



Si Capital & Financial Services Limited

Where Forex standards are set, not Just met

08.02.2024

To
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Scrip Code: 530907

Dear Sir/ Madam,

Sub: Outcome of the Debenture Allotment Committee held on 08th February 2024

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our letter dated 16th January 2024 regarding the outcome of the Board of Directors meeting for Fund-Raising proposal by way of issuance of Secured Unlisted Redeemable Non-Convertible Debentures by way of private placement, we write to inform you that Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 3000 number of Secured Unlisted Redeemable Non-Convertible Debentures (NCD) of face value of Rs.1,000/- (Rupees One thousand only) each on private placement basis as per the details as required under Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is set out in Annexure A is enclosed herewith.

The Debenture Allotment Committee meeting commenced at 11.45 AM and concluded at 12.00 PM

The above information will be made available on the Company's website at www.sicapital.co.in

We request you to take the same on record.

Thank you.

For **S.I. Capital & Financial Services Limited**

Sreeram Gopinathan Nair
Managing Director
DIN - 05143385

Regd. Office No.27, First Floor, New Scheme Road,
Pollachi, Coimbatore, Tamil Nadu 642001
CIN : L67190TZ1994PLC040490
Tel : 04259 – 233304/05, E-Mail : info@sicapital.co.in
Website : www.sicapital.co.in



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Annexure A- Details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

S. No.	Particulars	Details								
1	Issuer	S.I.Capital & Financial Services Limited								
2	Series No	PP/2023-2024/NCD/66-71								
3	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured Unlisted Redeemable Non-Convertible Debentures (NCDs)								
4	Whether proposed to be listed? If yes, Name of Stock exchange(s)	No								
5	Size of the Issue (total number of securities proposed to be issued or the total amount for which the securities will be issued)	30,00,000 (Rupees Thirty Lakhs only) consisting of 3000 Secured Unlisted Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.1000 each for cash at par								
6	Names and No. of Investor(s)	Mr.Raison, Mr. Mathews K V, Mrs. Mary Mathews, Mrs. Arly Smijo, Mr.Smijo, Mr. Krishnanunni S Menon – Total of 6 persons								
7	Post allotment of securities – outcome of the subscription, issue price/ allotted price	The Issue Price of the Secured Unlisted Redeemable Non-Convertible Debentures has been determined as per the provisions of the Rule 2(ix) of Companies (Deposit) Rules and Master Direction - Non-Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016								
8	Tenure of the instrument – date of allotment and date of maturity	<table border="1"> <thead> <tr> <th>Scheme</th> <th>Tenure</th> <th>Date of Allotment</th> <th>Date of Maturity</th> </tr> </thead> <tbody> <tr> <td>Scheme I</td> <td>36 Months</td> <td>08-02-2024</td> <td>08-02-2027</td> </tr> </tbody> </table>	Scheme	Tenure	Date of Allotment	Date of Maturity	Scheme I	36 Months	08-02-2024	08-02-2027
Scheme	Tenure	Date of Allotment	Date of Maturity							
Scheme I	36 Months	08-02-2024	08-02-2027							
9	Coupon / interest offered, schedule of payment of Coupon / interest and principal	<table border="1"> <thead> <tr> <th>Scheme Name</th> <th>Maturity Period</th> <th>Interest Rate</th> <th>Interest Payment</th> </tr> </thead> <tbody> <tr> <td>Scheme I</td> <td>36 Months</td> <td>11.50 %</td> <td>Payable on Monthly Basis</td> </tr> </tbody> </table>	Scheme Name	Maturity Period	Interest Rate	Interest Payment	Scheme I	36 Months	11.50 %	Payable on Monthly Basis
Scheme Name	Maturity Period	Interest Rate	Interest Payment							
Scheme I	36 Months	11.50 %	Payable on Monthly Basis							
10	Charge / Security, if any, created over the assets	Yes. Secured Unlisted Redeemable Non-Convertible Debentures be secured by a first charge or a charge ranking pari passu with the first charge on any assets referred to in Schedule III of the Companies Act, 2013, valued by a Registered Valuer and as decided by the Board of Directors/ Committee thereof								



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11	Schedule of Payment of Coupon / interest	Scheme I – First interest payment from February 8, 2024 to February 25 2024 and thereafter on 25th of Every Month till January 25 th , 2027 and last Interest payment is on 8th February 2027.
12	Schedule of Payment of principal	Scheme I – 08th February 2027
13	Special right / interest / privileges attached to the instrument and changes thereof	NA
14	Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
15	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NIL
16	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NOT APPLICABLE