

WORTH INVESTMENT & TRADING CO LIMITED

CIN: L67120MH1980PLC343455

Regd. Office: 497/501, Village Biloshi, Taluka Wada, Thane MH- 421303
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Date: 18th April, 2024

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra, India.

Scrip Code: 538451

Sub.: Allotment of 48,00,000 Equity Shares pursuant to conversion of Warrants.

Ref.: Outcome of the Board Meeting

Dear Sir / Madam,

All the Warrant Holders of Preferential Issue made pursuant to the Special Resolution passed by the Shareholders at their Annual General Meeting held on 21st August, 2023, have applied for the conversion of its Warrants into Equity Shares. Consequently, the Board of Directors at their Board Meeting held Today, i.e. Thursday, 18th April, 2024, approved the allotment of 48,00,000 (Forty-Eight Lakhs) of Rs. 10/- each at an issue price of Rs. 24.50/- per Equity Share to below mentioned allottees:

Sr. No.	Name of Allottees	Address	Category	Number of Equity Shares allotted
1	RAJESH PRANLAL GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
2	BINA RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA	Promoter	400000

		COMPLEX, ANDHERI WEST 400053		
3	MIHIR RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
4	NIMIT RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
5	MIRA MIHIR GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
6	EKTA NIMIT GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
7	MIHIR RAJESH GHATALIA (HUF)	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Promoter	400000
8	CHETAN KIRITBHAI MEHTA	102 1 ST FLOOR PLOT NO 20, GORAI CHANDRANEEL CHS, MUMBAI 400091	Non Promoter	400000
9	AAREY DRUGS AND PHARMACEUTICALS LIMITED	E-34, M.I.D.C., TARAPUR, BOISAR, THANE MH 401506 IN	Promoter	400000
10	ENAM ORGANICS INDIA LIMITED	497/501, Village Biloshi, Taluka Wada, Thane- 421303	Promoter	400000
11	SURAJ TRADELINKS PRIVATE LIMITED	203, SAHAKAR BHAVAN, 304/348 NARSI NATHA STREET, MASJID MUMBAI MH 400009 IN	Promoter	400000
12	NIMIT IMPEX PRIVATE LIMITED	203, SAHAKAR BHAVAN, 304/348	Promoter	400000

		NARSI NATHA STREET, MASJID MUMBAI MH 400009 IN		
			Total	4800000

Consequent to the above allotment, the paid-up equity share capital of the Company stands increased from Rs. 10,02,86,800/- (Rupees Ten Crore Two Lakh Eighty-Six Thousand Eight Hundred Only) divided into 1,00,28,680 Equity Shares (One Crore Twenty Eight Thousand Six Hundred and Eighty) of face value of Rs. 10/- each (Rupees Ten Only) to Rs. 14,82,86,800/- (Rupees Fourteen Crore Eighty-Two Lakh Eighty Six Thousand Eight Hundred Only) divided into 1,48,28,680 Equity Shares (One Crore Forty Eight Lakh Twenty Eight Thousand Six Hundred and Eighty) of face value of Rs. 10/- each (Rupees Ten Only). Subsequent to this allotment, the shareholding of the Promoter and Promoter Group shall increase to 56.71 % of the enhanced paid up equity share capital of the Company.

Further, we would like to inform you that the Company has received from the proposed allottees 100.00% of the consideration amount as required under the provisions of the Companies Act, 2013 read with Rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

The detailed disclosure as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 ("the SEBI Circular") is enclosed herewith as **Annexure-A**.

The Meeting of the Board of Directors of the Company commenced at 12:00 Noon and concluded at 12:30 P.M.

Please take on record of the same and oblige.

Thanking You,

Yours faithfully

For Worth Investment and Trading Company Limited

Nimit Ghatalia

Director

DIN: 07069841

Annexure-A

Allotment of Equity Shares pursuant to conversion of Warrants

Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 as under:

Sr. No.	Particulars	Description
1.	Type of Securities proposed to be issued	Equity Shares pursuant to conversion of Warrants
2.	Type of issue	Conversion of Warrants into Equity
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	48,00,000 (Forty-Eight Lakhs) Equity Shares pursuant to conversion of warrants at an issue price of Rs. 24.50/- per Equity Share including a premium of Rs. 14.50/- per Equity Shares.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NIL