

SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015

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Date: June 20, 2024

Listing Operations	Listing Department
BSE Limited,	National Stock Exchange of India Limited,
P J Towers, Dalal Street,	Exchange Plaza, C-1, Block G,
Mumbai-400001, India	Bandra Kurla Complex,Bandra
	(E) Mumbai – 400051
Scrip Code: 543263	Symbol: SMCGLOBAL

Subject: Draft Prospectus for the Public Issue of Non-Convertible Debentures by SMC Global
Securities Limited ("the Company") in accordance with the provisions of Regulation
27 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible
Securities) Regulations, 2021 ("SEBI NCS Regulations").

Dear Sir/Madam,

With reference to the captioned subject and the Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-each ("NCDS") for an amount of up to Rs. 7,500 Lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakhs ("Green Shoe Option") ("the Issue"), we have duly submitted the Draft Prospectus for the Public Issue of Non-Convertible Debentures, which was duly approved by the Non-Convertible Debenture Committee of the Board of Directors of the Company in their meeting held on June 19, 2024 for seeking public comments. The copy of the same has been being forwarded to the Securities and Exchange Board of India ("SEBI").

Additionally, the Draft Prospectus will be available on the website of SEBI at <u>www.sebi.gov.in</u>, Stock Exchange at <u>www.bseindia.com</u>, Lead Manager i.e. <u>www.corporateprofessionals.com</u> and the Company i.e. <u>www.smcindiaonline.com</u>.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended.

Thanking You, For SMC Global Securities Limited

Suman Kumar E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel Membership No. F5824

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