

June 1, 2021

<b>DCS-CRD</b> <b>BSE Limited</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy</b> <b>Towers</b> <b>Dalal Street</b> <b>Fort, Mumbai 400 023</b>  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> <b>Plot no. C/1, G Block</b> <b>Bandra Kurla Complex</b> <b>Bandra (East)</b> <b>Mumbai 400051</b>  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

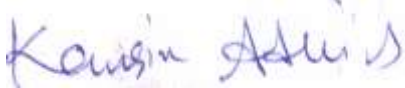
Sub.: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, please find attach herewith statements for defaults on payment of interest / repayment of principal amount on loans from banks which continues beyond 30 days from the due date of payment.

Kindly make a note of the same.

Thanking you,

Yours faithfully,  
For **Bajaj Hindusthan Sugar Limited**



Kausik Adhikari  
**Company Secretary &**  
**Compliance Officer**  
(Membership No. ACS 18556)

Detailed disclosure as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019,

## For loans from banks

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Bajaj Hindusthan Sugar Limited
2.	Date of making the disclosure	June 1,2021
3.	Nature of obligation	Term Loan/Working Capital loan
4.	Name of the Lender(s)	As per Annexure 1
5.	Date of default *	May 31,2021
6.	Current default amount * ( <i>break-up of principal and interest in INR crore</i> )	As per Annexure 1
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	As per Annexure 2
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs.5165.12 Crore Annexure-2 (including NFB)
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs.5297.02 Crore Annexure-2

\*As per SEBI circular dated 21.11.2019 date of default is considered as 31.03.2021 (pre agreed payment date). Current default amount in Annexure 1, details of due as on 31.03.2021 & 30.04.2021 (Interest for Apr 2021) and current outstanding amount as on 31.05.2021 are given in Annexure-2



## Annexure-1

### Bajaj Hindusthan Sugar Limited

Details of amount due as on 31.03.2021 and on 30.04.2021 and the amount paid till the reporting date, 31.05.2021

Sl No	Name of Lenders	Rs in crore					
		Due as on		Paid up to May 31, 2021		Outstanding as on 31.05.2021	
		31-Mar-21	30-Apr-21	Mar-21	Apr-21	Mar-21	Apr-21
		Instalment	Interest	Instalment	Interest	Principal	Interest
1	Indian Bank (er-Allahabad Bank)	12.17	1.73	12.17		-	1.73
2	Bank of Baroda	2.95	0.42	2.95		-	0.42
3	Bank of India	1.96	0.24	1.96		-	0.24
4	Bank of Maharashtra	10.12	1.23	10.12		-	1.23
5	Canara Bank	5.91	0.84	5.91		-	0.84
6	Central Bank of India	8.35	1.20	8.35		-	1.20
7	Union Bank (er-Corporation Bank)	3.89	0.49	3.89		-	0.49
8	IDBI Bank Ltd	8.88	1.10	8.88	1.10	-	-
9	Indian Overseas Bank	3.09	0.38	3.09		-	0.38
10	Punjab National Bank (er-Oriental Bank of Commerce)	8.77	1.07	8.77		-	1.07
11	Punjab National Bank	8.34	2.20	8.34		-	2.20
12	State Bank of India	-	3.41	-	3.41	-	-
13	UCO Bank	4.54	0.55	4.54		-	0.55
		78.97	14.86	78.97	4.51	-	10.34

#### Notes

- i) Instalment of March 2021, of Rs 78.97 crore, is the amount which was outstanding as on 30.04.2021, on last reporting dated. The balance amount of Rs 78.97 crore has been paid during the month of May 2021.
- ii) Interest of Rs 14.86 crore of April 2021; of which Rs 4.51 crore has been paid during the month of May 2021, till the reporting date.



## Annexure-2

### Bajaj Hindusthan Sugar Limited

#### Current outstanding and indebtedness as on 30.04.2021

Particulars	Rs in crore									
	TL-1	TL-3	WCTL-1	WCTL-2	FITL	OCD	CC-FB	CC-NFB	Promoter Loan*	Total
Secured / un-secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%	10.30%	1%	10.15%		Nil	
Tenure	10 Years				7 Years	20 Years	Revolving	Revolving		
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24	Sep-21	Mar-37				
Name of Lenders										
Indian Bank (e-Allahabad Bank)	128.92	4.09	52.16	-	2.94	366.82	-	-		554.94
Bank of Baroda	18.13	0.98	25.83	-	0.64	88.86	-	-		134.44
Bank of India	25.29	0.57	-	-	-	52.30	-	-		78.16
Bank of Maharashtra	129.35	2.80	-	-	1.54	261.76	-	-		395.44
Canara Bank	88.07	1.87	-	-	1.25	177.98	-	-		269.17
Central Bank of India	14.56	3.11	84.23	26.27	1.96	287.25	-	-		417.39
Union Bank (e-Corporation Bank)	17.47	1.38	33.51	-	1.04	138.99	-	-		192.40
IDBI Bank Ltd	47.53	2.73	66.85	-	1.77	255.46	-	-		374.34
Indian Overseas Bank	-	0.80	38.36	-	0.19	79.01	-	-		118.37
Punjab National Bank (e-OBC)	56.17	2.94	55.79	-	1.77	251.72	-	7.73		376.11
Punjab National Bank	-	6.64	189.36	44.01	3.39	546.70	-	0.45		790.54
State Bank of India	154.90	9.38	228.96	-	5.54	860.70	-	29.20		1,288.69
UCO Bank	-	-	58.49	-	0.94	115.68	-	-		175.12
<b>Total Bank Borrowings</b>	<b>680.39</b>	<b>37.29</b>	<b>833.56</b>	<b>70.28</b>	<b>22.99</b>	<b>3,483.25</b>	<b>-</b>	<b>37.38</b>	<b>-</b>	<b>5,165.12</b>
Unsecured loan from promoters									131.90	131.90
Sub total	-	-	-	-	-	-	-	-	131.90	131.90
<b>Grand Total</b>	<b>680.39</b>	<b>37.29</b>	<b>833.56</b>	<b>70.28</b>	<b>22.99</b>	<b>3,483.25</b>	<b>-</b>	<b>37.38</b>	<b>131.90</b>	<b>5,297.02</b>

\* The actual loan from promoters is of Rs 121 crore. It has been treated as compound financial instrument as per the provision of Indian Accounting Standards 32 and 109, notified under section 133 of the Companies Act 2013, and treated accordingly hence appearing at Rs 131.90 crore as on 31.05.2021, merely for the accounting purposes.

Borrowings from Banks and Financial Institutions	Rs in cr
Fund Based	5,127.74
Non - Fund Based	37.38
<b>Total</b>	<b>5,165.12</b>



Bajaj Hindusthan Sugar Ltd.

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