



SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off. : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant : Mahalakshampuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

Date: 22nd February 2023

**To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-532370**

Scrip Code: 519397

Dear Sir/Madam,

Sub: Newspaper Advertisement of Notice of Postal Ballot

Ref: Our Letter dated 21st February 2023

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligation and Disclosure requirements) Regulation 2015, we enclose herewith the copy of the newspaper advertisement published on 22nd February 2023 in Financial Express (English) and Visalandhra (Telugu) regarding Notice of Postal Ballot and information related to remote e-voting.

The Postal Ballot notice is also available on Company's Website: www.sharatindustries.com

This is for your information and records.

Thanking You,

Yours Sincerely,

For **SHARAT INDUSTRIES LIMITED**

**SHARAT REDDY
WHOLE-TIME DIRECTOR
DIN:02929724**

Corporate Off. : Flat No. 4, 3rd Floor, Pallavi Apartments,
No. 57/11, Old No. 29/TF4, 1st Main Road,
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.
Contact No. : 044-24347867 / 24357868,
E-mail : chennai@sharatindustries.com

Nellore Off. : 16-6-143, Opp. Manasa Apartment,
Srinivasa Agraharam, Nellore - 524 001.
Tel. No. : 0861 - 2331727
E-mail : hrd@sharatindustries.com

Some part of the growth (AUM) will come from that," he added.

"Some part of the growth will also come from increased market share. Currently, our market share in the regions that we are present is less than 2%. Our aim is to take the market share to 4-5% in the next two years. Increased market share will give us growth. We are also looking at co-lending as an avenue to increase our market share as it gives us access to formal customers who borrow at a higher ticket size," Viswanathan added.

The home financier's assets under management rose 35%

Union Bank of India and Central Bank of India.

"Fundamentally, the differentiation is on our ability to assess customers. These are customers who do not have all the documents like salary slips, etc, required to assess credit-worthiness. You have to look at other documents or do a physical verification to understand income profile of customers. That is our unique selling proposition. Secondly, we do this very quickly for customers and partner builders and it is a very frictionless process with very less paper work," Manoj Viswanathan said.

transparent manner.

5. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars. National Securities Depository Limited (NSDL) will be facilitating e-voting to enable the Shareholders to cast their votes electronically.
6. The procedure and instructions for e-voting has been given in the notice of the postal ballot. Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 022-48867000 and 022-24997000.
7. The notice of the postal ballot is also available on the Company's website at www.adhikaribrothers.com on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and on the website of NSDL at www.evoting.nsdl.com.
8. The result of voting would be announced by the Resolution Professional of the Company, on April 03, 2023 at 3.30 p.m. The result would be intimated to the Stock Exchanges where the Company's shares are listed and displayed along with the Scrutinizer's report on the Company's website viz. www.adhikaribrothers.com

For Sri Adhikari Brothers Television Network Limited

Sd/-

Kajal Paday

Company Secretary & Compliance Officer

ACS 69492

Place : Mumbai
Date : February 22, 2023



SHARAT INDUSTRIES LIMITED

CIN: L05005AP1990PLC011276

Regd Office: Venkannapalem Village, T.P.Gudur Mandal, Nellore District, AP Pin 524002

Mob : 88976 28787, Email : cs@sharatindustries.com, Website : www.sharatindustries.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Dear Member(s),

Notice is hereby given that pursuant to Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") and General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 read with other relevant circulars including General Circular No. 11/2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), consent of the members of the Company is being sought by Postal Ballot by way of voting through electronic means (Remote e-voting) offered by Central Depository Services (India) Limited ("CDSL") for the proposals contained in the resolutions as set out in the Notice of Postal Ballot dated 10th February, 2023. Pursuant to the MCA Circulars, the Company has sent the Notice of Postal Ballot ("Notice") only by email on Tuesday, 21st February, 2023 to all the Members of the Company who have registered their e-mail address (either with the Company or with Depositories) and whose names appear on the Register of Members / in the list of beneficial owners maintained by the depositories as at the close of business hours on cut-off date i.e., Friday, 17th February, 2023 ("Cut-off date"), Members are required to communicate their assent or dissent through the Remote e-voting only.

The Notice of the Postal Ballot along with the statement of material facts has been uploaded on the website of the Company i.e., www.sharatindustries.com and on the website of Stock Exchange i.e. BSE Limited: and on the website of CDSL: www.evotingindia.com.

The remote e-voting commences at 9:00 a.m. on Wednesday, 22nd February, 2023 and ends at 5:00 p.m. on Thursday, 23rd March 2023. During this period, Members of the Company holding shares as on the Cut-off date, may cast their votes electronically. The remote e-voting shall be blocked and not be allowed after 5:00 p.m. on Thursday, 23rd March 2023.

The Board of directors have appointed Mr. Amresh Kumar, a Practising Company Secretary (ICSI Membership No. A32262 and Certificate of Practice No. 22067), and proprietor of M/s. Amresh & Associates, Company Secretaries as the Scrutinizer to conduct the Postal Ballot (remote e-voting) process in a fair and transparent manner.

Members holding shares in dematerialized mode are requested to register / update their KYC details including email address with the relevant Depository Participants. Members holding shares in physical form are requested to register / updated their KYC details including email address by submitting duly filled and signed form ISR-1 to Company's RTA at investors@cameoindia.com along with the required documents.

The results of the postal ballot (remote e-voting) will be declared on or before Monday, 27th March 2023 (i.e., within 2 working days from the conclusion of the e-voting period). The result along with the Scrutinizer's report will be displayed at the Registered Office of the Company and shall also be hosted on the Company's website at www.sharatindustries.com, CDSL's website at <https://www.evotingindia.com> and shall also be communicated to the Stock Exchanges.

The instructions for remote e-voting is provided in the Notice. If you have any queries or issues regarding e-voting in the CDSL e-voting System or any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Senior Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatla Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 022-23058738 / Toll Free No. 1800 22 5533.

For SHARAT INDUSTRIES LIMITED

Sd/-

Sharat Reddy

Whole-Time Director

DIN: 02929724

Place: Nellore
Date: 21st February 2023

| Category of Investor | No. of Equity Shares reserved in the Buyback | No. of Equity Shares tendered | Total No. of Equity Shares received** | Percentage (%) | Total No. of Equity Shares accepted |
|----------------------|--|-------------------------------|---------------------------------------|----------------|-------------------------------------|
| General Shareholders | 29,325 | 370 | 1,04,863 | 357.59 | 30,044 |
| Small Shareholders | 5,175 | 1,544 | 4,456 | 86.11 | 4,456 |
| Total | 34,500 | 1,914 | 1,09,319 | 316.86 | 34,500 |

*66 bids for 133 Equity Shares were not considered since they were not shareholders as on Record Date.

**Excludes 34 shareholders who have tendered 87 Equity Shares in Small Shareholder category more than their shareholding as on record date. These Equity Shares have not been considered for acceptance.

2.4. All valid bids have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Announcement and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on February 21, 2023. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/rejection are being dispatched to the Eligible Shareholders on February 21, 2023 by the Registrar and where emails bounced back, the dispatch for the same shall be completed on or before February 22, 2023.

2.5. The settlement of all valid bids were completed by the Clearing Corporation on February 20, 2023. For the Equity Shares accepted under the Buyback, the Eligible Shareholder were paid out in their settlement bank account from the Clearing Corporation. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI / the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Broker's settlement account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. The Equity Shares accepted under the Buy-back will be / have been transferred to the Company's demat escrow account. The unaccepted Equity Shares have been returned to respective Eligible Shareholder / Seller Broker / custodians by the Clearing Corporation on February 20, 2023.

2.7. The extinguishment of 34,500 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before February 27, 2023 in accordance with the SEBI Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback is as under:

| Particulars | Pre Buyback | Post Buyback ¹ |
|--|---|---|
| Authorized share capital | ₹ 23,00,00,000 (1,00,00,000 Equity Shares of ₹ 10 each and 1,30,00,000 preference shares of ₹ 10 each) | ₹ 23,00,00,000 (1,00,00,000 Equity Shares of ₹ 10 each and 1,30,00,000 preference shares of ₹ 10 each) |
| Issued, subscribed and fully paid-up share capital | ₹ 6,45,26,150 (64,52,615 Equity Shares of ₹ 10 each) | ₹ 6,41,81,150 (64,18,115 Equity Shares of ₹ 10 each) |

¹Subject to extinguishment of 34,500 Equity Shares.

3.2. The details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

| Sr. No. | Name of the Eligible Shareholder | Number of Equity Shares accepted under Buyback | Equity Shares accepted as a % of total Equity Shares bought back (%) | Equity Shares accepted as a % of total Post Buyback Equity Shares (%) ¹ |
|---------|---|--|--|--|
| 1. | Kartik Bharat Ram Jointly with Ashish Bharat Ram* | 22,419 | 64.98 | 0.35 |
| 2. | Vistra ITCL (India) Limited | 2,389 | 6.92 | 0.04 |
| 3. | Ricky Ishwardas Kirpalani | 1,549 | 4.49 | 0.02 |
| 4. | Keswani Haresh | 1,547 | 4.48 | 0.02 |
| 5. | Sonal Sood | 432 | 1.25 | 0.01 |

¹held in the capacity of trustee on behalf of ABR Family Trust

*Subject to extinguishment of 34,500 Equity Shares.

3.3. The shareholding pattern of the Company, pre-Buyback and post Buyback is as under:

| Category of Shareholder | No. of Shares Pre-Buyback | % to the existing Equity Share capital | No. of Shares Post-Buyback ¹ | % to the existing Share Equity Capital |
|--|---------------------------|--|---|--|
| Promoter, the Promoter Group and persons acting in concert | 48,39,452 | 75.00 | 48,17,033 | 75.05 |
| Shareholding of the Non Promoter(s): | | | | |
| Foreign Investors (including Non Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies) | 1,678 | 0.03 | 16,01,082 | 24.95 |
| Financial Institutions/ Banks & Mutual Funds/ Insurance Co. | 664 | 0.01 | | |
| Others (Individuals, Bodies Corporate, Employees, etc.) | 16,10,821 | 24.96 | | |
| Total | 64,52,615 | 100.00 | 64,18,115 | 100.00 |

¹Subject to extinguishment of 34,500 Equity Shares.

4. MANAGER TO THE BUYBACK



SBICAPS

SBI Capital Markets Limited

202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005, Maharashtra, India

Tel: +91 22 4006 9807; Email: kamabuyback2022@sbicaps.com

Investor Grievance Email: investor.relations@sbicaps.com

Website: www.sbicaps.com

Contact person: Janardhan Wagle/ Krithika Shetty

SEBI registration no.: INM000003531

Validity Period: Permanent

CIN: U99999MH1986PLC040298

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information in this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

KAMA Holdings Limited

Sd/-

Kartik Bharat Ram
Chairman and Non-Executive -
Non Independent Director
DIN: 00008557

Sd/-

Amitav Varman
Independent Director
DIN: 02169955

Sd/-

Ekta Maheshwari
Whole-Time Director, CFO & Company
Secretary and Compliance Officer
Membership No.: ACS - 12827
DIN: 02071432

Date: February 21, 2023
Place: Gurgaon

CONCEPT

CHENNAI/KOCHI

