

October 3, 2023

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Bank, at its meeting held on April 22, 2023, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 4,00,000 senior unsecured redeemable long-term bonds in the nature of non-convertible debentures aggregating to ₹ 4,000.0 crore on private placement basis, the date of allotment being October 3, 2023. The bonds are redeemable at the end of 10 years (redemption date being October 3, 2033). There are no special rights/ privileges attached to the bonds.

The bonds carry a coupon of 7.57% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the NSE.

The bonds are rated "CARE AAA; Stable" by CARE Ratings Limited, "CRISIL AAA/Stable" by CRISIL Ratings Limited and "[ICRA] AAA (Stable)" by ICRA Limited.

We request you to kindly take note of the above information on record.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

- | | |
|---|--|
| (i) New York Stock Exchange(NYSE) | (iv) SIX Swiss Exchange Ltd. |
| (ii) Securities Exchange Commission (SEC) | (v) Japan Securities Dealers Association |
| (iii) Singapore Stock Exchange | |