 31, 2024.

Sr. No	Particulars	Amount
1	Outstanding Qualified Borrowings at the start of the financial year (Rs. in Crores)	0
2	Outstanding Qualified Borrowings at the end of the financial year (Rs. in crores)	0
3	Highest credit rating of the company relating to the unsupported bank< borrowings or plain vanilla bonds, which have no structuring/support-built in.	NA
4	Incremental borrowing done during the year (qualified borrowing) (Rs. in crores)	0
5	Borrowings by way of issuance of debt securities during nil the year (Rs. in crores)	0

Please take the same on your record and acknowledge the receipt of the same.

Thanking You.  
Yours Faithfully,

For Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt  
Managing Director  
DIN: 06520600



### Brief Profile for Secretarial auditor

Sr. No	Particulars	Details
1	Brief Profile (in case of appointment)	M/s Brajesh Gupta & Co
2	Address	1-74, LIG Colony, Indore(M.P.)- 452007
3	Email	<a href="mailto:Brajesh.cs19@gmail.com">Brajesh.cs19@gmail.com</a>
4	Brief Profile	<p>M/s Brajesh Gupta &amp; Co is a full services corporate law advisory firm with an excellent track record in the field of Corporate Laws, Securities Laws, Foreign Exchange Management Laws and Tax Laws.</p> <p>The Firm has been conducting secretarial audit of various listed entities, including listed banking companies, both in the public and private sectors.</p>