

November 21, 2020

Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Re: Scrip Code: 523574 / 570002**

**Re: Scrip Symbol: FEL / FELDVR**

**Debt Scrip Code: 952053-54-74-75 / 954328-30-40-43 / 955100-101-140-141-371-373-454-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954-55 / 957077-263-264-711-712-713 / 957875-76-89 / 958303-04 / 958501-502-841-842**

Dear Sir / Madam,

**Ref.: Intimation under 30 (7) and other applicable provisions of the SEBI (LODR) Regulations, 2015**

**Sub. : Update on the Composite Scheme of Arrangement**

We refer to our communication dated 29 August 2020 with regard to approval of the Composite Scheme of Arrangement by the Board of Directors involving (i) merger of the Future Retail Limited (FRL); Future Consumer Limited (FCL); Future Lifestyle Fashions Limited (FLFL); Future Market Networks Limited (FMNL); Future Supply Chain Solutions Limited (FSCSL); and Futurebazaar India Limited (FIL) and its subsidiaries ("Transferor Companies") with the Company ("Transferee Company"); (hereinafter collectively referred to as Future Group Entities);(ii) transfer through slump sale as a going concern of logistics and warehousing undertaking and the retail and wholesale undertaking of the Future Group entities to Reliance Retail Ventures Limited ("RRVL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") and (iii) preferential issue of equity shares and warrants to RRVL WOS by the Company;

Pursuant to the above referred regulations, we wish to inform that application collectively made by the Reliance Retail Ventures Limited ("RRVL"), Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") to Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 ("Act"), for acquisition the logistics and warehousing undertaking and the retail and wholesale undertaking of the Future Group entities by RRVL and RRVL WOS respectively (proposed combination), has been approved by CCI in its meeting held on 20 November 2020, under Section 31(1) of the Competition Act, 2002.

Kindly take the above information on your records.

Thanking You,

Yours faithfully,

for **Future Enterprises Limited**



**Deepak Tanna**  
Company Secretary



**Future Enterprises Limited**

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