



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Bombay Stock Exchange Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
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Date: 26th November,2020

Dear Sir,

Re: Disclosure u/RR 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

This is to intimate you that the Company has received disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 from Shri Lakshmi Kant Dwarka Das Jhunjhunwala for acquisition of 5,00,000 (Five lacs) equity shares of the Company.

Accordingly, we are enclosing here with the disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011.

Kindly take the above on your record.

Your's faithfully,
For K M Sugar Mills Limited

Pooja Dua
(Company Secretary)

Encl: as above

LAKSHMI KANT DWARKADAS JHUNJHUNWALA

Date: 26 .11.2020

**SRIKUNJ, K M SUGAR MILLS LIMITED
MOTINAGAR FAIZABAD UP INDIA-224201**

The Department of Corporate Services, Bombay Stock Exchange Limited, 27th Floor, Phiroze Jejeebhoy Towers , Dalal Street, Fort, Mumbai -400001 Phone no. 022- 22728527	The Asstt. Vice President-Listing, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex , Bandra (E), Mumbai -400051
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Dear Sir,

Ref: Compliance under SEBI Regu.

In compliance to the provisions of Regulations 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 we are forwarding form-'C'. Further, we are also sending a disclosure under Regu. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 being the promoter for Purchase of 500000 nos. of Equity shares of K.M. Sugar Mills Limited for your information and record.

We request you to please take the above on your record.

Thanking you,

Your's faithfully,



LAKSHMI KANT DWARKADAS JHUNJHUNWALA

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K.M. Sugar Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: - LAKSHMI KANT DWARKADAS JHUNJHUNWALA PAC Details are:-		
	Names	No. of shares	%
	Prakashchandra Dwarkadas Jhunjhunwala-HUF	3798271	4.13
	Lakshmi Kant Dwarkadas-HUF	10065900	10.94
	Aditya Jhunjhunwala	4839242	5.26
	Naina Jhunjhunwala	4181948	4.55
	Umadevi Jhunjhunwala	2562717	2.79
	Sanjay Jhunjhunwala	2494600	2.71
	Prakashchandra Dwarkadas Jhunjhunwala	1559732	1.70
	Vatsal Jhunjhunwala	499721	0.54
	Vridhi Jhunjhunwala	450000	0.49
	Madhu Prakash Jhunjhunwala	18444	0.02
	Vridhi Trust	188780	0.21
	Shivam Trust	120549	0.13
	Marvel Business Private Ltd	12244253	13.31
	K M Vyapar Private Ltd	2283364	2.48
	Jhunjhunwala Securities Private Limited	500000	0.54
	Francoise Commerce Private Limited	20	0.00
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange ; and Bombay Stock Exchange		

(Signature)

<p>After the acquisition/Disposal, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>LKJ: 14302600 PAC: 45307541</p> <p>LKJ: 14302600 PAC: 45307541</p>	<p>LKJ: 15.54 PAC: 49.25</p> <p>LKJ: 15.54 PAC: 49.25</p>	<p>LKJ: 15.54 PAC: 49.25</p> <p>LKJ: 15.54 PAC: 49.25</p>
<p>Mode of acquisition / Disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Off- Market</p>		
<p>Date of acquisition /Disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>26.11.2020</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.</p>		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirement)Regulation 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer



Place: Lucknow

Date: 26.11.2020