

Ref. : H/NK//STX/ /2019

Date: March 26, 2020

1.	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra - KurlaComplex Bandra (E), Mumbai - 400 051 Tel: 2659 8452 Fax No.: 2659 8237-38	2.	BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai - 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61
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Dear Sir/Madam,

**Sub.: Intimation under regulation 30 of SEBI Listing Regulations - Scheme of Merger and Arrangement**

This is in furtherance to our letter dated May 1, 2019 regarding approval of scheme of merger and arrangement under sections 230 to 232 of the Companies Act, 2013 ("Scheme") between the Company and Everest Building Solutions Limited, a wholly owned subsidiary of the Company.

In this regard, we wish to inform you that the Board in its meeting held on March 24, 2020 has considered and approved the change in Appointed Date of Scheme from 01.04.2019 to 01.04.2020, subject to the approval of the National Company Law Tribunal.

This is for your information and record.

Thanking you,

Yours faithfully,  
For EVEREST INDUSTRIES LIMITED

  
NEERAJ KOHLI  
COMPANY SECRETARY & HEAD - LEGAL