



## W.S. Industries (India) Limited

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26th December, 2022

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai 400001  
Scrip Code: 504220

National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051  
Symbol: WSI

Dear Sir/Madam,

**Sub: Allotment of Equity Shares and Convertible Warrants on preferential basis -Regarding.**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Allotment Committee at their meeting held on 26th December, 2022 has allotted:

- (i) 43,60,000 Equity Shares on Preferential Basis to certain identified Non-Promoter Persons / Entities at Rs.40.00/- each.
- (ii) 2,27,25,000 Convertible Warrants on Preferential Basis to the Promoter Group and certain identified Non-Promoter Persons / Entities at Rs.40.00/- each.

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure -I.

The Allotment Committee Meeting started at 2.00 pm and concluded at 2.17 pm.

We request you to take on record the above.

Thanking You,

Yours faithfully,  
**for W.S. Industries (India) Limited**

**B. Swaminathan**  
Company Secretary



## W.S. Industries (India) Limited

### Annexure - 1

Particulars of Securities	Details of Securities	
Type of securities proposed to be issued	Equity Shares.	Convertible Warrants.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	43,60,000 equity shares of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs. 30) per equity share aggregating to ₹ 17,44,00,000/- (Rupees Seventeen Crores Forty Four Lakhs only)	2,27,25,000 Convertible Warrants of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs.30) per warrant aggregating to ₹ 90,90,00,000/- (Rupees Ninety Crores Ninety Lakhs only)
Names of the investors	Enclosed as Annexure II	Enclosed as Annexure III
Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles),	43,60,000 equity shares of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs. 30) per equity share aggregating to ₹ 17,44,00,000/- (Rupees Seventeen Crores Forty Four Lakhs only) fully paid up.	2,27,25,000 Convertible Warrants of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs.30) per warrant aggregating to ₹ 90,90,00,000/- (Rupees Ninety Crores Ninety Lakhs only) as per the below terms.
number of investors	51 (Fifty One)	18 (Eighteen)
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	25% of the total consideration towards respective Warrants were paid by the respective allottees prior to the allotment and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

**Registered Office :** 108, Mount Poonamallee Road, Porur, Chennai - 600 116, India

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**Contact :** (91) - 89258 02400

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## W.S. Industries (India) Limited

### Annexure-II

SR NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF EQUITY SHARES	VALUE OF EQUITY SHARES INR	Distinctive Nos.	
					From	To
1	P ANITHA	PUBLIC	1,00,000	40,00,000	3,08,94,832	3,09,94,831
2	PANNA GUNCHANDRA MEHTA	PUBLIC	50,000	20,00,000	3,09,94,832	3,10,44,831
3	AKASH KUMAR SOHANRAJ	PUBLIC	25,000	10,00,000	3,10,44,832	3,10,69,831
4	BHAVYA JAIN	PUBLIC	1,25,000	50,00,000	3,10,69,832	3,11,94,831
5	BRIJESH THAKKAR	PUBLIC	1,00,000	40,00,000	3,11,94,832	3,12,94,831
6	BRIJESH THAKKAR	PUBLIC	1,00,000	40,00,000	3,12,94,832	3,13,94,831
7	NABA KRUSHNA DASH	PUBLIC	25,000	10,00,000	3,13,94,832	3,14,19,831
8	TANAISHA DEVANG VYAS	PUBLIC	75,000	30,00,000	3,14,19,832	3,14,94,831
9	MAMTA BHUWALKA	PUBLIC	50,000	20,00,000	3,14,94,832	3,15,44,831
10	JATIN SACHDEV	PUBLIC	50,000	20,00,000	3,15,44,832	3,15,94,831
11	MANJU DEVI BAID	PUBLIC	50,000	20,00,000	3,15,94,832	3,16,44,831
12	PRITI CHETANBHAI KOTHARI	PUBLIC	50,000	20,00,000	3,16,44,832	3,16,94,831
13	MUKESHBHAI VISHABHAI PRAJAPATI	PUBLIC	25,000	10,00,000	3,16,94,832	3,17,19,831
14	MURTAZA HASAN DARIWALA	PUBLIC	75,000	30,00,000	3,17,19,832	3,17,94,831
15	MASOOD HASAN DARIWALA	PUBLIC	75,000	30,00,000	3,17,94,832	3,18,69,831
16	PRIYANKA JINESH GANNA	PUBLIC	50,000	20,00,000	3,18,69,832	3,19,19,831
17	KISHORE SHANKARLAL JHAWAR	PUBLIC	50,000	20,00,000	3,19,19,832	3,19,69,831
18	SONAL PRITESH JAIN	PUBLIC	50,000	20,00,000	3,19,69,832	3,20,19,831
19	INDU RAMANLAL GOLECHA	PUBLIC	50,000	20,00,000	3,20,19,832	3,20,69,831
20	SANDEEP BHANDARI	PUBLIC	1,35,000	54,00,000	3,20,69,832	3,22,04,831
21	SELVARAJ PERIA RAJESH KANNAN	PUBLIC	50,000	20,00,000	3,22,04,832	3,22,54,831
22	JAI SHANKAR RAGHAVA CHANDRA	PUBLIC	50,000	20,00,000	3,22,54,832	3,23,04,831
23	SOUMYA MALANI	PUBLIC	70,000	28,00,000	3,23,04,832	3,23,74,831
24	VARSHA H JAIN	PUBLIC	75,000	30,00,000	3,23,74,832	3,24,49,831
25	SINGHVI HERITAGE LLP	PUBLIC	60,000	24,00,000	3,24,49,832	3,25,09,831
26	VARUN GUPTA	PUBLIC	1,00,000	40,00,000	3,25,09,832	3,26,09,831
27	PUNEET AGARWAL	PUBLIC	50,000	20,00,000	3,26,09,832	3,26,59,831
28	ANJAN VANSH BANTIA	PUBLIC	1,00,000	40,00,000	3,26,59,832	3,27,59,831

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29	RISHAB INTERMEDIATES PVT LTD	PUBLIC	50,000	20,00,000	3,27,59,832	3,28,09,831
30	PRASHANT BINDAL	PUBLIC	50,000	20,00,000	3,28,09,832	3,28,59,831
31	KAVITA BINDAL	PUBLIC	50,000	20,00,000	3,28,59,832	3,29,09,831
32	VIMALCHAND DARSHANI	PUBLIC	50,000	20,00,000	3,29,09,832	3,29,59,831
33	LUMOS ADVISORS LLP	PUBLIC	5,65,000	2,26,00,000	3,29,59,832	3,35,24,831
34	UMESH CHAMDIA	PUBLIC	50,000	20,00,000	3,35,24,832	3,35,74,831
35	APARNA SAMIR THAKKER	PUBLIC	50,000	20,00,000	3,35,74,832	3,36,24,831
36	S MOHAMMED IQBAL	PUBLIC	80,000	32,00,000	3,36,24,832	3,37,04,831
37	S SUBAN MOHAMMED GOUSE	PUBLIC	5,00,000	2,00,00,000	3,37,04,832	3,42,04,831
38	ZAHA SHAKIR	PUBLIC	10,000	4,00,000	3,42,04,832	3,42,14,831
39	NADHA SHAKIR	PUBLIC	10,000	4,00,000	3,42,14,832	3,42,24,831
40	S AKHILANDESHWARI	PUBLIC	10,000	4,00,000	3,42,24,832	3,42,34,831
41	NEHA SANJEEV SURANA	PUBLIC	1,00,000	40,00,000	3,42,34,832	3,43,34,831
42	NITHYA.A	PUBLIC	5,00,000	2,00,00,000	3,43,34,832	3,48,34,831
43	TRIPLEONE DEVELOPMENTS PRIVATE LIMITED	PUBLIC	30,000	12,00,000	3,48,34,832	3,48,64,831
44	BELUR SRINIVASAMURTHY RAGHAVENDRA	PUBLIC	1,50,000	60,00,000	3,48,64,832	3,50,14,831
45	RAJU RAMESH	PUBLIC	37,500	15,00,000	3,50,14,832	3,50,52,331
46	NIROSHINI S	PUBLIC	25,000	10,00,000	3,50,52,332	3,50,77,331
47	V VIVEK ANAND HUF	PUBLIC	25,000	10,00,000	3,50,77,332	3,51,02,331
48	SAYADEVI RAMESH	PUBLIC	37,500	15,00,000	3,51,02,332	3,51,39,831
49	S ALAGUAKILAN	PUBLIC	20,000	8,00,000	3,51,39,832	3,51,59,831
50	MARIAPPAN SARAVANAGURU	PUBLIC	70,000	28,00,000	3,51,59,832	3,52,29,831
51	UMASHANKAR VASUDEVAN	PUBLIC	25,000	10,00,000	3,52,29,832	3,52,54,831
	<b>TOTAL</b>		<b>43,60,000</b>	<b>17,44,00,000</b>		

\* Allotment of Equity Shares to the allottees who have remitted the share application money upto the closing hours of 23rd December 2022.

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### Annexure - III

SR NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF SHARES WARRANTS	VALUE OF SHARE WARRANTS INR	25% OF VALUE OF SHARE WARRANTS RECEIVED INR	Distinctive Nos.	
						From	To
1	CHINNIAMPALAYAM KULANDAISAMY VENKATACHALAM	PROMOTER	22,37,853	8,95,14,120	2,23,78,530	1	22,37,853
2	CHINNIAMPALAYAM KULANDAISAMY BALASUBRAMANIAM	PROMOTER	22,37,853	8,95,14,120	2,23,78,530	22,37,854	44,75,706
3	TRINEVA INFRA PROJECTS PRIVATE LIMITED	PROMOTER	44,75,708	17,90,28,320	4,47,57,080	44,75,707	89,51,414
4	SATHIYAMOORTHY ANANDAVADIVEL	PROMOTER	22,37,853	8,95,14,120	2,23,78,530	89,51,415	1,11,89,267
5	ARAVINDAN	PROMOTER	22,37,853	8,95,14,120	2,23,78,530	1,11,89,268	1,34,27,120
6	SEYYADURAI NAGARAJAN	PROMOTER	43,35,027	17,34,01,080	4,33,50,270	1,34,27,121	1,77,62,147
7	MAMATHA P	PROMOTER GROUP	10,07,853	4,03,14,120	1,00,78,530	1,77,62,148	1,87,70,000
8	REKHA GUNAVANTH KUMAR	PUBLIC	3,50,000	1,40,00,000	35,00,000	1,87,70,001	1,91,20,000
9	GUNAVANTHKUMAR G VAID	PUBLIC	3,00,000	1,20,00,000	30,00,000	1,91,20,001	1,94,20,000
10	AATISH SHARMA	PUBLIC	1,00,000	40,00,000	10,00,000	1,94,20,001	1,95,20,000
11	KHUSHIA KALIA	PUBLIC	1,25,000	50,00,000	12,50,000	1,95,20,001	1,96,45,000
12	BINNY MALAV SHAH	PUBLIC	50,000	20,00,000	5,00,000	1,96,45,001	1,96,95,000
13	LUMOS ADVISORS LLP	PUBLIC	4,95,000	1,98,00,000	49,50,000	1,96,95,001	2,01,90,000
14	KANNAN	PUBLIC	5,000	2,00,000	50,000	2,01,90,001	2,01,95,000
15	NITHYA.A	PUBLIC	10,00,000	4,00,00,000	1,00,00,000	2,01,95,001	2,11,95,000
16	PRAKASH CHAND GOTHAM CHAND	PUBLIC	3,00,000	1,20,00,000	30,00,000	2,11,95,001	2,14,95,000
17	N KAUSALYA	PUBLIC	10,30,000	4,12,00,000	1,03,00,000	2,14,95,001	2,25,25,000
18	S VENKATESH	PUBLIC	2,00,000	80,00,000	20,00,000	2,25,25,001	2,27,25,000
	<b>TOTAL</b>		<b>2,27,25,000</b>	<b>90,90,00,000</b>	<b>22,72,50,000</b>		

\* Allotment of Convertible Warrants to the allottees who have remitted the share application money upto the closing hours of 23rd December 2022.

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