

METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office :
Gat No.614, Village Kuruli Khed, Pune, Maharashtra - 410501
Tel.: +91-8087090023
CIN No. is L28910MH1977PLC019569

REF NO.: MFL/BSE/NSE/2022-23

Date: October17, 2022

To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The National Stock Exchange of India Limited, "Exchange Plaza", 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai-400051
Scrip code: 513335	Symbol: METALFORGE

Subject: Disclosure that we are not a Large Corporate.

Dear Sir/Ma'am,

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed the revised disclosure for the Financial Year 2021-22, containing data in the format as prescribed in aforesaid SEBI Circular and confirming that we are not a Large Corporate.

This is for the information of the Exchanges.

**For Metalyst Forgings Limited
(A Company under Corporate Insolvency Resolution Process)**

**(Divya Srivastava)
Company Secretary**

**Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian
(Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011**

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)

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FY 2021-22
Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate\$

1. Name of the Company: Metalyst Forgings Limited
2. CIN: L28910MH1977PLC019569
3. Report filed for FY: 2021-22
4. Details of the borrowings (all figures in Rs crore):

S.No.	Particulars	Details
i	2-year block period (Specify financial years)	T- FY 2021-2022, T+1- FY 2022-23
ii	Incremental borrowing done in FY (T) (a)	Nil
iii	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Not Applicable
iv	Actual borrowing done through debt securities in FY (T) (c)	Not Applicable
v	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Not Applicable
vi	Quantum of (d), which has been met from (c) (e)	Not Applicable
vii	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Not Applicable

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S.No.	Particulars	Details
i	2-year Block period (Specify financial years)	(T-1) ,(T)
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Not Applicable

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We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Divya Srivastava
(Company Secretary)

Jayram Shetty
(Chief Financial Officer)

Date: 17/10/2022

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.