

To,

Date: - 25th March, 2022

National Stock Exchange of India Ltd. (NSE Ltd)
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

Bombay Stock Exchange Limited (BSE Ltd)
Listing / Compliance Department,
Phiroze jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

NSE Scrip Code: - NGIL

BSE Scrip Code:-541418

Sub: - Outcome of the Right Issue Committee Meeting.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we wish to inform you that the members of the Right Issue Committee of the company at its meeting held today i.e. on Friday, 25th March, 2022 has considered and approved the following businesses:-

- 1. Right Issue Size:-** The committee has decided and fixed Rs. 33,40,35,000/- as the Right Issue Size.
- 2. Right Shares:-** 27,83,625 Equity Shares of Rs. 10/- Each.
- 3. Right Issue Price:-** Rs. 120/- Per Equity Share (including a premium of (Rs. 110/-) per equity shares).
- 4. Right Entitlement Ratio:-** 1 (One) new Equity Share for every 4 (Four) existing shares held by the eligible shareholders as on the Record Date as mentioned below.

Disclosures under Regulation 42 of SEBI (LODR), 2015:-

Right Issue Committee has also considered and approved the following matters:-

- 1. Record Date:-** The record date for the purpose of determining eligibility of the equity shareholder who are entitled to receive the Right Issue Entitlement in the Right Issue is **Friday, 25th March, 2022 ("Record Date")**.
- 2. ISIN for Right Entitlement:-** The company has made necessary arrangements with NSDL & CDSL for the credit of the Right Entitlement in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN for such Right Entitlement is **INE236Y20012**. The Right Entitlement of the eligible equity shareholders as on Record Date, shall be credited prior to the issue opening date, in respective demat account of the eligible shareholders under the above mentioned ISIN.

The meeting of the committee commenced at 04.30 P.m. and concluded at 05.20 P.m. Please take the note of same in your record.

Yours Truly,

For Nakoda Group of Industries Limited



Pratul Wate
Company Secretary & Compliance Officer
(Membership No. : - A49131)