

Date: 15th June, 2020

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department 1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE) Sub: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November 2018 – Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/Madam(s),

With reference to the above SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 in respect of "Fund raising by issuance of Debt Securities by Large Entities" and disclosures and compliances thereof by such large corporates (LC).

As required therein, we hereby confirm that our Company, Cineline India Limited is not coming under the category of 'Large Corporates (LC)' as per the framework provided in the aforesaid circular and the details in the prescribed format is attached herewith.

This is for your information and records.

Yours truly, For **Cineline India Limited**

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Jatin Shah Company Secretary

Encl: As above



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	CINELINE INDIA LIMITED
2	CIN	L92142MH2002PLC135964
3	Outstanding borrowing of company as on 31 st March, 2020 (in Rs cr)	171.38 Crs*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BWR BBB+/Stable by BWR Brickwork Ratings India Pvt. Ltd.
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

*Provisional figures, subject to audit.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Jatin Shah Company Secretary Jatin.shah@cineline.co.in

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Vipul Parekh Chief Financial Officer vipul.parekh@cineline.co.in

Date: 15/06/2020

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.