



**MEHTA
SECURITIES
LTD.**

Regd. Office : 2, Law Garden Apt. Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad-380 006. Ph. : (079) 26561000, 26565566/67 Fax : (079) 26461513

CIN NO : L67120GJ1994PLC022740

7th April, 2022

To,
BSE Limited
Listing Department
PJ Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 511738

Dear Sir/Madam,

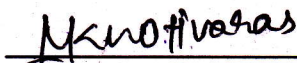
Sub: Fund Raising by issuance of debt security by Large Entities
Ref : SEBI Circular - SEBI/HO/DDHS /CIR/P/2018/144 dated November 26, 2018

With reference to the above SEBI Circular, we would like to inform you that the definition of "Large Corporate" given in para 3.1 of the said Circular is not applicable to the Company and thus the Company is not required to make any disclosures as required under the said Circular.

You are requested to take the same on your record.

Yours faithfully,

For, Mehta Securities Limited



Mahesh Motevaras
Company Secretary

Date: 7th April, 2022

Place : Ahmedabad

