

Ref:: SD:1562/1563/11/12::2020

09.11.2020

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051
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Dear Sir/Madam,

Sub : Half Yearly Communication in Compliance to Listing Agreement as on 30-September-2020

With reference to the subject matter, we herewith submit the information and documents as per Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, for dissemination to the debenture holders as mentioned below:

- a) Following issues of Non-Convertible Debentures / Bonds have been listed with your Stock Exchange:

Details of listed NCDs / Bonds:

Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 30-Sept-2020
BASEL III TIER II SERIES I	INE476A09249	15,000	1,500.00	AAA/ Stable BY CRISIL & ICRA (AAA) (HYB) by ICRA	AAA/ Rating watch with development implications by CRISIL & ICRA (AA+)(HYB) /Rating watch with development implications
BASEL III TIER II SERIES II	INE476A09256	10,000	1,000.00	AAA/ Stable BY CRISIL & ICRA(AAA)(HYB) by ICRA	AAA/ Rating watch with development implications by CRISIL & ICRA (AA+)(HYB) /Rating watch with development implications.
BASEL III TIER II 2015-16 (Series II)	INE476A08043	9,000	900.00	CRISIL AAA/ Stable ICRA AAA (hyb) IND AAA	AAA Rating watch with Developing implications by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA / Rating watch negative.
BASEL III ADDITIONAL TIER 1	INE476A08035	15,000	1,500.00	[ICRA]AA(hyb) by ICRA Limited & IND AA by India Ratings	ICRA(AA-)(HYB)/Rating watch with development implications & IND AA /Rating watch Negative

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Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 30-Sept-2020
BASEL III COMPLIANT TIER II 2016-17	INE476A08050	30,000	3,000.00	CRISIL AAA/Negative ICRA AAA (hyb) IND AAA	AAA/ Rating watch with Developing implications. by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA /Rating watch Negtve
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08068	10,000	1,000.00	CRISIL AA/Negative & IND AA by India Ratings	CRISIL AA/ RATING watch with Developing implications. by CRISIL & IND AA /Rating watch Negative by India Ratings
BASEL III TIER II SERIES I 2015- 16	INE476A09264	15,000	1,500.00	CRISIL AAA/Stable & ICRA AAA(hyb) & IND AAA	AAA/ RATING watch with Developing implications. by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA /Rating watch Negative
Basel III Compliant Tier II Bonds 2019-20	INE476A08076	30,000	3,000.00	IND AAA /Rating watch Negative & CARE AAA/(Credit watch with developing implications	IND AAA /Rating watch Negative & CARE AAA/(Credit watch with developing implications
Basel III Compliant AT1	INE476A08084	10120	1,012.00	CRISIL AA/Negative & IND AA /Rating watch Negative	CRISIL AA/Negative & IND AA /Rating watch Negative
Basel III Compliant AT1	INE476A08092	1691	169.10	CRISIL AA/Negative & IND AA /Rating watch Negative	CRISIL AA/Negative & IND AA /Rating watch Negative
Lower TIER II	INE667A09177	10,000	1,000.00	AA+/Stable by CRISIL & CARE AA+	AAA/Negative by CRISIL & CARE AAA / Negative
BASEL III TIER II	INE667A08013	7,500	750.00	AA+(hyb)/stable by ICRA & CARE AA+	AAA/Negative by CRISIL & CARE AAA / Negative
BASEL III TIER II	INE667A08021	4,000	400.00	AA+(hyb)/stable by ICRA & CARE AA+	AAA/Negative by CRISIL & CARE AAA / Negative
BASEL III TIER II	INE667A08039	10,000	1,000.00	AA+(hyb)/Stable by ICRA & CARE AA+	AAA/Negative by CRISIL & CARE AAA / Negative
BASEL III TIER II	INE667A08047	7,500	750.00	AA+(hyb)/Stable by ICRA & CARE AA+	AAA/Negative by CRISIL & CARE AAA / Negative

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Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 30-Sept-2020
BASEL III TIER II	INE667A08096	5,000	500.00	IND AA+/Stable by India Rating & CARE AA+	IND AAA/RWN by India Rating ,CARE AAA / Negative & AAA/Negative by CRISIL
BASEL III COMPLIANT ADDITIONAL TIER 1 SERIES I	INE667A08062	3,700	370.00	IND AA/Stable by India Rating & CARE AA- by CARE Rating	IND AA/RWN by India Rating , AA/Negative by CRISIL & CARE AA/Negative by CARE Rating
BASEL III COMPLIANT ADDITIONAL TIER 1 SERIES II	INE667A08054	5,000	500.00	IND AA/Stable by India Rating & CARE AA- by CARE Rating	IND AA/RWN by India Rating , AA/Negative by CRISIL & CARE AA/Negative by CARE Rating
BASEL III COMPLIANT ADDITIONAL TIER 1 SERIES III	INE667A08070	9,300	930.00	IND AA/stable by India Rating & CARE AA- by CARE Rating	IND AA/RWN by India Rating , AA/Negative by CRISIL & CARE AA/Negative by CARE Rating
BASEL III COMPLIANT ADDITIONAL TIER 1 SERIES IV	INE667A08088	10,000	1000.00	IND AA/stable by India Rating & CARE AA- by CARE Rating	IND AA/RWN by India Rating , AA/Negative by CRISIL & CARE AA/Negative by CARE Rating
BASEL III COMPLIANT ADDITIONAL TIER 1 SERIES V	INE667A08104	4,500	450.00	IND AA/Negative by India Rating & CARE AA-/negative by CARE Rating	IND AA/RWN by India Rating , AA/Negative by CRISIL & CARE AA/Negative by CARE Rating
TOTAL			22,231.10		

- b) The said NCDs / Bonds are unsecured.
- c) The Debt Equity Ratio is 0.81:1.
- d) The due date of payment of principal and interest and the actual date of payment for the half-year ending on 30.09.2020, i.e., 01-04-2020 to 30-09-2020 are as under:

Debenture Series	ISIN	Type (Principal/Interest)	Due date of Payment	Amount (in crore)	Actual Date of Payment
BASEL III Tier II	INE476A08050	Interest	27-Apr-20	250.62	27-Apr-20
AT1 bond	INE667A08096	Interest	03-May-20	40.11	04-May-20
BASEL III AT1	INE667A08070	Interest	15-Jul-20	104.63	15-Jul-20
BASEL III AT1	INE667A08104	Interest	25-Jul-20	44.10	27-Jul-20

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AT1 Bond	INE476A09223 [#]	Redemption	03-Aug-20	817.11	03-Aug-20
Tier II Bond	INE667A08039	Interest	28-Sep-20	85.33	28-Sep-20
Upper Tier II	INE476A09231 [#]	Redemption	29-Sep-20	1,086.20	29-Sep-20

Redemption on account of Call option Exercise by the Bank.

e) The due date of principal and interest of the above said NCD/ Bonds during the next half year i.e., 01.10.2020 till 31.03.2021 are as under:

Debenture Series	ISIN	(Principal/ Interest)	Due date of Payment	Interest (Amount in Crore)
AT1 Bond	INE667A08088	Interest	24-Oct-2020	99.50
Tier II Bond	INE667A08013	Interest	02-Dec-2020	67.13
AT1 Bond	INE476A08068	Interest	13-Dec-2020	86.00
Tier II Bond	INE667A08047	Interest	18-Dec-2020	64.65
Lower Tier II Bond	INE667A09177	Interest	31-Dec-2020	90.00
Tier II Bond	INE476A09264	Interest	31-Dec-2020	126.00
Tier II Bond	INE476A09249	Interest	03-Jan-2020	145.95
Tier II Bond	INE476A08043	Interest	07-Jan-2020	75.60
AT1 Bond	INE476A08035	Interest	05-Mar-2020	143.25
Tier II Bond	INE476A08062	Interest	11-Mar-2020	215.40
AT1 Bond	INE667A08062*	Interest	30-Mar-2020	41.63
AT1 Bond	INE667A08054*	Interest	30-Mar-2020	56.25

**Details are subject to exercise of call option of the Bond*

f) Debenture Redemption Reserve:

Ministry of Corporate Affairs vide their General Circular No. 9/2002 No.6/3/2001-CL.V dated 18th April 2002 clarified that Banks need not create Debenture Redemption Reserve as specified under section 117C of the Companies Act 1956, as well published in Gazette of India on 16 August 2019.

g) Net Worth as on 30.09.2020: Rs. 36,691.95 Crore

h) Net Profit after Tax as on 30.09.2020: - Rs.850.65 Crore

i) Profit per Share as on 30.09.2020: - Rs.5.85/-

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

The noting certificate issued by Debenture Trustee under Regulation 52 of SEBI (LODR) Regulations, 2015, is also enclosed.

Thanking you,

Yours faithfully,
कृते केनरा बैंक

For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY & COMPLIANCE OFFICER



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Ref No.722/STCL/DT/2020-21

Date: 9th November 2020

To,
Canara Bank
Treasury & Investments Division
Integrated Treasury Wing,
6th Floor, Canara Bank Building,
C-14, G Block, Bandra Kurla Complex
Bandra East, Mumbai 400 051

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, for NCDs aggregating to Rs.1500 Crores, 870 Crores, 3000 Crores, 2500 Crores, 240.30 Crores, 600 Crores, 749.30 Crores, 325 Crores, 1000 Crores, 1500 Crores, 1000 Crores, 700 Crores, 1000 Crores, 3000 Crores, Rs. 1012 Crores and 169.10 Crores by Canara Bank ('Issuer'), for the half year/ year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 9, 2020 along with the relevant/ necessary supporting and we have noted the contents of the audited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Daidu

Group Head Debenture Trustee & Company Secretary

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Registered Office :

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Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386