



Ref:: SD:490/491/11/12::2021

24.12.2021

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| <b>The Vice President</b><br><b>BSE Ltd.</b><br><b>Phiroze Jeejeebhoy Towers</b><br><b>Dalal Street</b><br><b>MUMBAI - 400 001</b><br><br>Scrip Code: 532483 | <b>The Vice President</b><br><b>Listing Department</b><br><b>National Stock Exchange of India Ltd</b><br><b>EXCHANGE PLAZA</b><br><b>Bandra-Kurla Complex, Bandra [E]</b><br><b>MUMBAI - 400 051</b><br><br>Scrip Code: CANBK |
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Dear Sir/Madam,

**Sub : Allotment of BASEL III Compliant Additional Tier II Bonds Series I, on Private Placement Basis**

**Ref : Our letter SD:89/90/11/12::2021 dated 28.05.2021**

We are glad to inform the Stock Exchanges that the Bank has successfully raised Basel III Compliant Tier II, Series I Bonds. Our bank came out with issuance of Rs 2,500 Crore of Tier II bonds on 23.12.2021. The bank received total bid amount of Rs 9,374 Crore, out of which full issuance of Rs 2,500 Crore was accepted at a coupon rate of 7.09% p.a.

In this regard, Bank has issued and allotted the Bonds as per details given below:

| S No | Particulars       | Details  |
|------|-------------------|--|
| 1    | Issue Type        | 7.09% Unsecured, Subordinated, Non Convertible, Redeemable, Fully-Paid Up, Taxable, Basel III Compliant Tier II Bonds 2021-22 Series I |
| 2    | ISIN              | INE476A08142   |
| 3    | Issue Size        | Rs 2,500 Crore   |
| 4    | No of Bonds       | 2500   |
| 5    | Issue Opened on   | 23 <sup>rd</sup> December 2021 on NSE EBP Platform   |
| 6    | Issue Closed on   | 23 <sup>rd</sup> December 2021 on NSE EBP Platform   |
| 7    | Date of Allotment | 24 <sup>th</sup> December 2021   |
| 8    | No. of Allottees  | 10   |

We request you to consider the above information for compliance with SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,

कृते केनरा बैंक  
For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

**VINAY MOHTA**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**



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