

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: April 26, 2022

To,
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

Ref.: BSE Scrip Code No. "500164"

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: "GODREJIND"

Debt Segment NSE:

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25 - ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

Sub.: Reporting of Fund raising of issuance of Debt Securities to be made by an entity Identified as a Large Corporate for the Financial Year ended March 31, 2022

Dear Sir / Madam,

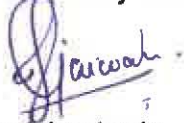
Pursuant to Chapter XII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 regarding issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers, please find attached disclosure in the format as prescribed in **Annex XII-A** and **Annex - XII-B2** of Godrej Industries Limited for the Financial Year ended March 31, 2022.

We request you to take the same on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited



Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

Encl: A/a



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Annex - XII-A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Godrej Industries Limited
2	CIN	L24241MH1988PLC097781
3	Outstanding borrowing of company as on 31 st March, 2022 (Rs. in Crore)	Rs.3461.54 Crore*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	[ICRA]AA (Stable)
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

* Outstanding Borrowing with original maturity of more than 1 (one) year

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021



Tejal Jariwala
Company Secretary & Compliance Officer
Contact No.: 022-25188010
Email id: tejal.jariwala@godrejinds.com



Clement Pinto
Chief Financial Officer
Contact No.: 022-25188010
Email id: cg.pinto@godrejinds.com

Date: April 26, 2022



Annex - XII-B2

Format of the Annual Disclosure to be made by an entity identified as a LC*
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)

1. Name of the Company: Godrej Industries Limited
2. CIN: L24241MH1988PLC097781
3. Report filed for FY: 2021-22 (T)
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
1	2-year block period (specify financial years)	FY 2021-22 FY 2022-23
2	Incremental borrowing done in FY (T) (a)	Rs. 1,500 Crore
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Rs. 375 Crore
4	Actual borrowing done through debt securities in FY (T) (c)	Rs. 1,500 Crore
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NIL
6	Quantum of (d), which has been met from (c) (e)	Not Applicable
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NIL

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):
NA

S. No.	Particulars	Details
1	2-year block period (specify financial years)	FY 2020-21 FY 2021-22
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Not Applicable

For the purposes of this circular, the expression "incremental borrowings" shall mean any borrowing done during a particular financial year, of original maturity of more than one year, irrespective of whether such borrowing is for refinancing/repayment of existing debt or otherwise and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies).



Tejal Jariwala
Company Secretary & Compliance Officer
Contact No.: 022-25188010
Email id: tejal.jariwala@godrejinds.com



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Chief Financial Officer
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Date: April 26, 2022

