



September 30, 2022

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip code: 540268

Subject: Allotment of equity shares and consequential changes in paid up share capital of the Company.

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, has vide resolution passed by circulation on September 30, 2022, approved the allotment of 2,00,000 equity shares having face value of Rs. 2/- each at a premium under Dhanvarsha ESOP Plan - 2018. The details pertaining to the same are tabulated in **Annexure I**.

Further, in terms of Regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI Regulations") as amended, the details of shares allotted are given in **Annexure II** to this intimation.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 21,59,44,752/- comprising of 10,79,72,376 equity shares having face value of Rs. 2/- each to Rs. 21,63,44,752/- comprising of 10,81,72,376 equity shares having face value of Rs. 2/- each.

The aforementioned equity shares allotted shall rank pari-passu with the existing equity shares of the Company.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Lalit Chendvankar
Company Secretary & Compliance Officer

Encl.: a/a

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel : 1800 210 2100 | contact@dhanvarsha.co | www.dhanvarsha.co | CIN : L24231MH1994PLC334457

**ANNEXURE I - LIST OF ALLOTTEE UNDER DHANVARSHA ESOP PLAN - 2018**

Sr. No.	Employee Name	No. of Shares	Exercise price per share	Premium amount per share
1.	Mr. Rohanjeet Singh Juneja	2,00,000	10	8
Total		2,00,000		

ANNEXURE II - DISCLOSURE PURSUANT TO REGULATION 10(C) OF SEBI REGULATIONS

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) 3 rd Floor, A - Wing D.J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069.
2.	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014, with Stock Exchange	April 04, 2019
4.	Filing Number, if any	In-principle approval DCS/IPO/SD/ESOP-IP/051 /2019-20 dated April 25, 2019
5.	Title of the Scheme pursuant to which shares are issued	Dhanvarsha ESOP Plan- 2018
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 2/- per share
8.	Date of issue of shares	Date of Allotment - September 30, 2022
9.	Number of shares issued	No. of shares allotted - 2,00,000
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	107972377 to 108172376 (both inclusive)
12.	ISIN Number of the shares if issued in Demat	INE615R01029
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	Rs. 8/-
15.	Total Issued shares after this issue (after allotment of shares under ESOP)	10,81,72,376
16.	Total Issued share capital after this issue (after allotment of shares under ESOP)	Rs. 21,63,44,752/-
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares identical in all respects to existing shares if not, when will they become identical?	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company.
20.	Details of listing fees, if payable	Not applicable

For TruCap Finance Limited

Lalit Chendvankar
Company Secretary & Compliance Officer

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