

**BSE Limited****Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001****Ref: Scrip Code 542774****Sub: Intimation with respect to allotment of Equity Shares and Convertible Warrants on Preferential basis under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir,

This is in continuation to our letters dated 14<sup>th</sup> July, 2022, 19<sup>th</sup> July, 2022 and 22<sup>nd</sup> August, 2022 regarding the approval of issue of Equity Shares & warrants through Preferential Issue on Private Placement Basis in accordance with the Securities and Exchange Board of India' (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment for the Issue, and in principle approval of Stock Exchange i.e BSE Limited on 22<sup>nd</sup> September, 2022 and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Board of Directors of the Company, at its meeting held today i.e Thursday, September 29, 2022 had approved the allotment of the equity shares to Incofin India Progress Fund (SEBI Registered Alternative Investment Fund) and convertible warrants to Hindon Mercantile Limited, by way of private placement on a preferential issue basis as per the details set forth below.

Name of the Allottee	Numbers of Equity Shares/Warrants Allotted	The price at which the Equity Shares and Warrants are allotted (in INR)	Amount contributed by the allottee (in INR)	Category of Allottee
Incofin India Progress Fund (SEBI Registered Alternative Investment Fund)	35,54,502	126.60	44,99,99,953.20	Non-Promoter
Hindon Mercantile Limited	4,65,000	126.60	1,47,17,250 (25% Upfront Amount)	Promoter

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

The said equity shares shall be listed on the BSE Limited.

The meeting commenced at IST 06:00 p.m. and concluded at IST 06.20 p.m.





**MUFIN GREEN FINANCE LIMITED**

*Formerly known as APM Finvest Ltd.*

The above is for information and dissemination.

Thanking you,

**For Mufin Green Finance Limited**

**Mayank Pratap Singh**  
**Company Secretary & Compliance Officer**

Date: 29.09.2022

Place: Delhi

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CIN : L65990RJ2016PLC054921



011-42610483



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