



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Govt. of India Enterprise)

फोन/Phone: 0129-2278018

दिनांक/Date: 20.02.2023

संदर्भ सं./Ref. No. NH/CS/199

Manager/ मैनेजर, Listing Department/ लिस्टिंग विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street, /दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	General Manager/ महाप्रबंधक, Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, / एक्सचेंज प्लाजा, Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
---	--

ISIN No. INE848E01016

Sub: Issuance of 7.59% AD series Bonds

विषय: 7.59% AD Series बांड्स जारी करने के सम्बन्ध में

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 996 Crore on 20.02.2023 through Unsecured, Redeemable, Non-convertible, Non-cumulative and Taxable 7.59% AD series bonds on Private placement basis. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देव)
कंपनी सचिव



एन एच पी सी लिमिटेड
(भारत सरकार का उद्योग)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-L40101HR1975GOI032564

Phone No. - 0129-2270603

Email: nhpcbondsection@nhpc.nic.in

Website: www.nhpcindia.com

NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AD Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 996 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE).
3.	Tenor of the instrument	15 Years from the date of allotment.
	(i) Date of Allotment	20.02.2023
	(ii) Date of Maturity	20.02.2038
4.	(i) Coupon/Interest Offered	7.59% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds are of Unsecured nature.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.

(Anuj Kapoor)

Group General Manager (Finance)



एन एच पी सी लिमिटेड
(भारत सरकार का उद्यम)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-L40101HR1975GOI032564

Phone No. - 0129-2270603

Email: nhpcbondsection@nhpc.nic.in

Website: www.nhpcindia.com

AMORTIZATION SCHEDULE OF AD SERIES BONDS
ANNEXURE I

(Amount in Rs.)

FACE VALUE	12,00,000				
ISSUE AMOUNT	996,00,00,000				
COUPON RATE	7.59% Per Annum				
DATE OF ALLOTMENT	20.02.2023				
REDEMPTION	Bonds are redeemable at par in 12 equal annual instalments (STRPP wise redemption) starting at the end of 4 th year from the deemed date of allotment.				
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 st Year	20-02-2024	Tuesday	365	755964000	
2 nd Year	20-02-2025	Thursday	366	755964000	
3 rd Year	20-02-2026	Friday	365	755964000	
4 th Year	20-02-2027	Saturday	365	755964000	830000000
5 th Year	19-02-2028	Saturday	365	62997000	830000000
5 th Year	21-02-2028	Monday	365	629970000	
6 th Year	20-02-2029	Tuesday	366	629970000	830000000
7 th Year	20-02-2030	Wednesday	365	566973000	830000000
8 th Year	20-02-2031	Thursday	365	503976000	830000000
9 th Year	20-02-2032	Friday	365	440979000	830000000
10 th Year	19-02-2033	Saturday	366	62997000	830000000
10 th Year	21-02-2033	Monday	366	314985000	
11 th Year	20-02-2034	Monday	365	314985000	830000000
12 th Year	20-02-2035	Tuesday	365	251988000	830000000
13 th Year	20-02-2036	Wednesday	365	188991000	830000000
14 th Year	20-02-2037	Friday	366	125994000	830000000
15 th Year	20-02-2038	Saturday	365	62997000	830000000

(Anuj Kapoor)

Group General Manager (Finance)

Regd. Office : N.H.P.C Office Complex, Sector - 33, Faridabad - 121003 (Haryana)

Website: www.nhpcindia.com