

AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,
Uttar Pradesh - 208010

Email Id.: info@groupaki.com, **Website:** www.groupaki.com

Contact No.: +91 512 2463150 / +91 512 2460866

Date: 27th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Intimation of Trading Approval received for Preferential Issue of fully paid-up Equity shares by AKI India Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: Security Id: AKI/ Code: 542020/ Series: EQ

With reference to application made by the Company dated 11th November, 2023 regarding the Preferential Issue of Fully Paid-up Equity shares by the Company. We would like to inform you that the Company has received the Trading Approval from both BSE Limited (**‘BSE’**) and National Stock Exchange of India Limited (**‘NSE’**) for the Preferential Issue of Fully Paid-up Equity shares.

The approval letters received from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited are enclosed herewith.

Kindly take the same on record.

Thanking You.

For, Aki India Limited

Mohammad Ajwad
Whole-time Director
DIN: 07902475

LOD / PREF / SV / 427/ 2024-2025

" E - Letter "

Friday, May 24, 2024

The Company Secretary
AKI India Limited
D-115, Defence Colony, Jajmau, Kanpur, Uttar Pradesh, 208010

Dear Sir / Madam,

Re: Trading of 1,88,33,679 Equity Shares of Rs. 2/- each to be issued at a premium of Rs. 16.71/- bearing distinctive numbers from 66930496 to 85764174 issued to Non Promoters on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, May 27, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240524-19** dated **May 24, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 41500

May 24, 2024

The Company Secretary
Aki India Limited**Kind Attn: Mr. Prabodh Sharma**

Dear Sir,

Sub: Listing of further issue on Preferential Issue

This is with reference to the application for the listing of further issue of 18833679 Equity shares of Rs. 2/- each allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 27, 2024 as per the details given below:

| Sr. No. | Security Description | Symbol | Series | No. of securities | Distinctive Numbers | Date upto which lock-in |
|---------|---|--------|--------|-------------------|----------------------------|-------------------------|
| 1. | Equity shares of Rs. 2/- each allotted on preferential basis. | AKI | EQ | 18833679 | 66930496 to 85764174 | 02-Dec-2024 |

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
ManagerCC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

Signer: SRISHTI SONI
Date: Fri, May 24, 2024 19:49:15 IST
Location: NSE