



Date: March 22, 2024

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 - 2272 3121/ 2039	Fax No.: 022 - 26598237/38

Dear Sir/ Madam,

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015

In continuation with our earlier disclosure dated July 6th, 2023, in relation to Stay Order granted by Hon'ble NCLAT, New Delhi against the Order dated July 4th, 2023 passed by the Hon'ble National Company Law Tribunal, Mumbai (NCLT) in relation to admission of a Company Petition filed by Bank of India (Financial Creditor/Lender) under Section 7 of the Insolvency and Bankruptcy Code, 2016 in the matter of Financial Creditor invoking the Corporate Guarantee given by the Company in the past for loan availed by principal borrower, Pune Buildtech Private Limited (Borrower), we have to inform that Borrower and Financial Creditor have agreed to file Consent Terms with NCLAT, New Delhi pursuant to the One Time Settlement entered into between the Financial Creditor and Borrower. Accordingly, the Financial Creditor shall withdraw any and all other CIRP proceedings instituted, and actions taken by it under any law against the Company and others in the said matter and as a result the NCLT order dated July 4th, 2023 passed against the company shall be set aside.

This is a very positive development as the long pending issue between the Bank of India and the Company stands resolved without any liability whatsoever to the Company.

Thanking you,

Yours faithfully,

**For Valor Estate Limited
(Formerly known as D B Realty Limited)**

**Shahid Balwa
Managing Director
Din : 00016839**

VALOR ESTATE LIMITED

(Formerly known as D B Realty Limited)

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