

December 4, 2023

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400001

Symbol: L&TH

Security Code: 533519

Kind Attention: Listing Department/Department of Corporate Communications

Subject: Disclosure of record date under Regulation 42 and 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir / Ma'am,

This is with reference to the scheme of amalgamation by way of merger by absorption of L&T Finance Limited (“LTFL”), L&T Infra Credit Limited (“LTICL”) (formerly known as L&T Infra Debt Fund Limited) and L&T Mutual Fund Trustee Limited (“LTMFTL”) with the Company under Sections 230 to 232 read with Section 52 of the Companies Act, 2013 (“Scheme”). Pursuant to Clause 17 and Clause 30 of the Scheme, the holders of Non-Convertible Debentures (“NCDs”) and Commercial Papers (“CPs”) of LTFL and LTICL whose names are recorded in the relevant registers on the Record Date (i.e. the date fixed by the respective Board of Directors for determining the holders of NCDs and CPs), if any, shall continue holding the same number of NCDs and CPs in the Company as held by such NCD or CP holders respectively in the LTFL and LTICL and on the same terms and conditions.

We wish to inform you that the Board of Directors of the LTFL, LTICL and Company have fixed the Record Date as December 15, 2023 for the purpose of the Scheme.

Considering that LTFL and LTICL have been merged with the Company as on date of this letter, the letter is being filed by the Company for itself and on behalf of LTFL and LTICL.

Thanking you.

Yours faithfully,

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

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