

Date: 12.04.2024

To,  
The Manager, Listing  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Dear Sir/Madam,

**Sub: Fund Raising By Issuance of Debt Securities by Large Entities**  
**Ref: Company Code: BSE: 540404**

This has reference to the SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we would like to inform you that the company i.e. Prime Fresh Limited is "not a Large Corporate (LC)" as per the framework and applicability criteria given under the aforesaid circular. Hence, the disclosure requirement under Para No-4 of said circular is not applicable to the Company.

You are requested to kindly find the same in order and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For Prime Fresh Limited  
**JASMIN**  
**JAYKUMAR**  
**DOSHI**  
Jasmin Doshi  
Company Secretary

Digitally signed by JASMIN JAYKUMAR DOSHI  
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st=Gujarat  
serialNumber=F808221687513D72E4F428A0F6  
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