

27th January, 2021

To
The General Manager, (Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai.

To
The General Manager (Listing),
National Stock Exchange of India
Limited,
Exchange Plaza, C 1/G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai.

Ref: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898 EQ-ISIN INE752 E01010

Subject: Filing of Draft Offer Document by POWERGRID Infrastructure Investment Trust with SEBI.

Dear Sir,

Pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, POWERGRID Infrastructure Investment Trust ("PGInvIT"), an infrastructure investment trust settled by POWERGRID as the sponsor and registered with the Securities and Exchange Board of India ("SEBI"), has filed a draft offer document dated January 25, 2021, in relation to the proposed initial public offer of units by PGInvIT, which is proposed to consist of a fresh issue of units by PGInvIT and an offer for sale of units by POWERGRID, with SEBI for its observations.

Thanking You.

Yours faithfully,


(Mrinal Shrivastava)
Company Secretary &
Compliance Officer