

Godrej Industries Limited  
Regd. Office: Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: March 10, 2023

To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Ref.: BSE Scrip Code No. "500164"**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051

**Ref.: "GODREJIND"**

**Debt Segment NSE:**

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25- ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

**Sub: Approval for issue of (i) 25,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of Face Value of ₹ 1,00,000 each, of the aggregate nominal value of upto ₹ 250,00,00,000 with an option to retain over-subscription upto ₹250,00,00,000 collectively aggregating upto ₹500,00,00,000 ("SERIES 1 DEBENTURES") AND (ii) 25,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of Face Value of ₹ 1,00,000 each, of the aggregate nominal value of upto ₹ 250,00,00,000 with an option to retain over-subscription upto ₹250,00,00,000 collectively aggregating upto ₹500,00,00,000 ("SERIES 2 DEBENTURES") by Godrej Industries Limited on Private Placement Basis.**

**Ref:**

- 1) *Prior intimation of Board Meeting submitted to Stock Exchanges dated November 1, 2022;*
- 2) *Outcome of Board Meeting submitted to Stock Exchanges dated November 14, 2022;*
- 3) *Outcome of Postal Ballot Voting Results submitted to Stock Exchanges dated December 20, 2022.*

Dear Sir/Madam,

Pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on March 10, 2023, *inter alia*, approved the Placement Memorandum / Information Memorandum for issuance of upto 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.1,00,000/- (Rupees One Lakh Only) each, aggregating upto Rs.1,000 Crore (Rupees One Thousand Crore Only) on private placement basis as below:

- (i) 25,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of Face Value of ₹ 1,00,000 each, of the aggregate nominal value of upto ₹ 250,00,00,000 with an option to retain over-subscription upto ₹250,00,00,000 collectively aggregating upto ₹500,00,00,000 ("**SERIES 1 DEBENTURES**"); and



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- (ii) 25,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of Face Value of ₹ 1,00,000 each, of the aggregate nominal value of upto ₹ 250,00,00,000 with an option to retain over-subscription upto ₹250,00,00,000 collectively aggregating upto ₹500,00,00,000 (“**SERIES 2 DEBENTURES**”).

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,  
Yours faithfully,

**For Godrej Industries Limited**

**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

