



Ref No: PNC/SE/92/23-24

Date: 21-12-2023

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Intimation of Achieving Financial Closure for Three (3) Highway Projects on Hybrid Annuity Mode

PNC Infratech Limited (the Company) is pleased to inform you that for three (3) Hybrid Annuity Mode (HAM) Projects namely -(1)Varanasi-Ranchi-Kolkata(Package-2), (2)Varanasi-Ranchi-Kolkata (Package-3) and (3)Varanasi-Ranchi-Kolkata(Package-6), their respective SPVs (Concessionaires) viz. Varanasi Kolkata Highway Package 2 Private Limited, Varanasi Kolkata Highway Package 3 Private Limited, Varanasi Kolkata Highway Package 6 Private Limited, wholly owned subsidiaries of the Company have received communications from National Highways Authority of India (Authority) on 21 December 2023 through e-mails, confirming the achievement of Financial Closures for the said Projects as detailed below:

SN.	Name of SPV and Project	Bid Project Cost (INR In Crores)	Mode	Construction and Concession Periods	Financial Close Date
1.	Varanasi Kolkata Highway Package 2 Private Limited Construction of 6-lane Greenfield Varanasi - Ranchi - Kolkata Highway from junction with Chandauli - Chainpur Road near Khainti village to junction with Bhabhua - Adhaura road near Palka village (from km 27+000 to km 54+000) under Bharatmala Pariyojana in the state of Bihar on Hybrid Annuity Mode (Package 2)	891.00	Hybrid Annuity Mode (HAM)	Construction Period: 24 months from appointed date Operation Period: 15 years post construction	15.12.2023
2.	Varanasi Kolkata Highway Package 3 Private Limited Construction of 6-lane Greenfield Varanasi - Ranchi - Kolkata Highway from junction with Bhabhua - Adhaura Road in Bhairampur village to Konki village (from km 54+000 to km 90+000, Total length= 36Km) under BharatmalaPariyojana in the state of Bihar on Hybrid Annuity Mode (Package 3)	1113.43	Hybrid Annuity Mode (HAM)	Construction Period: 24 months from appointed date Operation Period: 15 years post construction	15.12.2023
3.	Varanasi Kolkata Highway Package 6 Private Limited Construction of 6-lane Greenfield Varanasi-Ranchi-Kolkata Highway from Pachmon village to Anarbansalea village (from km 116+000 to km 151+200; , Pkg-6,	1260.00	Hybrid Annuity Mode (HAM)	Construction Period: 24 months from appointed date	15.12.2023



Corporate Office : PNC Tower,
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PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

SN.	Name of SPV and Project	Bid Project Cost (INR In Crores)	Mode	Construction and Concession Periods	Financial Close Date
	Total Length = 35.2 Km), under BharatmalaPariyojana in the state of Bihar on Hybrid Annuity Mode (Package 6)			Operation Period: 15 years post construction	
	TOTAL	3264.43			

This is for your information and record.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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