

Date: June 20, 2024

<b>Listing Operations</b> BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India	<b>Listing Department</b> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051
<b>Scrip Code: 543263</b>	<b>Symbol: SMCGLOBAL</b>

**Subject : Draft Prospectus for the Public Issue of Non-Convertible Debentures by SMC Global Securities Limited (“the Company”) in accordance with the provisions of Regulation 27 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”).**

Dear Sir/Madam,

With reference to the captioned subject and the Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-each (“NCDS”) for an amount of up to Rs. 7,500 Lakhs (“**Base Issue Size**”) with an option to retain oversubscription up to Rs. 7,500 Lakhs (“**Green Shoe Option**”) (“**the Issue**”), we have duly submitted the Draft Prospectus for the Public Issue of Non-Convertible Debentures, which was duly approved by the Non-Convertible Debenture Committee of the Board of Directors of the Company in their meeting held on June 19, 2024 for seeking public comments. The copy of the same has been being forwarded to the Securities and Exchange Board of India (“**SEBI**”).

Additionally, the Draft Prospectus will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchange at [www.bseindia.com](http://www.bseindia.com), Lead Manager i.e. [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and the Company i.e. [www.smcindiaonline.com](http://www.smcindiaonline.com).

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended.

Thanking You,

**For SMC Global Securities Limited**

**Suman Kumar**  
**E.V.P. (Corporate Affairs & Legal),**  
**Company Secretary & General Counsel**  
**Membership No. F5824**