



To

29<sup>th</sup> October 2024

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 <b>Scrip Code: 505368</b>	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051, <b>Scrip Code: SEMAC</b>
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Dear Sir/ Madam,

**Sub: Outcome of the Board meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We wish to inform that, the Board of Directors of the Company at their meeting held on Monday, 28<sup>th</sup> October 2024, has inter alia, approved the following subjects

- 1) The proposal for fund raising by way of issuance of Optionally Convertible Redeemable Preference Shares on a rights basis ("OCRPS") for a value upto Rs. 50 Crores or through any other mode of capital raising, subject to receipt of necessary approvals from regulatory authorities, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.
- 2) Constitution of a Special Committee of Board of Directors, in the name and style of 'Issue Committee' to decide on the matters relating to "OCRPS" or any other mode of capital raising in accordance with applicable laws.

The aforesaid Board Meeting commenced at 10:00 AM and concluded at 4:00 PM.

We request you to kindly take note of the same.

Thanking you,

**For SEMAC CONSULTANTS LIMITED**

**Aakriti Gupta**  
Company Secretary

**Semac Consultants Ltd.**  
(formerly Known as Revathi Equipment Limited.)  
# 37, (Old No.19/25), "SURYALAYA"  
Shankar Mutt Road, Shankarapuram,  
Basavanagudi, Bengaluru - 560 004, Karnataka  
Tel : +91 80 40749074  
E-mail : semac@semacconsultants.com

**Corporate Identity Number**  
L29120TZ1977PLC000780  
ISO 9001 : 2015

**Registered Office :**  
Semac Consultants Ltd.  
Pollachi Road, Malumachampatti.  
Coimbatore - 641 021.  
Tel : + 91 422 2610851 Fax : + 91 442 6655199  
Website : www.semacconsultants.com

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