

February 3, 2021

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001
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Subject: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in reference to and in continuation to our letter dated October 17, 2020 in relation to the invocation of Corporate Guarantee by IDBI Trusteeship Services Limited ("Debenture Trustee") in respect of Non-Convertible Debentures ("NCDs") aggregating to Rs. 250 Crores which were issued by Pri – Media Services Private Limited, the then Wholly Owned Subsidiary of the Company, subsequently merged with Diligent Media Corporation Limited ("DMCL").

In this regard, we would like to inform that the Company's Guarantee Obligation towards the above-mentioned NCDs has been discharged in full on February 3, 2021. Hence, all the obligations and duties of the Company under the Corporate Guarantee dated June 29, 2015 in relation to the NCDs towards the Debenture Trustee and the Debenture Holders stand discharged. The Company has received necessary confirmations from the Debenture Trustee (acting on behalf of the Debenture Holders) in respect of the discharge of all its obligations under the above NCDs, copy of which is enclosed.

The present intimation is being made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of Company's policy for determination of materiality of events.

This is for your information and records.

Request you to kindly take the same on record.

Thanking you,

Yours truly,

For **Zee Media Corporation Limited**



Ranjit Srivastava
Company Secretary & Compliance Officer
Membership No. A18577



Encl: As above

Zee Media Corporation Limited

Corporate Office: FC-19, Sector-16A, Film City, Noida - 201301, UP, India.

Phone: +91-120-2511064-73

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India

Phone: +91-22-7105 5001 | www.zeenews.com | CIN: L92100MH1999PLC121506

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref No: 23747/ITSL/OPR/20-21
February 03, 2021

To,
Diligent Media Corporation Limited
18th Floor, A Wing, Marathon Futurex,
N M Joshi Marg, Lower Parel,
Mumbai 400013.

Subject: No Due Certificate

Reference: ISIN No. – INE082T07017, INE082T07025 and INE082T07033

Dear Sir,

We refer to the captioned issuance of “250” no. of Non-Convertible Debentures by Diligent Media Corporation Limited (**Company**) under captioned ISIN Nos.

Basis the confirmation received by us from all the Debenture Holders, we hereby confirm that as on the date of this letter there are “No Dues” payable by the Company to the Debenture Holders and/or to the Debenture Trustee. Accordingly, the Company may proceed with filing of necessary forms for satisfying the charge created and registered vide Charge ID – 10582506 on June 29, 2015 with the Ministry of Corporate Affairs.

Yours Faithfully,
For **IDBI Trusteeship Services Limited**

A handwritten signature in black ink, appearing to be 'S. J. Joshi'.

Authorised Signatory



Copy To:

Zee Media Corporation Limited
14th Floor, A Wing, Marathon Futurex,
N M Joshi Marg, Lower Parel,
Mumbai 400013.