

Date: 22nd January, 2024

To
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Sub.: Outcome of Securities Allotment Committee Meeting - Allotment of 7,06,500 Equity Shares pursuant to conversion of convertible Warrant on preferential basis.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 12th October, 2023 and in accordance with In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Committee of the Board in its meeting held today i.e. on 22nd January, 2024 has allotted 7,06,500 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.71/- per equity share to promoter and Promoter group and other than promoter on preferential issue basis upon conversion of 7,06,500 convertible warrants to the following person in the ratio of 1:1.

Sr. No.	Name of Warrant Holder	Category	No of Equity Share allotted upon conversion of warrants
1.	Ms. Ashmi Shah	Promoter Group	16,000
2.	Ms. Avisha Shah	Promoter Group	10,000
3.	Mrs. Trupti Shah	Promoter Group	13,000
4.	Mr. Jiten Shah	Promoter Group	13,000
5.	Mr. Heman Modi	Other than Promoter	50,000
6.	Mr. Manishkumar Kiri	Other than Promoter	1,00,000
7.	Mr. Premal Shah	Other than Promoter	4,00,000
8.	Mrs. Shruti Maheshwari	Other than Promoter	30,000
9.	Mrs. Sarita Rathi	Other than Promoter	20,000
10.	Mr. Anuddin Khan	Other than Promoter	17,500
11.	Mr. Ketan Kumar Parikh	Other than Promoter	20,000
12.	Mr. Viren Shah	Other than Promoter	8,500
13.	Mrs. Leena Shah	Other than Promoter	8,500
Total			7,06,500



These Equity Shares rank pari passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI (ICDR) Regulations, 2018 and amendment regulations 2022. The Company is in the process of applying for listing of the above Shares on the BSE Limited and the National Stock Exchange of India Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 7,06,500 Equity Shares as aforesaid are given below:

Particulars	No. of shares	Face Value(Rs)	Total Capital
Existing Equity shares	84,63,719	10/- each	8,46,37,190
No of equity shares issued upon conversion of convertible warrants	7,06,500	10/- each	70,65,000
After the issue of Equity Shares upon conversion of convertible warrants	91,70,219	10/- each	9,17,02,190

The Securities Allotment Committee Meeting Commenced at 3:00 p.m. and concluded at 4.15 p.m.

This is for your kind information and records please.

Thanking you,

Yours faithfully,

For Thomas Scott (India) Limited

**Brijgopal Bang
Managing Director
DIN: 00112203**