

Zydus Wellness

Date: January 16, 2019

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001
SCRIP CODE: 531 335

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: ZYDUSWELL

Sub: Issue by Zydus Wellness Limited ("Issuer") of rated, secured, listed, redeemable, non-convertible debentures each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) of the aggregate nominal value up to INR 1500,00,00,000 (Indian Rupees One Thousand Five Hundred Crore) ("Debentures") for cash, in dematerialised form on a private placement basis in 3 (three) tranches in aggregate being Tranche 1, Tranche 2 and Tranche 3 (as defined below) ("Issue").

Dear Sir/ Madam,

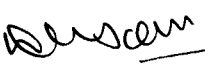
This is in continuation to the (1) resolution of the Board of Directors dated December 6, 2018 (intimation for which was made to the stock exchanges on December 3, 2018), (2) intimation made by the Company on January 11, 2019 approving the specific terms of the issue of rated, secured, listed, redeemable, non-convertible debentures ("Debentures") each having a face value of Rs. 10,00,000 (Indian Rupees Ten Lakh) of the aggregate nominal value up to Rs. 1500,00,00,000 (Indian Rupees One Thousand Five Hundred Crore) and (3) intimation made by the Company on January 15, 2019 identifying the investors who had made online bid to subscribe the Debentures of the Company.

We would like to inform that the Fund Raising Committee of the Issuer ("Committee") today pursuant to the meeting held at 1:45 p.m. allotted the Debentures to the identified investors.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY

