

SEJAL GLASS LTD. (DIN EN ISO 9001:2008)

Registered Office: Sejal Encasa, 173/174, S.V. Road, Kandivali (West), Mumbai - 400 067.

Tel.: +91-22-2866 5100

Factory: Plot No. 259/10/1, Dadra Village, District - Silvassa - 396193, U.T. of Dadra & Nagar Haveli, India.

E-mail: customercare@sejalglass.co.in | Website: www.sejalglass.co.in

Ref: SEJAL/Compliance/18-19/268

March 28, 2019

Corporate Service Department BSE Ltd.

(Corporate Relation Department)

Floor 25, P J Towers, Dalal Street,

Mumbai - 400 001

National Stock Exchange of India Ltd. (Listing Department)

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai - 400 051

Sub: Outcome of Second Meeting of Committee of Creditors ("COC") of Sejal Glass Limited held on Wednesday March 27, 2019 at 3.00 P.M.

Dear Sir/Madam,

Pursuant to the Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Para 16 (g) of Para A of Part A of Schedule III of LODR, we wish to inform your good office that second Meeting of Committee of Creditor of Sejal Glass Limited in compliance with the Regulation 19 of Insolvency And Bankruptcy Board OF India (Insolvency Resolution Process For Corporate Persons) Regulations, 2016 was held on March 27, 2019 at 3.00 p.m. and concluded at 6.00 p.m.

You are requested to kindly take the above intimation on your records in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Thanking you, Yours faithfully,

For Sejal Glass Ltd.

Ashwin S. Shetty-

V.P. - Operations & Company Secretary

