



Ref. No.SE corres/Reg30/2019-20

10.1.2020

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051 Scrip Code: RAMCOIND
EQ

BSE Limited
Floor 25, "P.J.Towers"
Dalal Street
Mumbai - 400 001 Scrip Code: 532369

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has invested Rs.5 Crores in the Capital of Lynks Logistics Limited by way of subscribing to 5 Crores equity shares of Re.1/- each, through their Rights Issue.

Consequent to the investment, the total shareholding of our Company in Lynks Logistics Limited is 12,69,00,000 shares of face value of Re.1/- each constituting 16.62% of its paid up share capital. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you

Yours faithfully
For RAMCO INDUSTRIES LIMITED

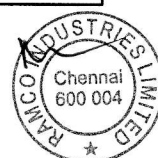
S. Balamurugasundaram
Company Secretary & Legal Head

Encl. : a.a.



The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Name of the target entity, details in brief such as size, turnover, etc.	Lynks Logistics Limited CIN : U60200TN2015PLC103367 Turnover for the year ended 31.3.2019 is Rs.4057.53 lakhs.																														
Whether the acquisition would fall within related party transactions(s) and whether the promoter/ promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	<p>Yes. The Company is promoted by The Ramco Cements Limited and other promoters of Ramco Group of Companies. The break-up of the paid up share capital Company, subsequent to the Rights Issue is as follows:</p> <table border="1" data-bbox="574 577 1439 1144"> <thead> <tr> <th>Name of the Shareholder</th> <th>No. of Shares</th> <th>% in the share capital</th> </tr> </thead> <tbody> <tr> <td colspan="3">PROMOTERS</td> </tr> <tr> <td>Mr.P.V.Abinav</td> <td>13,35,58,300</td> <td>17.50</td> </tr> <tr> <td>Ramasubramaniam Raja</td> <td></td> <td></td> </tr> <tr> <td>Mr.P.R.Venketrama Raja</td> <td>7,26,41,600</td> <td>9.51</td> </tr> <tr> <td>The Ramco Cements Limited</td> <td>35,00,00,000</td> <td>45.84</td> </tr> <tr> <td>Ramco Industries Limited</td> <td>12,69,00,000</td> <td>16.62</td> </tr> <tr> <td>Ramco Industrial and Technology Services Limited</td> <td>19,00,000</td> <td>0.25</td> </tr> <tr> <td>Others</td> <td>7,85,00,100</td> <td>10.28</td> </tr> <tr> <td>Total</td> <td>76,35,00,000</td> <td>100.00</td> </tr> </tbody> </table> <p>The investment is made at face value and is at arm's length basis and by way of participation in the Rights Issue .</p>	Name of the Shareholder	No. of Shares	% in the share capital	PROMOTERS			Mr.P.V.Abinav	13,35,58,300	17.50	Ramasubramaniam Raja			Mr.P.R.Venketrama Raja	7,26,41,600	9.51	The Ramco Cements Limited	35,00,00,000	45.84	Ramco Industries Limited	12,69,00,000	16.62	Ramco Industrial and Technology Services Limited	19,00,000	0.25	Others	7,85,00,100	10.28	Total	76,35,00,000	100.00
Name of the Shareholder	No. of Shares	% in the share capital																													
PROMOTERS																															
Mr.P.V.Abinav	13,35,58,300	17.50																													
Ramasubramaniam Raja																															
Mr.P.R.Venketrama Raja	7,26,41,600	9.51																													
The Ramco Cements Limited	35,00,00,000	45.84																													
Ramco Industries Limited	12,69,00,000	16.62																													
Ramco Industrial and Technology Services Limited	19,00,000	0.25																													
Others	7,85,00,100	10.28																													
Total	76,35,00,000	100.00																													
Industry to which the entity being acquired belongs	Logistics																														
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of the Lynks Logistics Limited is to enter into the business of aggregators in logistics field. The object of the venture is to develop a web based platform, which would provide a link between the transporters and the persons availing such transport service. The experience in logistics of Group Company viz. The Ramco Cements Limited can be leveraged for the operation of this new venture and for mutual benefit.																														
Brief details of any governmental or regulatory approvals required for the acquisition	None																														



Indicative time period for completion of the acquisition	Allotment made on 12.12.2019. As we were of the view that the intimation needs to be given on credit of the shares in our Demat Account, we did not intimate the Exchange then.														
Nature of consideration – whether cash consideration or share swap and details of the same	Cash														
Cost of acquisition or the price at which the shares are acquired	Rs.5,00,00,000/- (Rupees Five Crore only) for 5,00,00,000 shares of Re.1/- each.														
Percentage of shareholding/control acquired and/or number of shares acquired	<table border="1" data-bbox="683 633 1417 842"> <thead> <tr> <th data-bbox="683 633 1018 712"></th> <th data-bbox="1026 633 1233 712">No. of shares</th> <th data-bbox="1241 633 1417 712">% of holding in the capital</th> </tr> </thead> <tbody> <tr> <td data-bbox="683 723 1018 757">Holding prior to Rights Issue</td> <td data-bbox="1026 723 1233 757">7,69,00,000</td> <td data-bbox="1241 723 1417 757">10.78</td> </tr> <tr> <td data-bbox="683 768 1018 801">Acquired on 12.12.2019</td> <td data-bbox="1026 768 1233 801">5,00,00,000</td> <td data-bbox="1241 768 1417 801"></td> </tr> <tr> <td data-bbox="683 813 1018 842">Holding Post Rights Issue</td> <td data-bbox="1026 813 1233 842">12,69,00,000</td> <td data-bbox="1241 813 1417 842">16.62</td> </tr> </tbody> </table>				No. of shares	% of holding in the capital	Holding prior to Rights Issue	7,69,00,000	10.78	Acquired on 12.12.2019	5,00,00,000		Holding Post Rights Issue	12,69,00,000	16.62
	No. of shares	% of holding in the capital													
Holding prior to Rights Issue	7,69,00,000	10.78													
Acquired on 12.12.2019	5,00,00,000														
Holding Post Rights Issue	12,69,00,000	16.62													
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p data-bbox="675 853 1425 1155">Lynks Logistics Limited was incorporated on 18.12.2015, for providing technology platform to link supply and demand of goods transportation in a timely location aware way. This is an "Aggregator" or "Service Provider" to link Providers of Transport Service and Availers of Transport Service, through modern technology platforms. The Registered Office is at Chennai.</p> <p data-bbox="675 1200 1425 1258">The Turnover for the year ended 31.3.2019 is Rs.4057.53 lakhs.</p>														

