



SMS Lifesciences India Limited

Registered & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.
Tel : +91-040-6628 8888, Fax : +91-40-2355 1401
CIN : L74930TG2006PLC050223
Email : info@smslife.in, Website : www.smslife.in

December 21, 2020

To

BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.

Scrip code: 540679

National Stock Exchange of India Limited,
Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Trading Symbol: SMSLIFE

Dear Sir / Madam,

SUB: INTIMATION REGARDING INTER-SE TRANSFER BETWEEN PROMOTERS / PROMOTER GROUP

Ref: Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 3 of SEBI (Prohibition of Insider Trading) Regulation 2015.

We would like to inform your office that the Company has received intimation from Mr. TVVSN Murthy, Promoter that he intend to acquire **99,142 (Ninety Nine Thousand One Hundred and Forty Two) Equity Shares of the Company by way of Inter-se transfer** on or after December 29, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The details of the same are as mentioned below:

Sl no.	Name	Category	Event	No. of shares
1.	Mr. TVVSN Murthy	Promoter	Buy	99,142 (3.28%)
2.	M/s Potluri Infra Projects LLP	Promoter Group	Sale	99,142 (3.28%)

The above proposed acquisitions shall qualify as "Inter-se transfer" under Reg. 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of the Promoter Group.

Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty
Company secretary



[Enclosed: Disclosure received by the Company]

December 21, 2020

From

Mr. TVVSN Murthy

[Promoter of SMS Lifesciences India Limited]

No.10-C, C-Type, Road No.8, Film Nagar, Banjara Hills, Hyderabad – 500033

To

BSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai – 400 001.

Scrip code: 540679

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai – 400 051.

Trading Symbol: SMSLIFE

Through

Company Secretary,

SMS Lifesciences India Limited

Plot No.19-III, Road No.71, Jubilee Hills,

Opp. Bharatiya Vidya Bhavan Public School, Hyderabad – 500096

Dear Sir,

SUB. DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011

We hereby submit disclosure as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI Takeover Regulations) for acquisition of 99,142 (Ninety Nine Thousand One Hundred and Forty Two) equity shares of SMS Lifesciences India Limited, by way of inter-se transfer on or after December 29, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,

Yours Truly,


TVVSN Murthy

Promoter / Acquirer

Encl as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SMS Lifesciences India Limited		
2.	Name of the acquirer(s)	Mr. TVVSN Murthy		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Potluri Infra Projects LLP		
	b. Proposed date of acquisition	On or after December 29, 2020		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Name of seller	No of shares	
		Potluri Infra Projects LLP	99,142 (3.28%)	
	d. Total shares to be acquired as % of capital of TC	3.28%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI Takeover Regulations [#] .		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Lifesciences India Limited between members of Promoter & Promoter Group.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations [#] .		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI Takeover Regulations [#] , the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 636.47/- per share.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher more than 25% of the price computed in point no. 6 herein above.		

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferor and transferee have complied (during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of the SEBI Takeover Regulations [#] .			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI Takeover Regulations [#] with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) ▪ TVVSN Murthy	3,80,892	12.60%	4,80,034	15.88%
b	Seller (s) ▪ Potluri Infra Projects LLP	1,07,142	3.54%	8,000	0.26%

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

TVVSN Murthy

Place: Hyderabad

Date: December 21, 2020