

# SRESTHA FINVEST LIMITED

July 14, 2023

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

**Metropolitan Stock Exchange of India Limited**  
Agastya Corporate Park, Building A, Unit 205A, 2nd  
Floor, Piramal, Lal Bahadur Shastri Rd, Kurla West,  
Mumbai, Maharashtra 400070

**Symbol: SRESTHA**

**Scrip Code: 539217**

Dear Sir/Ma'am,

**Sub: Outcome of Board Meeting held on Friday, July 14, 2023**

**"Allotment of 25,00,00,000 Fully Convertible Warrants on preferential basis"**

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Friday, July 14, 2023, considered and approved, pursuant to the members' approval obtained through notice of postal ballot dated June 13, 2023 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchanges where securities of the Company are listed i.e. and BSE Limited and Metropolitan Stock Exchange of India Limited, allotment of 25,00,00,000 (Twenty-Five Crores only) fully Convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Non-Promoter, Public Category' on preferential basis at an issue price of Rs. 2/- (Rupees Two Only) per Warrant, after receipt of subscription amount being 25% of the issue price in accordance with provisions of Chapter V of SEBI ICDR Regulations, to the below mentioned persons ("Allottees"):

S. No.	Name of the Proposed Allottees	No of warrants allotted
1	M/s. Tumpkinsharp Trading Private Limited	2,50,00,000
2	M/s. Fertile Trading Private Limited	2,50,00,000
3	M/s. Moppingtopping Trading Private Limited	2,50,00,000
4	M/s. Ultimateannex Trading Private Limited	2,50,00,000
5	M/s. Mariango Trading Private Limited	2,50,00,000
6	M/s. Mocktail Trading Private Limited	2,50,00,000
7	M/s. Pearl Dealers Private Limited	2,50,00,000
8	M/s. Sonar Bangla Career Academy Private Limited	2,50,00,000
9	M/s. Sandhil Consultancy Services Private Limited	2,50,00,000
10	M/s. Starlink Management Services Private Limited	2,50,00,000
	<b>Total</b>	<b>25,00,00,000</b>

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

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Warrants allotted to the Allottees, at the discretion of Board of Directors or Board Committee, may get listed on the Stock Exchanges in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

The Board Meeting commenced at 5:15 P.M. and concluded at 6:30 P.M.

You are requested to take the above information on record and oblige.

Thanking you,

**Yours Faithfully,  
for Srestha Finvest Limited**

A. JITENDRA  
KUMAR BAFNA

Digitally signed by A.  
JITENDRA KUMAR BAFNA  
Date: 2023.07.14 18:41:52  
+05'30'

**A. Jitendra Kumar Bafna  
Company Secretary & Compliance Officer**