

SEC/FILING/BSE-NSE/2024-25/68A-B

Date: 03/05/2024

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Code : SHRIRAMFIN

BSE Limited
P. J. Towers,
Dalal Street,
Fort, Mumbai – 400 001
Scrip Code : 511218

Dear Sir/Madam,

Ref: Transfer of dividend and Equity Shares of Shriram Finance Limited (“the Company”) to Investor Education and Protection Fund Account.

Sub: Newspaper Advertisement - Compliance under Regulation 30 and Regulation 47 (1) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) Publication of Notice.

Pursuant to Regulation 30 and Regulation 47(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the advertisement published today i.e. May 03, 2024 as a public notice in all editions of the following newspapers for transfer of unclaimed dividend and equity shares of the Company to Investor Education and Protection Fund Account :-

- i) Financial Express (English Language) and
- ii) Makkal Kural (Tamil Language).

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

for Shriram Finance Limited

U Balasundararao

Company Secretary and Compliance Officer

Encl : A/a

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

FINANCIAL EXPRESS

4) In view of the above parameters, the Offer Price of ₹95/- (Rupees Ninety Five Only) per Equity Share, being higher than the highest price of the above parameters, is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations.

VI. FINANCIAL ARRANGEMENTS
1) Assuming full acceptance, the maximum consideration payable under this Open Offer shall be ₹2,53,30,705/- (Rupees Two Crore Fifty Three Lakh Thirty Thousand Seven Hundred and Five only).

4) Subject to the receipt of statutory and other approvals, if any, the Acquirers shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of expiry of the Tendering Period to those Public Shareholders whose documents are found valid and are in order and are accepted for acquisition by the Acquirers in accordance with Regulation 21 of the SEBI (SAST) Regulations.

Table with 3 columns: Activity, Date, Day. Includes dates for Public Announcement, filing of offer, and tendering period.

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be electronically dispatched.

#The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals and may have to be revised accordingly.

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER
1) All the Public Shareholders holding Equity Shares in dematerialized form or physical form, whether registered or unregistered, are eligible to participate in this Open Offer at any time during the Tendering Period of this offer.

Prabhudas Lilladher Private Limited logo and contact information: 3rd Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai - 400 018, Maharashtra, India.

7) All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the Tendering Period.

X. OTHER INFORMATION
1) The Acquirers accept full responsibility for the information contained in the PA and this DPS (other than as specified in paragraph 2 below) and for the obligations of the Acquirers laid down in SEBI (SAST) Regulations in respect of this Offer.

Registrar to the Open Offer: Link Intime India Private Limited. Contact details for Mumbai office.

ISSUED BY MANAGER TO THE OPEN OFFER: PL Capital Markets Private Limited. Contact details for Mumbai office.

Table for Acquirers: Pradyumna Jajodia, Padmanabh Jajodia, Devang Jajodia. Includes date (May 2, 2024) and place (Mumbai).

Bharat Rasayan Limited advertisement: Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi - 110008. Website: www.bharatgroup.co.in

PUBLIC NOTICE M/s. TEGA INDUSTRIES LIMITED. Table with columns: Name of the holder of Shares, Folio No(s), Face Value (Rs.), Certificate Number(s), Distinctive Number(s), No of Shares.

"IMPORTANT" notice: Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents.

RAMKRISHNA FORGINGS LIMITED advertisement: Regd. Office: 23 Circus Avenue, Kolkata - 700017. Website: www.ramkrishnaforgings.com

RELIANCE FINANCIAL advertisement: Reliance Financial Limited. Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063. Website: www.reliancefinancial.com

SHRIRAM FINANCE LIMITED advertisement: (Formerly known as Shriram Transport Finance Company Limited) Corporate Identity No. (CIN) L65191TN1979PLC007874. Website: www.shriramfinance.in

Extract of Statement of the Consolidated Audited Financial Results for the Quarter and year ended March 31, 2024. Table with columns: Sl. No., PARTICULARS, Consolidated Quarter - Ended (March 31, 2024), December 31, 2023, March 31, 2023, Year Ended (March 31, 2023), March 31, 2022.

Notice from Ramkrishna Forgings Limited: These above results is an extract of the detailed format of Consolidated Audited Financial Results for the Quarter and year ended March 31, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

