

Date: 18th April, 2023

To,
The Manager,
Compliance Department
BSE Limited

Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To,
The Manager,
Compliance Department
National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sir / Madam,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Undertaking**
Sub: **Undertaking as to the Company not falling under Large Entity / Corporate as per the Criteria specified by SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018**

As per the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 which is applicable to all listed entities (whose specified securities or debt securities or NCRPS are listed on SEBI recognized Stock Exchanges) towards Fund raising by issuance of Debt Securities by Large Entities / Large Corporate.

We undersigned hereby undertake that as on 31st March, 2023, the Company is not falling under Large Corporate criteria as specified under para 2.2. of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,
For **Tribhovandas Bhimji Zaveri Limited**

Mukesh Sharma

Mukesh Kumar Sharma
Chief Financial Officer

Niraj Oza

Niraj Oza
Head - Legal & Company Secretary



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TRIBHOVANDAS BHIMJI ZAVERI LTD.

CIN No : L27205MH2007PLC172598

Regd. Office: 241/243, Zaveri Bazar, Mumbai - 400 002. Tel.: +91.22.3956 5001, Fax : +91.22.3956 5056.

11th Floor, West Wing, Tulsiani Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021. Tel.: 022 30735000 Fax : 022 30735088

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Annexure A

Sr. No.	Particulars	Details
1.	Name of the Company	Tribhovandas Bhimji Zaveri Limited
2.	CIN	L27205MH2007PLC172598
3.	Outstanding borrowing (Long Term Borrowing) of the Company as on 31 st March, 2023 (Rs. in Crs.)	0.5741
4(a).	Highest Credit Rating during the previous FY	BBB+ /Stable (Reaffirmed)
4(b)	Name of the Credit Rating Agency issuing the Credit Rating mentioned in 4(a)	CRISIL Ratings Limited
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N.A.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

For Tribhovandas Bhimji Zaveri Limited

CA Mukesh Sharma

Mukesh Kumar Sharma
Chief Financial Officer



Niraj Oza
Head - Legal & Company Secretary

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