

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

[CIN: U65929DL2020GOI366835](https://www.mca21.gov.sa/CIN/U65929DL2020GOI366835)

Date: 08th January, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
---	--

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

Pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**"), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") was held today i.e. 08th January, 2024, wherein the Board, *inter-alia*, considered and approved the following matters:

- 1) Amendment in the Trust Deed dated 19th October, 2020 entered into amongst IDBI Trusteeship Services Limited ("**Trustee to NHIT**") and National Highways Authority of India ("**Sponsor to NHIT**") and Investment Management Agreement of NHIT dated 21st October, 2020 ("**IMA**") entered into amongst IDBI Trusteeship Services Limited ("**Trustee to NHIT**"), and National Highways Infra Investment Managers Private Limited ("**Investment Manager**") for incorporating the provisions to provide board nomination rights i.e. nomination and appointment of Unitholder Nominee Directors on the Board of Directors of the Investment Manager by Eligible Unitholder(s) pursuant to the provisions of Regulation 4(2)(h) of SEBI (Infrastructure Investment Trusts) (Second Amendment) Regulations, 2023 ("**SEBI InvIT Second Amendment 2023**") read with SEBI Circular dated 11th September, 2023 ("**Nomination Circular**"), subject to the approval of Unitholders of NHIT.
- 2) Calling and convening of an Extraordinary General Meeting (EGM) of Unitholders of Trust on 2nd February, 2024 and approve the Notice of EGM.

The Board Meeting commenced at 03:00 p.m. and concluded at 5:40 p.m.

You are requested to take the same on your record.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer